



**Ceylon Tea  
Brokers**



# MARKET SNAPSHOT

**SALE NO. 38 OF 25TH / 26TH SEPTEMBER 2023**

CEYLON TEA BROKERS PLC  
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**All-round met with lower demand.**



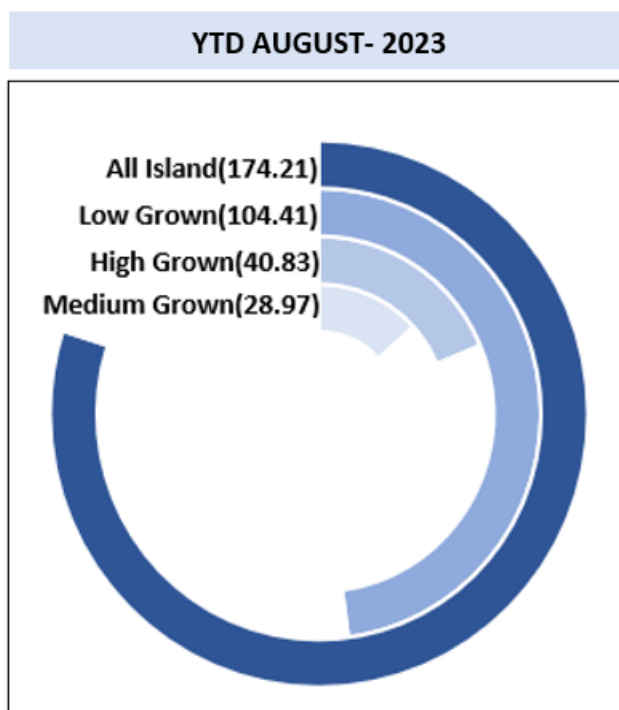
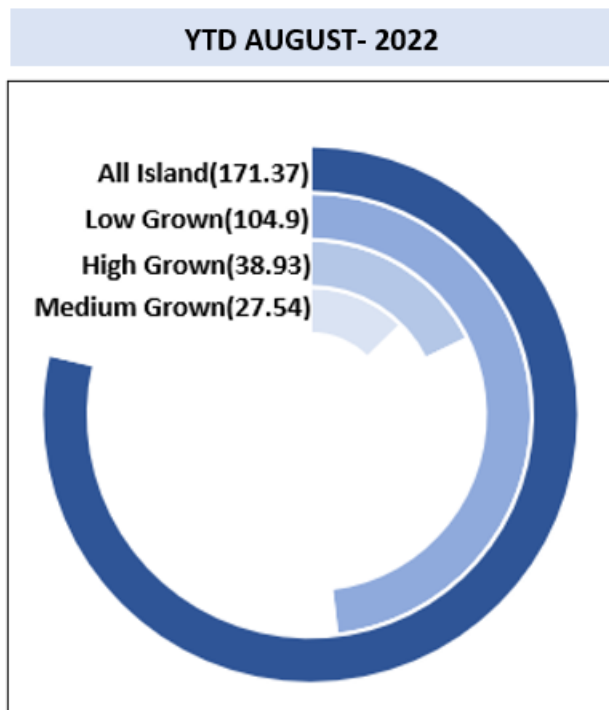
**Currency - 26th Sept**  
LKR/USD 318.74

**September (03rd Sale)**  
Rs. 1,174.9  
USD \$ 3.69

**Elevation Average**

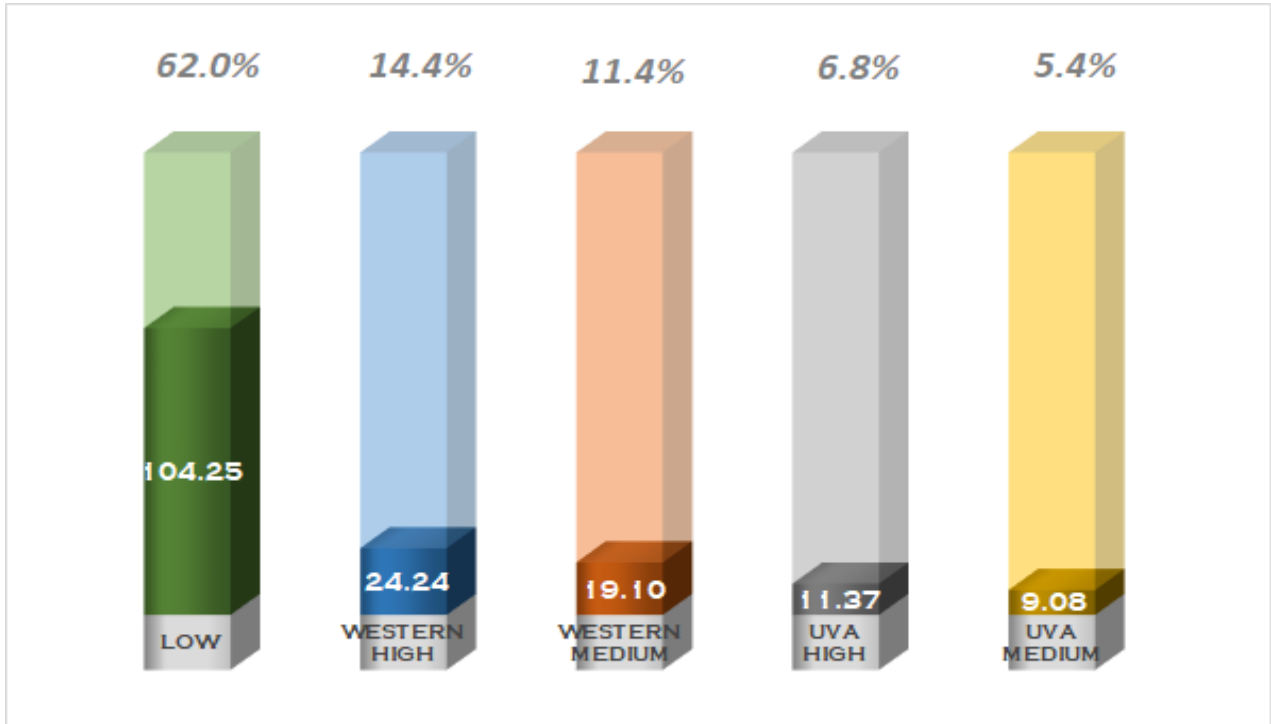
ELV	RS	USD
High	1,065.28	\$ 3.34
Medium	1,007.73	\$ 3.16
Low	1,255.21	\$ 3.94

**ELEVATION WISE SRI LANKA TEA PRODUCTION QUANTITY (IN MN KG)  
YTD AUGUST – 2022 VS 2023**



Source: SLTB

**ELEVATION WISE SRI LANKA TEA SOLD QUANTITY (IN MN KG)  
YTD AUGUST - YEAR 2023**



Source: MSL

**MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK**



**India**



**Bangladesh**



**Kenya & Indonesia**

Due to the advancement of Tea Auctions in Colombo this week reports of the above Auction Centres were not available at the time of printing this publication.

## COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
38	0.7 MKgs	Lower	1.8 Mkgs	Lower	4.4 Mkgs	Lower

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	Firm	↓ 100/-	Irregular	↓ 50/-
BOPF	↓ 100/-	↓ 50/-	↓ 100/-	↓ 100/-

	NUWARA ELIYA	UDA PUSSELLAWA	UVA
BOP	Unsold	Firm	↓ 30/-
BOPF	↓ 150/-	↓ 50/-	Firm

	HIGH	MEDIUM	LOW
BP1	↓ 50/-	↓ 30/-	Firm
PF1	Firm	↓ 100/-	↓ 200/-

HIGH & MEDIUM				
	SELECT BEST	BEST	BELOW BEST	OTHERS
BOP1	↓ 50/-	↓ 50/-	↓ 50/-	↓ 50/-
OP1	Firm	↓ 50/-	↓ 100/-	↓ 50/-
FBOP	↓ 100/-	↓ 50/-	↓ 50/-	↓ 50/-
FBOPF1	↓ 50/-	↓ 50/-	↓ 50/-	↓ 20/-
PEK	↓ 100/-	↓ 50/-	↓ 50/-	↓ 50/-
PEK1	↓ 100/-	↓ 20/-	Firm	Firm
OP/OPA	↓ 100/-	↓ 50/-	↓ 50/-	↓ 20/-

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	↓ 40/-	↓ 40/-	↓ 60/-	Firm
BOP1	↓ 70/-	↓ 70/-	↓ 70/-	↓ 50/-
OP/OPA			↓ 30/-	
PEK			↓ 40/-	
PEK1			Firm	

SMALL LEAF / TIPPY				
FBOP	↓ 100/-	↓ 50/-	↓ 40/-	↓ 40/-
FBOP1	↓ 80/-	↓ 50/-	Firm	↓ 20/-
FBOPF1	↓ 50/-	↓ 40/-	↓ 20/-	↓ 40/-

PREMIUM FLOWERY		
	FBOPFEXSP	FBOPFSP
Select Best	↓ 100/-	↑ 30/-
Best	Firm	Firm
Below Best	Firm	↓ 50/-
Others	Firm	↓ 50/-



### Crude Oil

As at 26th September 2023 – USD 92.63

### HOLIDAY NOTICE

Please note our Head Office, Warehouse & Sample Room will be closed for business on the following days:

Thursday	28th September 2023	-	Holy Prophet's Birthday (Milad-Un-Nabi)
Friday	29th September 2023	-	Binara Full Moon Poya Day

## CURRENCY BOARD – AS AT 26TH SEPTEMBER 2023

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2023	2022	2023	2022	2023	2022
<b>Sri Lankan Rupee</b>	318.74	359.19	335.79	344.18	387.92	376.71

(Courtesy - Central Bank of Sri Lanka)

<b>Indian Rupee</b>	83.10	81.24	88.24	78.70	101.58	88.07
<b>Kenyan Shilling</b>	146.61	120.15	155.69	116.40	179.22	130.25
<b>Bangladesh Taka</b>	108.76	101.39	115.48	98.22	132.94	109.91
<b>Indonesian Rupiah</b>	15,391.20	15,088.30	16,343.60	14,617.30	18,814.00	16,356.80
<b>Malawi Kwacha</b>	1,076.35	1,007.99	1,142.95	976.52	1,315.72	1,092.73
<b>Vietnam Dong</b>	24,370.80	23,703.90	25,878.80	22,964.00	29,790.60	25,696.80

(Courtesy - Oanda Corporation)

### SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD 21/09/2023 TO 26/09/2023 (SPOT / BUYING RATE)

<b>21/09/2023</b>	318.90	<b>25/09/2023</b>	318.74
<b>22/09/2023</b>	318.52	<b>26/09/2023</b>	318.74

(Courtesy - Central bank of Sri Lanka)

### QUANTITY SOLD DURING THE PERIOD 18TH – 23RD SEPTEMBER 2023

	2023		2022	
	WEEKLY	TODATE	WEEKLY	TODATE
<b>PRIVATE SALES</b>	100,551.00	3,668,370.06	79,288.50	3,066,886.83
<b>PUBLIC AUCTION</b>	4,361,163.00	181,338,560.50	4,317,378.00	180,602,974.00
<b>FORWARD CONTRACTS</b>	13,020.00	1,951,068.00	52,680.00	1,405,280.00
<b>DIRECT SALES</b>	-	-	-	-
<b>TOTAL</b>	4,474,734.00	186,957,998.56	4,449,346.50	185,075,140.83
<b>BMF EXCLUDED FROM PRIVATE SALE</b>	29,429.00	1,960,167.00	57,862.00	4,963,162.00

TEA  
TECH  
TIPS



*Green unrolled/unfermented particles in the infused tea leaves reflect in liquor quality and will detract buyers. Identify the cause and eliminate.*

## CROP AND WEATHER (FOR THE PERIOD 19TH – 25TH SEPTEMBER 2023)





























The Western and Nuwara Eliya planting districts experienced bright mornings followed by occasional showers. The Department of Meteorology forecasts scattered rains in the Western region and evening showers in Nuwara Eliya.

The Uva/Udapussellawa's reported gloomy conditions followed by light evening showers. Evening showers are to be expected in Uva.

The Low grown's experienced clear mornings followed by occasional light evening showers. Occasional rains are to be expected in the Ruhuna and Sabaragamuwa districts.

All districts maintained their crop intakes except for the Low grown's which recorded a decline.

## WEATHER FORECAST (FOR THE PERIOD 28TH SEPTEMBER – 04TH OCTOBER 2023)

	Thu (28/09)	Fri (29/09)	Sat (30/09)	Sun (01/10)	Mon (02/10)	Tue (03/10)	Wed (04/10)
<b>Galle</b>	30°/25°C 	30°/26° 	30°/25°C 	31°/25°C 	30°/25°C 	29°/25°C 	30°/26°C 
<b>Matara</b>	30°/23°C 	30°/23°C 	30°/23°C 	31°/25°C 	28°/26°C 	29°/26°C 	29°/26°C 
<b>Ratnapura</b>	27°/21°C 	28°/21°C 	29°/22°C 	30°/23°C 	26°/24°C 	29°/23°C 	28°/24°C 
<b>Hatton/ Talawakelle</b>	22°/17°C 	24°/17°C 	23°/17°C 	25°/18°C 	22°/20°C 	25°/19°C 	23°/19°C 

## ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
MC	Asia Siyaka Commodities PLC	<b>Ceylon Tea Brokers PLC</b>
EB	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
<b>CTB</b>	Eastern Brokers Ltd	Eastern Brokers Ltd
FW	<b>Ceylon Tea Brokers PLC</b>	Mercantile Produce Brokers (Pvt) Ltd
BC	Lanka Commodity Brokers	Asia Siyaka Commodities PLC
AS	Bartleet Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers
JK	Forbes & Walker Tea Brokers (Pvt) Ltd	John Keells PLC
LC	Mercantile Produce Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	702	710,027
HIGH AND MEDIUM	1,297	551,171
LOW GROWN (LEAFY)	1,375	482,459
LOW GROWN (SEMI LEAFY)	1,305	532,572
LOW GROWN (TIPPY)	1,616	755,020
OFF GRADES + BOP1A	1,872	961,530
DUSTS	492	450,056
PREMIUM FLOWERY	335	49,805
<b>TOTAL</b>	<b>8,994</b>	<b>4,492,640</b>

## HIGH GROWN TEAS

**BOP** Best Western's few selected teas were firm whilst balance eased by Rs.100/- per kg. Below best were irregular and mostly lower. Plainer types declined by Rs.50/- per kg. Nuwara Eliya's were mostly unsold. Uda Pussellawa's high priced teas were easier, balance were firm. Uva's were firm to Rs.30/- per kg easier.

**BOPF** Best Western's declined by Rs.50-100/- per kg. Below best few invoices were firm, balance lost up to Rs.100/- per kg. Plainer types were irregular and lower by Rs.100/- per kg. Nuwara Eliya's dropped by 100-150/- per kg. Uda Pussellawa's eased by Rs.50/- per kg and more. Uva's were generally firm.

## MEDIUM GROWN TEAS

**BOP1** Overall, lower by Rs.50/- per kg.

**OP1** Select best were firm. Best were lower by Rs.50/- per kg. Below best lost by Rs.100/- per kg whilst others eased by Rs.50/- per kg.

**OP/OPA** Select best were lower by Rs.100/- per kg. Best and below best were easier by Rs.50/- per kg. Others lost by Rs.20/- per kg.

**PEKOE/PEKOE1** **PEK** – Select best were lower by Rs.100/- per kg whilst all others declined by Rs.50/- per kg.  
**PEK1** – Select best were lower by Rs.100/- per kg. Best eased by Rs.20/- per kg whilst all others remained unchanged.

**FBOP/FBOPF1** **FBOP** - Select best were lower by Rs.100/- per kg whilst all others eased by Rs. 50/- per kg.  
**FBOPF1** – Select best, best and below best lost by Rs.50/- per kg whilst others lower by Rs. 20/- per kg.

## CTC

**HIGH GROWN** **BP1** – Lower by Rs.50/- per kg.  
**PF1** – Firm.

**MEDIUM GROWN** **BP1** – Easier by Rs.30/- per kg.  
**PF1** – Lost by Rs.100/- per kg.

**LOW GROWN** **BP1** – Maintained.  
**PF1** – Dropped by Rs.200/- per kg.

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	1,160	1,320	1,200	1,340
BELOW BEST WESTERNS	900	1,140	1,100	1,180
PLAINER WESTERNS	670	890	940	1,080
NUWARA ELIYAS	N/A		1000	
UDAPUSSELLAWAS	720	940	920	1,120
BEST UVAS	850	900	980	1,100
OTHER UVAS	800	810	820	890
GOOD MEDIUMS	1020	1550	N/A	
POOR MEDIUMS	700	1000	760	960
QUOTATIONS – UNORTHODOX	BP1		PF1	
(CTC) CTC (High & Medium)	720	1020	750	1,200
CTC (Low)	1,100		1,100	1,800

## LOW GROWN

<b>BOP1</b>	Select best maintained. Best and Below best declined. Poorer sorts remained unchanged.
<b>OP1</b>	Select best were firm whilst best and below best were firm to lower. Poorer sorts were easier.
<b>OP</b>	Select best were firm. Best and below best were irregular lower. Poorer sorts held firm.
<b>OPA</b>	Select best were firm to lower. Best and below best were irregularly lower. Poorer sorts maintained.
<b>PEKOE/PEKOE1</b>	Select best together with full range of bold PEK's were irregularly lower. Select best PEK1's were firm to dearer. Best and below best together with the poorer sorts eased.
<b>FBOP/FBOP1</b>	Select best and best were lower, whilst all others held firm.
<b>BOP</b>	All-round lower market
<b>BOPF</b>	All-round firm market.
<b>FBOPF/FBOPF1</b>	Select best and best FBOPF's were lower whilst others maintained. Select best and best FBOPF1's were lower, others held firm.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2,000-3,550	1,700-1,800	1,200-1,600	960-1,050
OP1	2,900-3,750	1,800-2,600	1,350-1,700	900-1,200
OP	1,400-1,650	1,300-1,400	1,100-1,250	900-1,050
OPA	1,300-2,100	1,160-1,300	1,000-1,160	800-1,000
PEKOE	1,850-2,250	1,600-1,750	1,250-1,550	1,000-1,150
PEKOE1	1,850-2,400	1,550-1,750	1,250-1,500	1,000-1,150
FBOP1	1,400-1,900	920-1,200	700-860	Below 650
FBOP	1,650-2,607	1,200-1,600	900-1,100	Below 850
BOP	1,450-2,350	1,200-1,400	900-1,100	Below 880
BOPF	980-1,440	850-920	750-820	Below 720
FBOPF1	1,450-2,000	1,200-1,400	900-1,100	Below 820
FBOPF	1,150-1,700	780-980	680-750	Below 600
FFSP/FFEXSP/FFEXSP1	2,400-3,350	1,700- 2,450	1,100-1,500	Below 1,050



## OFF GRADES

**FGS/FGS1** High grown commenced firm yet declined as the sale progressed. Medium and Low Grown eased by Rs.20-30/- per kg. CTC's were firm

**BM/BP** **BM** – Best varieties were lower by Rs. 10-20/- per kg. Below best and bottom were easier by Rs. 30-40 /- per kg.

**BP** – Commenced firm yet eased by Rs. 20-40/- per kg towards the closure.

**BOP1A** Select best declined by Rs.20-30/- per kg. Below best and teas at the lower end declined by Rs.40-50/- per kg.

	HIGH		MEDIUM		LOW	
<b>FNGS</b>	590	1080	640	820	800	1,000
<b>P.FGS (CTC)</b>	810	840	540	760	540	1,700
<b>BP</b>	640	890	650	1020	630	1,100
<b>BM</b>	630	780	650	870	620	1,280
<b>BOP1A</b>	700	830	690	980	680	1,380

## DUST

**DUST1** Best and below best were irregularly lower more towards the end. CTC's lost by Rs.50-80/- per kg. Best and below best low grown appreciated by Rs.40-60/- per kg.

**DUST** Cleaner Secondaries and low grown were firm.

	HIGH		MEDIUM		LOW	
<b>PRIMARY DUSTS</b>	1,120	1,700	750	900	900	1,340
<b>SECONDARY DUSTS</b>	800	1,050	670	800	680	870
<b>PDUST (CTC)</b>	980	1,120	920	1,220	1,000	1,400

## TOP PRICES - SALE NO. 38 OF 25TH / 26TH SEPTEMBER 2023

WESTERN MEDIUM			
Harangalla	BOP	1,550.00	
Hatale	BOPSp	1,460.00	
Uplands	BOPF/BOPFSp	1,160.00	
Uplands	BOP1	1,750.00	
Dartry Valley	FBOP/FBOP1	2,000.00	
Dartry Valley	FBOPF/FBOPF1	1,650.00	
Hatale	FBOPF/FBOPF1	1,650.00	
Hatale	OP/OPA	1,550.00	
Harangalla	OP1	1,650.00	
<b>New Rothschild</b>	<b>OP1</b>	<b>1,600.00</b>	@
Doombagastalawa	PEK/PEK1	1,950.00	
Meezan	PEK/PEK1	1,950.00	
Harangalla	PEK/PEK1	1,950.00	

WESTERN HIGH			
Great Western	BOP	1,320.00	
Queensberry	BOPSp	1,380.00	
Robgill	BOPF/BOPFSp	1,340.00	
Mattakelle	BOPF/BOPFSp	1,340.00	
Somerset	BOPF/BOPFSp	1,340.00	
Inverness	BOP1	1,440.00	
<b>Weddemulla</b>	<b>BOP1</b>	<b>1,420.00</b>	@
Venture	BOP1	1,420.00	
Inverness	FBOP/FBOP1	1,900.00	
Inverness	FBOPF/FBOPF1	1,500.00	
Inverness	OP/OPA	1,260.00	
<b>Frotoft Super</b>	<b>OP1</b>	<b>1,500.00</b>	@
<b>Weddemulla</b>	<b>PEK</b>	<b>1,600.00</b>	@
<b>Weddemulla</b>	<b>PEK1</b>	<b>1,850.00</b>	@
<b>Frotoft Super</b>	<b>PEK1</b>	<b>1,800.00</b>	@
Inverness	PEK1	1,800.00	

NUWARA ELIYA			
Court Lodge	BOP	1,000.00	
Lovers Leap	BOPSp	770.00	
Mahagastotte	BOPF/BOPFSp	1,000.00	
Court Lodge	FBOP/FBOP1	2,250.00	
Kenmare	OP/OPA	840.00	
Court Lodge	PEK/PEK1	1,460.00	

UDA PUSSELLAWAS			
Kirklees	BOP	940.00	
Luckyland	BOPSp	830.00	
Liddesdale	BOPF/BOPFSp	1,120.00	
High Forest	BOPF/BOPFSp	1,120.00	
<b>Alma</b>	<b>FBOP/FBOP1</b>	<b>1,500.00</b>	@
Delmar	FBOP/FBOP1	1,500.00	
<b>Alma</b>	<b>FBOPF/FBOPF1</b>	<b>1,500.00</b>	@
<b>Alma</b>	<b>OP/OPA</b>	<b>1,240.00</b>	@
Gonapitiya	OP1	810.00	
<b>Alma</b>	<b>PEK</b>	<b>1,700.00</b>	@
Blairlmond	PEK1	1,680.00	

UDA PUSSELLAWAS (Contd..)			
<b>Alma</b>	<b>PEK1</b>	<b>1,650.00</b>	@
Gordon	PEK1	1,650.00	

UVA MEDIUM			
Halpewatte Uva	BOP	1,550.00	
Dickwella	BOPF/BOPFSp	1,700.00	
Demodera 'S'	BOP1	2,250.00	
Dickwella	FBOP/FBOP1	1,900.00	
Demodera 'S'	FBOPF/FBOPF1	1,900.00	
Shawlands	OP/OPA	1,340.00	
Demodera 'S'	OP1	1,950.00	
Halpewatte Uva	PEK/PEK1	1,950.00	

UVA HIGH			
Aislaby	BOP	1,700.00	
Gonamotawa	BOPSp	1,400.00	
<b>Ranaya</b>	<b>BOPSp</b>	<b>1,200.00</b>	@
Kelliebedde	BOPF/BOPFSp	1,100.00	
Bandaraeliya	BOPF/BOPFSp	1,100.00	
Uva Highlands	BOP1	1,800.00	
<b>Mount Uva</b>	<b>FBOP/FBOP1</b>	<b>1,600.00</b>	@
<b>Ranaya</b>	<b>FBOP/FBOP1</b>	<b>1,550.00</b>	@
Gonamotawa	FBOP/FBOP1	1,550.00	
Uva Highlands	FBOP/FBOP1	1,550.00	
Aislaby	FBOPF/FBOPF1	1,650.00	
<b>Mount Uva</b>	<b>FBOPF/FBOPF1</b>	<b>1,480.00</b>	@
Craig	FBOPF/FBOPF1	1,480.00	
<b>Mount Uva</b>	<b>OP/OPA</b>	<b>1,320.00</b>	@
Gonamotawa	OP1	1,700.00	
<b>Mount Uva</b>	<b>PEK</b>	<b>1,700.00</b>	@
Craig	PEK1	1,850.00	
<b>Ranaya</b>	<b>PEK1</b>	<b>1,800.00</b>	@
Glenanore	PEK1	1,800.00	
Gonamotawa	PEK1	1,800.00	
Battawatte	PEK1	1,800.00	

UNORTHODOX HIGH			
Dunsinane CTC	PF1	1,200.00	
Dunsinane CTC	BP1	1,020.00	
Mount Vernon CTC	BPS	890.00	

UNORTHODOX MEDIUM			
New Peacock CTC	PF1	1,020.00	
Delta CTC	BP1	870.00	
Donside CTC	BPS	800.00	
<b>Park Side CTC</b>	<b>BPS</b>	<b>700.00</b>	@

UNORTHODOX LOW			
Hingalgoda CTC	PF1	1,800.00	
Nelunwatta CTC	BP1	740.00	

## TOP PRICES - SALE NO. 38 OF 25TH / 26TH SEPTEMBER 2023

LOW GROWN				DUSTS			
New Vithanakande	BOP1	3,550.00		Mattakelle	DUST1	1,700.00	
Selna	OP1	3,750.00		Hingalgoda CTC	PD	1,400.00	
Galaboda Group	OP	1,650.00					
<b>Golden Garden</b>	<b>OP</b>	<b>1,550.00</b>	<b>@</b>	<b>PREMIUM FLOWERY</b>			
Sachitha	OP	1,550.00		New Deniyaya	FBOPFSp	3,050.00	
Liyonta	OP	1,550.00		<b>Brombil</b>	<b>FBOPFExSp</b>	<b>3,350.00</b>	<b>@</b>
Berubeula	OP	1,550.00		New Deniyaya	FBOPFExSp	3,350.00	
Wattahena	OP	1,550.00		Danawala	FBOPFExSp1	2,900.00	
Green House	OP	1,550.00					
<b>Himara</b>	<b>OP</b>	<b>1,500.00</b>	<b>@</b>	<b>OFF GRADES</b>			
Lumbini	OP	1,500.00		Mattakelle	FGS/FGS1	1,080.00	
Kiruwana ganga	OP	1,500.00		Hingalgoda CTC	PF	1,700.00	
New Lucky Dais	OP	1,500.00		Kurunduwatta	BM	1,280.00	
Sineth	OP	1,500.00		Morawakkorale	BP	1,100.00	
Mahaliyadda	OP	1,500.00		<b>Veddagala</b>	<b>BP</b>	<b>1,080.00</b>	<b>@</b>
Kanneliya	OP	1,500.00		Moragalla 'A1'	BP	1,080.00	
Sirisili	OP	1,500.00		Goorookoya Super	BOP1A	1,380.00	
Lenama Hills	OP	1,500.00		Magedara	BOP1A	1,380.00	
Sunrise	OP	1,500.00					
Green Lanka	OPA	2,100.00					
Liyonta	OPA	2,050.00					
<b>Nilrich</b>	<b>OPA</b>	<b>1,650.00</b>	<b>@</b>				
Liyonta	PEK	2,400.00					
Adams View	PEK	2,400.00					
New Mahendra	PEK	2,150.00					
<b>Golden Garden</b>	<b>PEK</b>	<b>2,100.00</b>	<b>@</b>				
Green Lanka	PEK	2,100.00					
Golden Garden	PEK1	2,550.00					
<b>A C U Super</b>	<b>PEK1</b>	<b>2,450.00</b>	<b>@</b>				
<b>Golden Garden</b>	<b>PEK1</b>	<b>2,450.00</b>	<b>@</b>				
Magedara	PEK1	2,450.00					
Karagoda	BOP	2,450.00					
<b>Brombil</b>	<b>BOP</b>	<b>2,350.00</b>	<b>@</b>				
New Mahendra	BOP	2,350.00					
<b>Wathurawila</b>	<b>BOP</b>	<b>2,250.00</b>	<b>@</b>				
Stream Line	BOPSp	2,250.00					
Ceciliyan	BOPF	1,440.00					
<b>Golden Garden</b>	<b>BOPF</b>	<b>1,200.00</b>	<b>@</b>				
Golden Garden	BOPFSp	1,600.00					
<b>Golden Garden</b>	<b>BOPFSp</b>	<b>1,550.00</b>	<b>@</b>				
Sunrise	FBOP	2,700.00					
Kolonna Super	FBOP1	1,900.00					
<b>Sihara</b>	<b>FBOPF</b>	<b>1,700.00</b>	<b>@</b>				
New Galagawa	FBOPF	1,700.00					
New Laksakanda	FBOPF	1,700.00					
Ihalapanapitiya	FBOPF	1,650.00					
Sithaka	FBOPF	1,650.00					
<b>Himara</b>	<b>FBOPF</b>	<b>1,600.00</b>	<b>@</b>				
Pothotuwa	FBOPF1	2,000.00					

**FUTURE SALES INFORMATION**  
**SALE NO 39 OF 03RD/ 04TH OCTOBER 2023**

EX-ESTATE	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
EB	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
<b>CTB</b>	Eastern Brokers Ltd	Lanka Commodity Brokers
FW	<b>Ceylon Tea Brokers PLC</b>	Asia Siyaka Commodities PLC
BC	Lanka Commodity Brokers	John Keells PLC
AS	Bartleet Produce Marketing (Pvt) Ltd	<b>Ceylon Tea Brokers PLC</b>
JK	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd
LC	Mercantile Produce Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
MC	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd

**Buyers Prompt: 10.10.2023**

**Sellers Prompt: 11.10.2023**

**AWAITING SALE - CATALOGUE DETAILS**

	SALE OF 03RD / 04TH OCT 2023		SALE OF 10TH / 11TH OCT 2023	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
<b>EX-ESTATE</b>	632	652,005	626	644,305.0
<b>HIGH AND MEDIUM</b>	1,314	564,340	1,467	613,528
<b>LOW GROWN (LEAFY)</b>	1,566	551,751	1,565	547,014
<b>LOW GROWN (SEMI LEAFY)</b>	1,433	603,223	1,450	605,027
<b>LOW GROWN (TIPPY)</b>	1,633	765,155	1,621	748,064
<b>OFF GRADES+BOP1A</b>	2,309	1,171,585	2,124	1,066,408
<b>DUSTS</b>	520	482,860	517	474,426
<b>PREMIUM FLOWERY</b>	292	43,495	328	48,137
<b>TOTAL</b>	<b>9,699</b>	<b>4,834,414</b>	<b>9,698</b>	<b>4,746,909</b>
<b>MAIN SALE &amp; EX ESTATE CLOSED ON</b>	<b>14TH SEPTEMBER 2023</b>		<b>21ST SEPTEMBER 2023</b>	

**SALE NO. 41 – 17TH/ 18TH OCTOBER 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 27th September 2023.

**SALE NO. 42 – 24TH/ 25TH OCTOBER 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 05th October 2023

**SALE NO. 43 – 31ST OCTOBER / 01ST NOVEMBER 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 12th October 2023



## WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff (+/-)
		2022	2023	2022	2023	2022 vs 2023
Sri Lanka	Aug	18.3	18.2	171.5	174.2	2.7
Bangladesh	Jul	11.27	13.65	38.33	40.1	1.77
Kenya	Jul	34	44.7	305.2	318.3	13.1
Malawi	Jul	1.29	1.26	33.7	31.8	-1.9
North India	Jul	136.3	143	483.3	487.6	4.3
South India	Jul	19.5	22	139.1	135.7	-3.4

(Source: Africa Tea Brokers/National Brokers Ltd)

## BANGLADESH AUCTION OF 25TH SEPTEMBER 2023

**CTC LEAF:** 76,297 packages of tea on offer met with a fair demand with heavier withdrawals.

**BROKENS:** A few select lines of good Brokens met with a fair demand and sold at around last levels but all others declined in price and witnessed heavy withdrawals, particularly the plainest. BLF teas met with less demand with much more withdrawals.

**FANNINGS:** A few lines of good Fannings met with a fairly good demand and mostly sold at around last levels and often shedding Tk.2/- to Tk.4/-. Medium Fannings met with less demand and where sold recorded a further drop and there were more withdrawals. Plain types witnessed much less demand and were mostly withdrawn owing to lack of bids. BLF teas met with less demand with much more withdrawals.

**CTC DUST:** 14,388 packages of tea on offer met with a good demand. Good liquoring Dusts met with good demand at easier rates. Medium teas met with a fair demand with some withdrawals. Plain and BLF Dusts met with less demand and had some withdrawals. Blenders were fairly active. Loose tea buyers were selective.

**COMMENTS:** A record weight of tea was on offer in this sale which mainly comprised of reprints from the previous sales. Blenders lent fairly good support but were holding lower limits. There was less demand from the Loose tea buyers particularly for the re-printed teas. Dust met with fair demand with less withdrawals than last.

(Courtesy - National Brokers Limited)

## KOLKATA AUCTION OF 26TH/27TH & 28TH SEPTEMBER 2023

Good demand. Assams sold so far are around last levels. W I - Active. HUL - Operating. TCPL - Some enquiry. Based on JT (1st session) Catalogue .

(Courtesy - Associated Brokers (Pvt) Ltd, Kolkata)

## MOMBASA / GUWAHATI / MALAWI / JAKARTA AUCTION

Due to the advancement of Tea Auctions in Colombo this week, reports of the above Auction Centers were not available at the time of printing this publication.