



**Ceylon Tea  
Brokers**

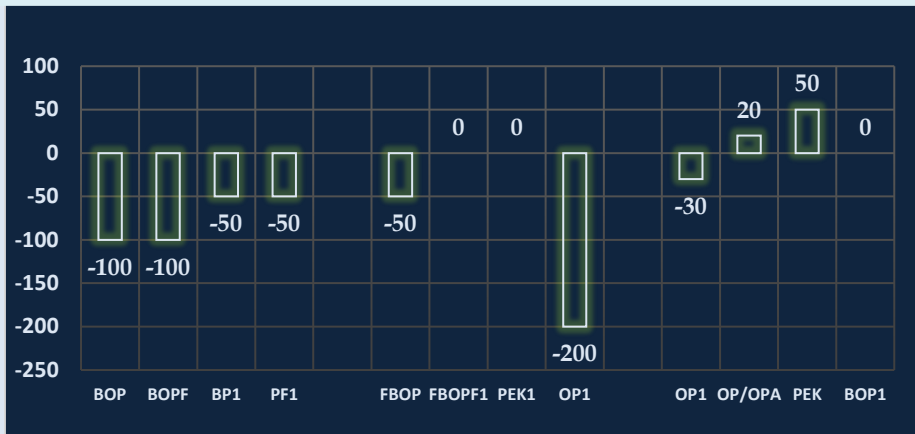


# MARKET SNAPSHOT

**SALE NO. 29 OF 25TH / 26TH JULY 2023**

CEYLON TEA BROKERS PLC  
Level 7, Millenium House, No.46/58, Nawam Mawatha, Colombo 2  
Tel: 011-460777 Fax: 011-4607788  
Email: [general@ceylontebrokers.com](mailto:general@ceylontebrokers.com)  
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**Ex-Estate met with lower demand whilst good demand prevailed for Low Grown.**



**EX-ESTATE                      MEDIUM                      LOW GROWN**

**Currency - 26th July**  
LKR/USD 323.70

**July (03rd Sale)**  
Rs. 1,006.65  
USD \$ 3.19

**Elevation Average**

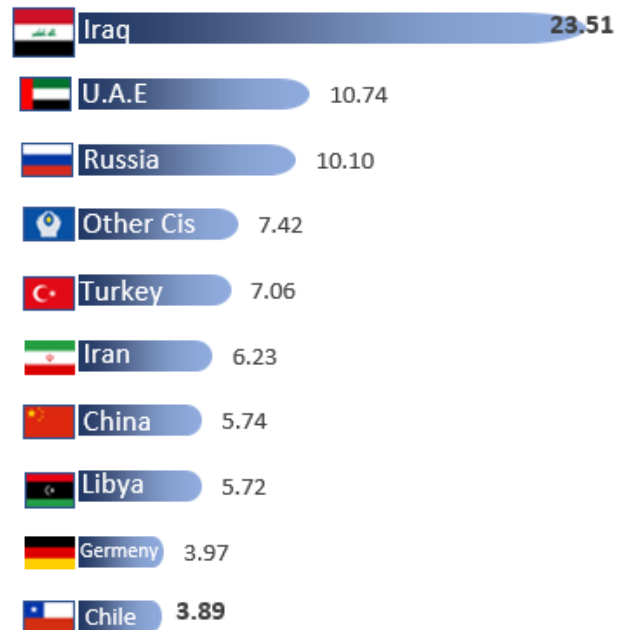
ELV	RS	USD
High	873.34	\$ 2.63
Medium	879.10	\$ 2.89
Low	1,096.65	\$ 3.57

**TOP 10 COUNTRY WISE SRI LANKAN TEA EXPORT QUANTITY (MN KG)  
YTD JUNE - 2023 VS 2022**

**YTD JUNE - 2023**

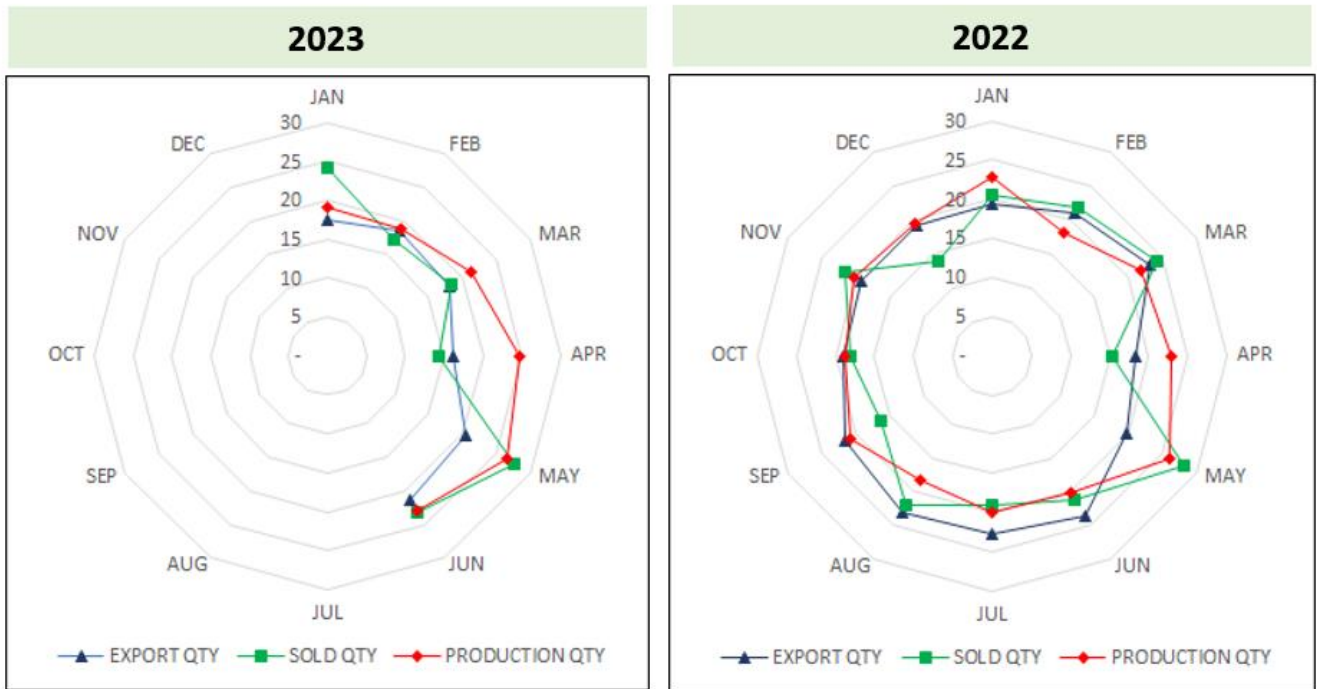


**YTD JUNE - 2022**



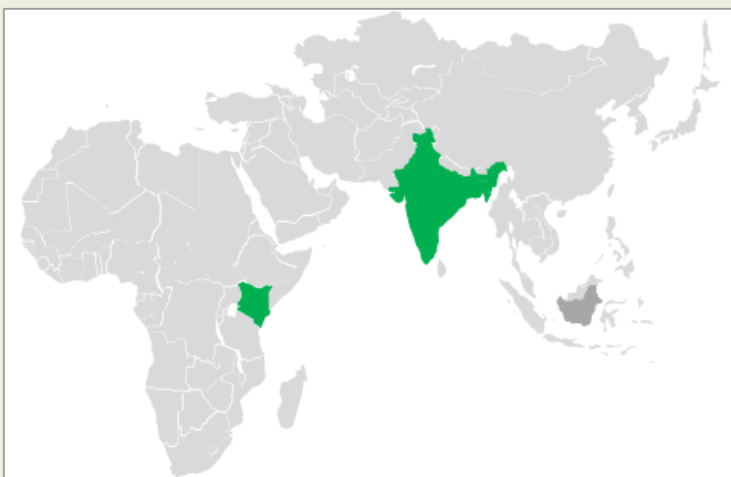
Source: SL Customs - Statistical Division

**MONTHLY COMPARISON OF SRI LANKAN TEA PRODUCTION, SOLD, EXPORT QUANTITY (IN MN KG) - 2023 VS 2022**



Source: SL Customs –Statistical Division / CBSL, SLTB, SSP

**MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK**



- Kenya
  - Bangladesh
  - India
- Indonesia market report details were not available at the time of printing this publication.

## COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
29	0.9 MKgs	Lower	2.3 Mkgs	Good	5.8 Mkgs	Good

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	↓ 100/-	↓ 150/-	↓ 50/-	↓ 100/-
BOPF	↓ 50/-	↓ 50/-	↓ 100/-	↓ 100/-

	NUWARA ELIYA	UDA PUSSELLAWA	UVA
BOP	Unsold	↓ 100/-	Firm
BOPF	Unsold	↑ 30/-	↓ 20/-

	HIGH	MEDIUM	LOW
BP1	↓ 30/-	↓ 50/-	Firm
PF1	↓ 20/-	↓ 50/-	↑ 50/-

HIGH & MEDIUM				
	SELECT BEST	BEST	BELOW BEST	OTHERS
BOP1	↓ 150/-	↓ 100/-	↓ 50/-	↓ 50/-
OP1	↓ 300/-	↓ 200/-	↓ 100/-	↓ 50/-
FBOP	↓ 50/-	↓ 50/-	Firm	Firm
FBOPF1	Firm	↓ 20/-	↓ 20/-	↓ 20/-
PEK	Firm	Firm	Firm	Firm
PEK1	Firm	Firm	↓ 50/-	↓ 50/-
OP/OPA	↓ 50/-	↓ 50/-	↓ 20/-	↓ 20/-

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	↑ 150/-	↑ 50/-	↓ 50/-	↓ 80/-
BOP1	↑ 50/-	Firm	Firm	Firm
OP/OPA			↑ 20/-	
PEK			↑ 50/-	
PEK1			↑ 40/-	

SMALL LEAF / TIPPY				
FBOP	↑ 50/-	↑ 20/-	↑ 40/-	↑ 20/-
FBOP1	↑ 40/-	↑ 20/-	↑ 10/-	↑ 20/-
FBOPF1	↑ 20/-	↑ 40/-	↑ 20/-	↑ 50/-

PREMIUM FLOWERY		
	FBOPFEXSP	FBOPFSP
Select Best	↓ 500-1000/-	↓ 100-200/-
Best	↓ 100-200/-	↓ 200-400/-
Below Best	↓ 100/-	↓ 50-100/-
Others	↓ 100-200/-	↓ 200/-



**Crude Oil**  
As at 26th July 2023 – USD 83.32



**Mombasa Auction**  
Demand: Good general demand

### Holiday Notice - Ceylon Tea Brokers PLC

Please note our Head Office, Warehouse & Sample Room will be closed for business on the following day:  
**Tuesday, 01st August 2023 - Adhi Esala Full moon Poya Day**

### Akbar Brothers / Anverally & Sons (Pvt) Ltd

Please note that Akbar Brothers & Anverally & Sons (Pvt) Ltd  
Head Office and all their warehouses will be closed on **Thursday, 27 July 2023** due to **Ashura**.

## CURRENCY BOARD – AS AT 26TH JULY 2023

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2023	2022	2023	2022	2023	2022
<b>Sri Lankan Rupee</b>	323.70	357.52	356.48	363.99	416.45	429.57

(Courtesy - Central Bank of Sri Lanka)

<b>Indian Rupee</b>	81.95	79.68	90.49	81.40	105.21	95.82
<b>Kenyan Shilling</b>	141.24	117.55	156.05	120.09	181.47	141.36
<b>Bangladesh Taka</b>	107.38	92.58	118.64	94.58	138.45	111.33
<b>Indonesian Rupiah</b>	15,018.00	14,964.40	16,593.20	15,288.50	19,363.60	17,995.60
<b>Malawi Kwacha</b>	1,047.93	1,021.90	1,158.60	1,044.03	1,347.09	1,228.89
<b>Vietnam Dong</b>	23,659.20	23,387.30	26,140.90	23,893.90	30,414.00	28,124.80

(Courtesy - Oanda Corporation)

### SRI LANKA RUPEE AGAINST US DOLLAR

#### TIME PERIOD 20/07/2023 TO 26/07/2023 (SPOT / BUYING RATE)

<b>20/07/2023</b>	316.31	<b>24/07/2023</b>	321.10	<b>26/07/2023</b>	323.70
<b>21/07/2023</b>	318.73	<b>25/07/2023</b>	323.04		

(Courtesy - Central bank of Sri Lanka)

### QUANTITY SOLD DURING THE PERIOD 17TH – 22ND JULY 2023

	2023		2022	
	WEEKLY	TODATE	WEEKLY	TODATE
<b>PRIVATE SALES</b>	74,329.66	2,833,159.41	39,026.00	2,470,885.08
<b>PUBLIC AUCTION</b>	5,296,339.00	138,005,843.50	4,788,943.00	142,529,115.00
<b>FORWARD CONTRACTS</b>	67,620.00	1,718,088.00	20,000.00	1,101,240.00
<b>DIRECT SALES</b>	-	-	-	-
<b>TOTAL</b>	5,438,288.66	142,557,090.91	4,847,969.00	146,101,240.08
<b>BMF EXCLUDED FROM PRIVATE SALE</b>	44,784.00	1,400,382.00	171,575.00	4,121,958.00

TEA  
TECH  
TIPS



*Magnet Arrays fixed to conveyors in rolling and grading operations will remove metal objects from the dhool and graded teas.*





























## CROP AND WEATHER (FOR THE PERIOD 17TH – 23RD JULY 2023)

The Western planting districts experienced bright mornings followed by evening showers whilst the Nuwara Eliya's reported sunny mornings followed by windy conditions. The Department of Meteorology forecasts showers in both regions with strong winds in Nuwara Eliya.

The Uva/Udapussellawa's reported bright mornings followed by windy conditions. The Low grown reported bright weather throughout. Heavy rain is to be expected in the Ruhuna and Sabaragamuwa districts.

The Western and Low grown districts recorded a decline in their crop intake whilst the Udapussellawa and Nuwara Eliya's maintained.

## WEATHER FORECAST (FOR THE PERIOD 27TH JULY – 02ND AUGUST 2023)

	Thu (27/07)	Fri (28/07)	Sat (29/07)	Sun (30/07)	Mon (31/07)	Tue (01/08)	Wed (02/08)
<b>Galle</b>	31°/22°C 	32°/23°C 	32°/23°C 	30°/26°C 	31°/28°C 	31°/26°C 	31°/26°C 
<b>Matara</b>	32°/21°C 	32°/22°C 	32°/22°C 	29°/25°C 	29°/25°C 	32°/25°C 	31°/26°C 
<b>Ratnapura</b>	31°/25°C 	29°/24°C 	30°/24°C 	34°/19°C 	32°/24°C 	33°/19°C 	34°/19°C 
<b>Hatton/ Talawakelle</b>	30°/14°C 	24°/18°C 	26°/18°C 	26°/12°C 	27°/15°C 	27°/15°C 	26°/18°C 

## ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
FW	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
JK	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
<b>CTB</b>	Asia Siyaka Commodities PLC	<b>Ceylon Tea Brokers PLC</b>
LC	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
AS	Forbes & Walker Tea Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
MC	Bartleet Produce Marketing (Pvt) Ltd	John Keells PLC
BC	Lanka Commodity Brokers	Lanka Commodity Brokers
EB	<b>Ceylon Tea Brokers PLC</b>	Asia Siyaka Commodities PLC

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	808	923,677
HIGH AND MEDIUM	1,560	757,531
LOW GROWN (LEAFY)	2,102	888,782
LOW GROWN (SEMI LEAFY)	1,471	658,878
LOW GROWN (TIPPY)	1,641	789,841
OFF GRADES + BOP1A	2,277	1,248,971
DUSTS	563	575,200
PREMIUM FLOWERY	296	47,032
<b>TOTAL</b>	<b>10,718</b>	<b>5,889,912</b>

## HIGH GROWN TEAS

**BOP** Best Western's declined by Rs.100/- per kg and substantially more for high priced teas. Below best shed Rs.50/- per kg and more on last. Plainer teas dropped up to Rs.100/-per kg. Nuwara Eliya's were mostly unsold. Uda Pussellawa's eased Rs.80-100/- per kg. Uva's – a few seasonal teas sold between Rs.1,000-1,500/- per kg whilst others sold around last levels.

**BOPF** Best Western's on offer were lower by Rs.50/- per kg and at times more. Below best declined further. Plainer types were barely steady. Nuwara Eliya's were mostly unsold. Few Uda Pussellawa's were firm to Rs.30/- per kg dearer whilst the others sold around last. A few seasonal teas in Uva sold around Rs.1,100-1,600/- per kg whilst the balance were firm to marginally easier.

## MEDIUM GROWN TEAS

**BOP1/OP1** **BOP1** - Select best declined by Rs. 150/- per kg. Best, below best and others declined by Rs. 50/- per kg.

**OP1** - Select best were lower by Rs. 300/- per kg. Best eased by Rs. 200/- per kg whilst below best and others dropped by Rs. 100/- and Rs. 50/- per kg respectively.

**OP/OPA** Select best and best dropped by Rs. 50/- per kg whilst others eased by Rs. 20/- per kg.

**PEKOE/PEKOE1** **PEKOE** – Overall maintained.

**PEKOE1**- Select best and best remained unchanged whilst others declined by Rs. 50/- per kg

**FBOP/FBOPF1** **FBOP** – Select best and best declined by Rs.50/- per kg whilst all others held firm.

**FBOPF1**- Select best maintained whilst others declined by Rs. 20/- per kg.

## CTC

**HIGH GROWN** **BP1** – Easier by Rs.30/- per kg.

**PF1** – Shed by Rs.20/- per kg.

**MEDIUM GROWN** **BP1** – Eased by Rs.50/- per kg.

**PF1** – Dropped by Rs.50/- per kg.

**LOW GROWN** **BP1** – Firm.

**PF1** – Dearer by Rs.50/- per kg.

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	1040	1200	1080	1260
BELOW BEST WESTERNS	860	1000	860	980
PLAINER WESTERNS	740	800	730	840
NUWARA ELIYAS	N/A		960	1000
UDAPUSSELLAWAS	660	980	670	1100
BEST UVAS	940	1080	1000	1600
OTHER UVAS	760	840	700	850
GOOD MEDIUMS	890	1340	760	800
POOR MEDIUMS		N/A	700	760
QUOTATIONS – UNORTHODOX	BP1		PF1	
(CTC) CTC (High & Medium)	680	870	680	980
CTC (Low)	870	920	1,160	1,550

## LOW GROWN

<b>BOP1</b>	Select best maintained. Best and below best firm to dearer. Poorer sorts held firm.
<b>OP1</b>	Select best OP1's were dearer. Best and below best were easier. Poorer sorts maintained.
<b>OP</b>	Select best were firm. Best and below best were irregularly lower. Poorer sorts firm to lower.
<b>OPA</b>	Followed a similar trend to their OP counterparts.
<b>PEKOE/PEKOE1</b>	Select best together with full range of bold PEK's were firm. Select best PEK1's maintained. Best and below best together with the poorer sorts followed a similar trend.
<b>FBOP/FBOP1</b>	Select best held firm, whilst all others too had a better market.
<b>BOP</b>	All-round firm to dearer
<b>BOPF</b>	All-round firm market.
<b>FBOPF/FBOPF1</b>	Select best and best FBOPF1's were dearer. Others were firm. FBOPF's had all around firm market.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	1,750-2,800	1,600-1,750	1,100-1,500	800-1,100
OP1	2,750-3,550	1,500-2,100	1,100-1,300	800-1,000
OP	1,300-1,420	1,200-1,250	950-1,100	800-950
OPA	1,200-2,150	1,000-1,200	900-1,000	800-900
PEKOE	1,750-2,500	1,400-1,650	1,050-1,300	800-1,000
PEKOE1	1,700-2,250	1,350-1,650	1,100-1,300	800-1,000
FBOP1	1,300- 1,950	920-1,200	700-860	Below 650
FBOP	1,800-2,300	1,250-1,600	900-1,100	Below 850
BOP	1,350-2,150	1,100-1,250	900-1,050	Below 880
BOPF	940-1,440	850-920	750-820	Below 720
FBOPF1	1,340-1,900	1,100-1,250	900-1,000	Below 820
FBOPF	1,100-1,650	780-980	680-750	Below 600
FFSP/FFEXSP/FFEXSP1	2,400-3,950	1,400- 2,000	1,100-1,300	Below 1,050



## OFF GRADES

**FGS/FGS1** High grown varieties maintained. Medium and low grown were firm to Rs. 10-20/- per kg easier. CTC's held firm.

**BM/BP** **BM** – Best varieties shed by Rs. 30-40/- per kg. Below best and bottom eased by Rs. 20-30/- per kg and more towards the closure.

**BP** – Cleaner types were lower by Rs. 20-30/- per kg whilst the below best and bottom remained unchanged.

**BOP1A** Best varieties declined by Rs. 50-100/- per kg. Below best varieties dropped by Rs. 20-40/- per kg. Teas at the lower end eased by Rs. 10-20 per kg.

	HIGH		MEDIUM		LOW	
<b>FNGS</b>	610	830	540	760	540	890
<b>P.FGS (CTC)</b>	720	730	680	730	630	1460
<b>BP</b>	620	800	660	1000	580	940
<b>BM</b>	650	780	570	880	660	1240
<b>BOP1A</b>	690	830	670	980	670	1,300

## DUST

**DUST1** Best and below best were irregularly lower. CTC's lost by Rs. 40-60 per kg. Best low grown appreciated by Rs.40-70/- per kg. Below best were firm to irregularly lower.

**DUST** Cleaner secondaries and low grown lost by 50-80/- per kg.

	HIGH		MEDIUM		LOW	
<b>PRIMARY DUSTS</b>	1,050	1,600	750	1,000	880	1,280
<b>SECONDARY DUSTS</b>	750	1,000	600	700	500	850
<b>PDUST (CTC)</b>	840	1,060	750	840	1,020	1,220

## TOP PRICES - SALE NO. 29 OF 25TH / 26TH JULY 2023

WESTERN MEDIUM			
Hatale	BOP	1,340.00	
Rilagala	BOPSp	900.00	
Windsorforest	BOPF/BOPFSp	920.00	
Uplands	BOPF/BOPFSp	920.00	
Harangalla	BOP1	1,950.00	
Uplands	FBOP/FBOP1	2,050.00	
Hatale	FBOPF/FBOPF1	1,480.00	
Galgewatta	OP/OPA	1,420.00	
Dartry Valley	OP1	1,500.00	
Uplands	PEK/PEK1	2,200.00	

WESTERN HIGH			
Robgill	BOP	1,200.00	
Dessford	BOPSp	1,000.00	
Glenugie	BOPF/BOPFSp	1,280.00	
Venture	BOP1	1,360.00	
Torrington	FBOP/FBOP1	1,600.00	
Glenloch	FBOPF/FBOPF1	1,300.00	
<b>Weddemulla</b>	<b>FBOPF/FBOPF1</b>	<b>1,100.00</b>	<b>@</b>
Torrington	FBOPF/FBOPF1	1,100.00	
St Andrews	FBOPF/FBOPF1	1,100.00	
Torrington	OP/OPA	1,240.00	
Glenloch	OP1	1,160.00	
Torrington	PEK	1,600.00	
<b>Weddemulla</b>	<b>PEK</b>	<b>1,550.00</b>	<b>@</b>
<b>Weddemulla</b>	<b>PEK1</b>	<b>1,600.00</b>	<b>@</b>
Bogahawatte	PEK1	1,600.00	

NUWARA ELIYA			
Court Lodge	BOP	770.00	
Lovers Leap	BOPSp	710.00	
Lovers Leap	BOPF/BOPFSp	1,000.00	
Court Lodge	FBOP/FBOP1	1,500.00	
Court Lodge	OP/OPA	1,160.00	
Court Lodge	PEK/PEK1	1,440.00	

UDA PUSSELLAWAS			
Luckyland	BOP	980.00	
Luckyland	BOPF/BOPFSp	1,100.00	
Blairlomond	BOP1	1,380.00	
<b>Alma</b>	<b>FBOP/FBOP1</b>	<b>1,340.00</b>	<b>@</b>
<b>Alma</b>	<b>FBOPF/FBOPF1</b>	<b>1,200.00</b>	<b>@</b>
Blairlomond	OP/OPA	1,300.00	
<b>Alma</b>	<b>OP1</b>	<b>1,060.00</b>	<b>@</b>
<b>Alma</b>	<b>PEK/PEK1</b>	<b>1,600.00</b>	<b>@</b>

UVA MEDIUM			
Dickwella	BOP	1,260.00	
Halpewatte Uva	BOPSp	1,260.00	
Dickwella	BOPF/BOPFSp	1,220.00	
Demodera 'S'	BOP1	1,900.00	
Aruna Passara	FBOP/FBOP1	1,600.00	
Halpewatta Uva	FBOP/FBOP1	1,600.00	
High Spring	FBOPF/FBOPF1	1,440.00	
Uva Samovar	OP/OPA	1,180.00	
High Spring	OP/OPA	1,180.00	
Dickwella	OP1	1,380.00	
<b>Ury</b>	<b>OP1</b>	<b>1,080.00</b>	<b>@</b>
Gonakelle	OP1	1,080.00	
Dickwella	PEK/PEK1	1,750.00	
Glen Alpin	PEK/PEK1	1,750.00	
Aruna Passara	PEK/PEK1	1,750.00	
High Spring	PEK/PEK1	1,750.00	

UVA HIGH			
Aislaby	BOP	1,080.00	
Craig	BOPSp	1,100.00	
<b>Ranaya</b>	<b>BOPSp</b>	<b>1,000.00</b>	<b>@</b>
Uva Highlands	BOPF/BOPFSp	1,600.00	
Glenanore	BOP1	1,850.00	
Glenanore	FBOP/FBOP1	1,500.00	
<b>Mount Uva</b>	<b>FBOPF/FBOPF1</b>	<b>1,260.00</b>	<b>@</b>
Glenanore	OP/OPA	1,280.00	
Glenanore	OP1	1,480.00	
<b>Mount Uva</b>	<b>PEK</b>	<b>1,650.00</b>	<b>@</b>
<b>Mount Uva</b>	<b>PEK1</b>	<b>1,650.00</b>	<b>@</b>
<b>Ranaya</b>	<b>PEK1</b>	<b>1,650.00</b>	<b>@</b>

UNORTHODOX HIGH			
Dunsinane CTC	PF1	980.00	
Dunsinane CTC	BP1	870.00	

UNORTHODOX MEDIUM			
New Peacock CTC	PF1	870.00	
Donside CTC	BP1	740.00	
Delta CTC	BP1	740.00	
Donside CTC	BPS	690.00	

UNORTHODOX LOW			
Hingalgoda CTC	PF1	1,550.00	
Ceciliyan CTC	BP1	920.00	
Suduwelipothahena CTC	BP1	920.00	

## TOP PRICES - SALE NO. 29 OF 25TH / 26TH JULY 2023

LOW GROWN				LOW GROWN (contd..)			
New Vithanakande	BOP1	2,800.00		<b>Peak View Super</b>	<b>FBOP</b>	<b>2,300.00</b>	<b>@</b>
Golden Garden	OP1	3,550.00		<b>Mulatiyana Hills</b>	<b>FBOP</b>	<b>2,300.00</b>	<b>@</b>
Sithaka	OP1	3,550.00		Pothotuwa	FBOP	2,300.00	
<b>Mulatiyana Hills</b>	<b>OP1</b>	<b>3,500.00</b>	<b>@</b>	Sithaka	FBOP	2,300.00	
Pothotuwa	OP1	3,500.00		Hidellana	FBOP	2,300.00	
<b>Sihara</b>	<b>OP1</b>	<b>3,400.00</b>	<b>@</b>	New Vithanakande	FBOP	2,250.00	
Susantha	OP1	3,400.00		Makandura	FBOP	2,250.00	
Makandura	OP1	3,400.00		<b>A C U Super</b>	<b>FBOP</b>	<b>2,200.00</b>	<b>@</b>
New Deniyaya	OP	1,420.00		<b>Matuwagalla Super</b>	<b>FBOP</b>	<b>2,200.00</b>	<b>@</b>
Sunrise	OP	1,400.00		<b>Nilrich</b>	<b>FBOP</b>	<b>2,200.00</b>	<b>@</b>
<b>Lickra</b>	<b>OP</b>	<b>1,380.00</b>	<b>@</b>	<b>Nilgiri</b>	<b>FBOP</b>	<b>2,200.00</b>	<b>@</b>
Kolonna Super	OP	1,380.00		Hidellana	FBOP	2,200.00	
Wikilliya	OP	1,380.00		Hidellana	FBOP1	1,950.00	
Green Lanka	OPA	2,150.00		Hidellana	FBOPF	1,650.00	
Lumbini	PEK	2,500.00		Lumbini	FBOPF1	1,900.00	
<b>Peak View Super</b>	<b>PEK1</b>	<b>2,250.00</b>	<b>@</b>	<b>New J.S.P</b>	<b>FBOPF1</b>	<b>1,550.00</b>	<b>@</b>
<b>Suduwelipothahena Super</b>	<b>PEK1</b>	<b>2,250.00</b>	<b>@</b>	<b>Nilgiri</b>	<b>FBOPF1</b>	<b>1,550.00</b>	<b>@</b>
<b>Nilrich</b>	<b>PEK1</b>	<b>2,250.00</b>	<b>@</b>	H P P Tea	FBOPF1	1,550.00	
H P P Tea	PEK1	2,250.00		Bulathsinghala Tea	FBOPF1	1,550.00	
Andaradeniya Super	PEK1	2,250.00		Pothotuwa	FBOPF1	1,550.00	
<b>Suduwelipothahena Super</b>	<b>PEK1</b>	<b>2,200.00</b>	<b>@</b>	Sineth	FBOPF1	1,550.00	
<b>Kuttapitiya Super</b>	<b>PEK1</b>	<b>2,200.00</b>	<b>@</b>	Spring View	FBOPF1	1,550.00	
<b>Matuwagalla Super</b>	<b>PEK1</b>	<b>2,200.00</b>	<b>@</b>	<b>Rathna</b>	<b>FBOPF1</b>	<b>1,500.00</b>	<b>@</b>
<b>A C U Super</b>	<b>PEK1</b>	<b>2,200.00</b>	<b>@</b>	Hidellana	FBOPF1	1,500.00	
Galatara	PEK1	2,200.00					
Gunawardena	PEK1	2,200.00					
Makandura	PEK1	2,200.00		<b>DUSTS</b>			
Sunrise	PEK1	2,200.00		Mattakelle	DUST1	1,600.00	
<b>Peak View Super</b>	<b>PEK1</b>	<b>2,150.00</b>	<b>@</b>	Ceciliyan CTC	PD	1,220.00	
<b>Kuttapitiya Super</b>	<b>PEK1</b>	<b>2,150.00</b>	<b>@</b>				
<b>A C U Super</b>	<b>PEK1</b>	<b>2,150.00</b>	<b>@</b>				
<b>Mulatiyana Hills</b>	<b>PEK1</b>	<b>2,150.00</b>	<b>@</b>	<b>PREMIUM FLOWERY</b>			
<b>Menikkanda</b>	<b>PEK1</b>	<b>2,150.00</b>	<b>@</b>	New Deniyaya	FBOPFSp	2,550.00	
Golden Garden	PEK1	2,150.00		New Deniyaya	FBOPFExSp	3,700.00	
Sunrise	PEK1	2,150.00		Morawakkorale	FBOPFExSp1	3,950.00	
<b>Nelun Dalla</b>	<b>BOP</b>	<b>2,150.00</b>	<b>@</b>	Peak Paradise Super	FBOPFExSp1	2,650.00	
<b>Brombil</b>	<b>BOP</b>	<b>2,100.00</b>	<b>@</b>	<b>Mulatiyana Hills</b>	<b>FBOPFExSp1</b>	<b>2,600.00</b>	<b>@</b>
<b>Wathurawila</b>	<b>BOP</b>	<b>2,100.00</b>	<b>@</b>	Thisara Super	FBOPFExSp1	2,600.00	
<b>Suduwelipothahena Super</b>	<b>BOPSp</b>	<b>1,700.00</b>	<b>@</b>				
<b>Deerwood Super</b>	<b>BOPSp</b>	<b>1,600.00</b>	<b>@</b>	<b>OFF GRADES</b>			
Pothotuwa	BOPF	1,440.00		Aldora	FGS/FGS1	890.00	
Makandura	BOPFSp	1,550.00		Hingalgoda CTC	PF	1,460.00	
				<b>Talangaha</b>	<b>BM</b>	<b>1,240.00</b>	<b>@</b>
				Demodera 'S'	BP	1,000.00	
				Chandrika Estate	BOP1A	1,300.00	

**FUTURE SALES INFORMATION**  
**SALE NO 30 OF 31ST JULY / 02ND AUGUST 2023**

EX-ESTATE	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
JK	John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
<b>CTB</b>	Asia Siyaka Commodities PLC	<b>Ceylon Tea Brokers PLC</b>
LC	Mercantile Produce Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
AS	Forbes & Walker Tea Brokers (Pvt) Ltd	John Keells PLC
MC	Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
BC	Lanka Commodity Brokers	Lanka Commodity Brokers
EB	<b>Ceylon Tea Brokers PLC</b>	Asia Siyaka Commodities PLC
FW	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd

**Buyers Prompt: 08.08.2023**

**Sellers Prompt: 09.08.2023**

**AWAITING SALE - CATALOGUE DETAILS**

	SALE OF 31ST JUL/ 02ND AUG 2023		SALE OF 08TH / 09TH AUG 2023	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
<b>EX-ESTATE</b>	769	860,025	751	839,206
<b>HIGH AND MEDIUM</b>	1,547	729,544	1,506	717,032
<b>LOW GROWN (LEAFY)</b>	2,147	883,674	2,099	867,912
<b>LOW GROWN (SEMI LEAFY)</b>	1,492	666,529	1,536	671,632
<b>LOW GROWN (TIPPY)</b>	1,824	894,399	1,758	851,623
<b>OFF GRADES+BOP1A</b>	2,676	1,428,210	2,576	1,377,512
<b>DUSTS</b>	592	578,656	596	589,792
<b>PREMIUM FLOWERY</b>	312	54,305	321	54,710
<b>TOTAL</b>	<b>11,359</b>	<b>6,095,342</b>	<b>11,143</b>	<b>5,969,419</b>
<b>MAIN SALE &amp; EX ESTATE CLOSED ON</b>	<b>13TH JULY 2023</b>		<b>20TH JULY 2023</b>	

**SALE NO. 32 – 15TH / 16TH AUGUST 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 27th July 2023.

**SALE NO. 33 – 22ND/ 23RD AUGUST 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 03rd August 2023.

**SALE NO. 34 – 28TH/ 29TH AUGUST 2023**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 10th August 2023.



## WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff (+/-)
		2022	2023	2022	2023	2022 vs 2023
Sri Lanka	Jun	20.1	22.9	133.2	134.4	1.2
Bangladesh	Jun	12.59	10.72	27.06	26.44	-0.62
Malawi	May	4.53	3.89	30.51	28.89	1.62
North India	May	101.4	102.1	227.9	234.3	6.4
South India	May	27.8	25.7	95.7	85.6	-10.1
Kenya	Apr	41.33	49.49	177	167.62	-9.38

(Source: Africa Tea Brokers/National Brokers Ltd)

## MOMBASA AUCTION OF 24TH, 25TH & 26TH JULY 2023

There was good general demand at irregular levels following quality for the 257,298 packages (16,974,265.00 kilos) available with 35.99% remaining unsold.

Kazakhstan and other CIS states lent more support while Afghanistan, Bazaar, Pakistan Packers, Egyptian Packers and UK maintained activity. Yemen and other Middle Eastern countries showed more interest with less enquiry from Russia. Local Packers maintained support while Sudan and Iran were absent. Somalia were active at the lower end of the market.

**BP1:** Best – Were a strong feature advancing by up to USC48 with selected teas appreciating by USC96 to USC130. Brighter – Mainly steady at last levels with only a few invoices dearer by up to USC38. Mediums – KTDA mediums saw very few teas sold at reserve price while most invoices were neglected. Plantation mediums were firm to USC24 dearer. Lower Medium – Irregular ranging between steady to dearer by up to USC30 to USC23 below previous prices. Plainer – Appreciated by up to USC22.

**PF1:** Best – Irregular varying between steady to USC14 dearer with selected invoices gaining up to USC27 to easier by up to USC9. Brighter – Firm to USC20 above previous prices. Mediums – KTDA mediums were mainly steady with a few teas ranging between USC4 dearer and selected invoices gained up to USC15 to easier by up to USC8. Plantation mediums were firm to dearer by up to USC8. Lower Medium – Varied between USC15 dearer to easier by up to USC20. Plainer – Were firm to USC10 above last levels.

**PDUST:** Best – Were irregular ranging between firm to USC12 dearer to easier by up to USC8. Brighter – Varied between steady to USC12 above last levels to easier by USC8. Mediums – KTDA mediums were mostly firm to easier by up to USC6 but a few lines advanced by up to USC5 with plantation mediums steady to USC8 above previous prices. Lower Medium – Irregular ranging between firm to USC23 dearer to easier by a similar margin. Plainer – Shed up to USC20 but a few lines gained up to USC12.

**DUST1:** Best – Appreciated by up to USC18. Brighter – Irregular varying between firm to USC8 dearer to easier by up to USC6. Mediums – KTDA mediums ranged between steady to USC8 dearer to easier by USC12 while plantation mediums advanced by up to USC30. Lower Medium – Irregular varying between firm to USC31 dearer to easier by up to USC14. Plainer – Ranged between USC14 dearer to easier by up to USC22.

**SECONDARY GRADES (S1)** In the Secondary Catalogues, BPs gained while PFs were steady. Clean well sorted coloury Fannings were dearer with similar DUSTs appreciating. Other Fannings gained while DUSTs held value. BMFs were readily absorbed.

(Courtesy - Africa Tea Brokers Limited)

## MALAWI AUCTION OF 26TH JULY 2023

There was selective demand following quality for the 3800 packages on offer.

BP1 - Sold 5USC below valuation where sold.

PF1 - Held firm where sold.

PF1SC/PD - Neglected.

D1 - Tended firm to 2USC easier.

Secondaries - Fully firm on last.

(Courtesy - Tea Brokers Central Africa Limited)

## BANGLADESH AUCTION OF 24TH JULY 2023

**CTC LEAF:** 57,255 packages of Current Season teas on offer met with a good demand.

**BROKENS:** All good Brokens were a good market and were generally firm to a little easier. Other varieties were also a good market and sold at around last rates. BLF teas met with much less demand at easier rates with heavy withdrawals.

**FANNINGS:** Good Fannings met with a good market but were a little easier whilst their Medium and Plain varieties were fully firm. BLF teas met with much less demand at easier rates with heavy withdrawals.

**CTC DUST:** 15,839 packages of Current Season teas on offer met with fair demand with some withdrawals. Good liquoring Dusts had fair demand and sold Tk.5/- to Tk.10/- below last levels and had some withdrawals. Mediums sold Tk.5/- to Tk. 10/- less than last with some withdrawals. Plain and BLFs were an easier market and sold Tk.5/- to Tk.10/- below last levels. Blenders were fairly active whilst Loose tea buyers were selective.

**COMMENTS:** Offerings were the largest this week in this season, which met with good support particularly from Blenders. Loose tea buyers were also active especially for the clean, well-made varieties. Dusts were an easier market with some withdrawals.

(Courtesy - National Brokers Limited)

## KOLKATA AUCTION OF 25TH/ 26TH JULY 2023

Good demand. Assams are selling at barely steady to irregularly easier levels.

(Courtesy - Associated Brokers Pvt. Ltd., Kolkata)

## GUWAHATI AUCTION OF 25TH JULY 2023

Fair demand at generally around last levels (ABL 69 % sale). HUL / TCPL / Western India / North India / other packeteers / Exporters operating.

(Courtesy - Associated Brokers Pvt. Ltd., Guwahati)

## JAKARTA AUCTION

The above market report details were not available at the time of printing of this publication.