



**Ceylon Tea
Brokers**



MARKET SNAPSHOT

SALE NO. 23 OF 13TH / 14TH JUNE 2023

CEYLON TEA BROKERS PLC
Level 7, Millenium House, No.46/58, Nawam Mawatha, Colombo 2
Tel: 011-460777 Fax: 011-4607788
Email: general@ceylontebrokers.com
Web: www.ceylontebrokers.com

Ex-Estate met with improved demand whilst good demand for Low Grows.



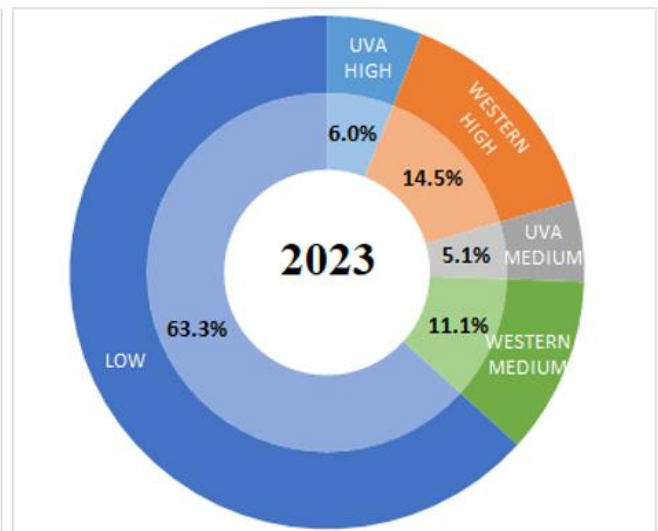
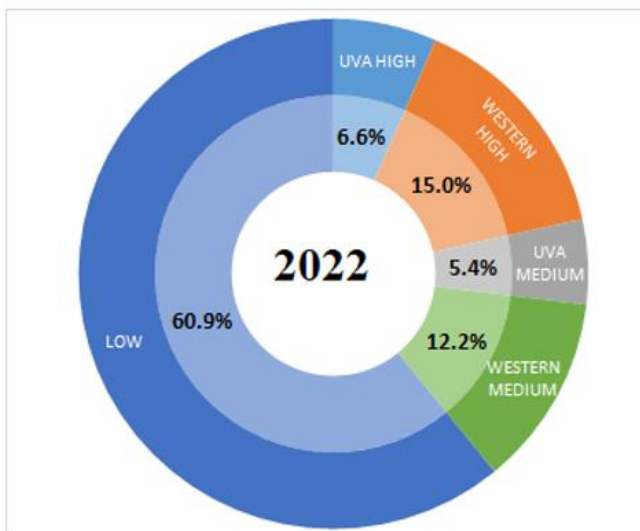
Currency - 14th June
LKR/USD 303.19

June (01st Sale)
Rs. 957.73
USD \$ 3.29

Elevation Average

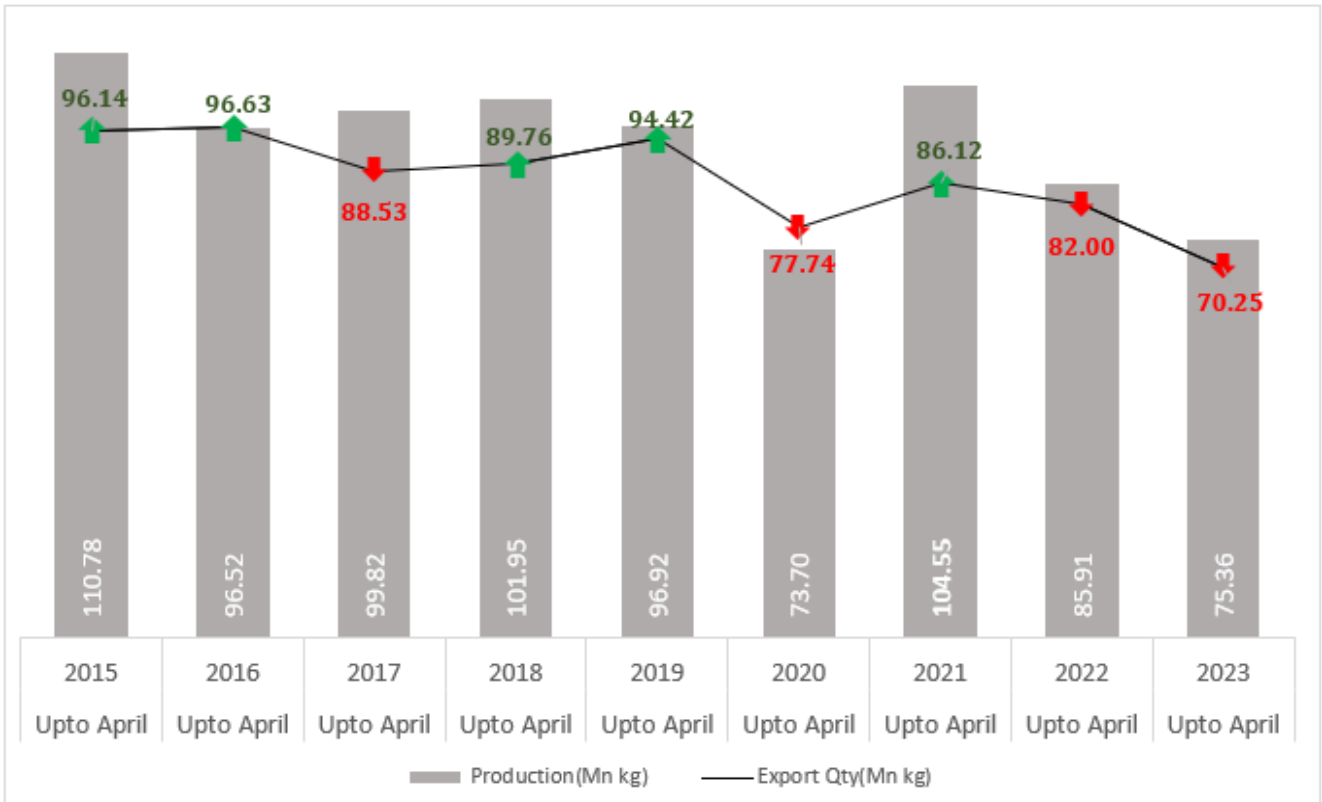
ELV	RS	USD
High	841.31	\$ 2.89
Medium	837.22	\$ 2.87
Low	1,037.65	\$ 3.56

**COMPOSITION OF ELEVATION WISE SRI LANKA TEA SOLD QUANTITY
YTD MAY - 2023 VS 2022**



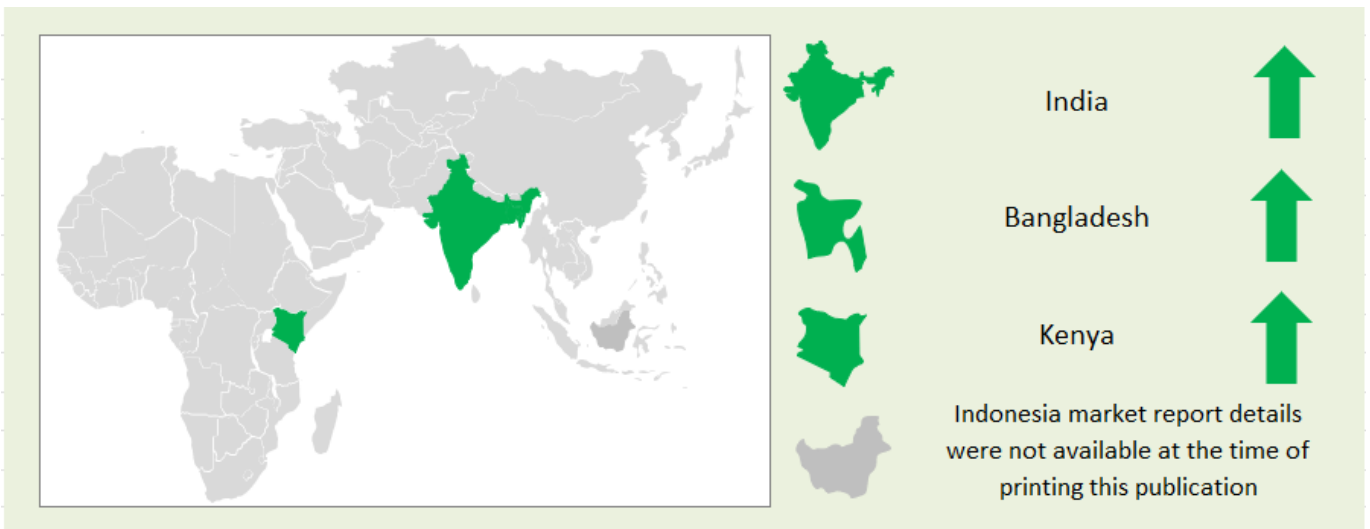
Source: MSL

**YEARLY SRI LANKAN TEA PRODUCTION VS EXPORTS QUANTITY (IN MN KG)
YTD APRIL -2015-2023**



Source: SLTB, SL Customs - Statistical Division/CBSL

MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
23	1.0 MKgs	Improved	2.8 Mkgs	Good	6.9 Mkgs	Good

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	↑ 100/-	↑ 50/-	↑ 20/-	Firm
BOPF	↑ 50/-	↑ 50/-	↑ 40/-	↑ 50/-

	NUWARA ELIYA	UDA PUSSELLAWA	UVA
BOP	Unsold	↓ 20/-	↑ 50/-
BOPF	Unsold	↓ 30/-	↑ 70/-

	HIGH	MEDIUM	LOW
BP1	N/A	↓ 30/-	Firm
PF1	↓ 20/-	↓ 50/-	Firm

HIGH & MEDIUM				
	SELECT BEST	BEST	BELOW BEST	OTHERS
BOP1	↑ 100/-	↑ 50/-	↑ 50/-	↑ 50/-
OP1	↑ 100/-	↑ 100/-	↑ 50/-	↑ 50/-
FBOP	↓ 100/-	↓ 50/-	↓ 50/-	↓ 50/-
FBOPF1	Firm	Firm	↑ 20/-	↑ 20/-
PEK	Firm	Firm	↑ 20/-	↑ 20/-
PEK1	↓ 50/-	↓ 50/-	↓ 50/-	↓ 50/-
OP/OPA	↑ 100/-	↑ 50/-	↑ 50/-	↑ 50/-

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	↑ 40/-	Firm	↑ 40/-	↑ 40/-
BOP1	Firm	↑ 40/-	Firm	Firm
OP/OPA	↑ 10/-			
PEK	↓ 30/-			
PEK1	Firm			

SMALL LEAF / TIPPY				
FBOP	↓ 20/-	↑ 40/-	↑ 20/-	↑ 30/-
FBOP1	↑ 40/-	↑ 20/-	↑ 40/-	↑ 20/-
FBOPF1	↓ 20/-	↑ 10/-	↑ 20/-	↑ 40/-

PREMIUM FLOWERY		
	FBOPFEXSP	FBOPFSP
Select Best	↓ 500-1000/-	↓ 500-1000/-
Best	↓ 200/-	↓ 100/-
Below Best	↑ 50-100/-	↓ 200-400/-
Others	↑ 100/-	↓ 100/-



Crude Oil

As at 14th June 2023 – USD 75.09



Mombasa Auction

Fair demand

CURRENCY BOARD – AS AT 14TH JUNE 2023

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2023	2022	2023	2022	2023	2022
Sri Lankan Rupee	303.19	355.73	325.78	371.11	381.70	434.08

(Courtesy - Central Bank of Sri Lanka)

Indian Rupee	82.33	78.01	88.83	81.55	103.52	95.19
Kenyan Shilling	138.58	116.34	149.52	121.62	174.24	141.97
Bangladesh Taka	107.22	91.72	115.69	95.88	134.81	111.92
Indonesian Rupiah	14,856.00	14,707.80	16,029.30	15,375.30	18,679.10	17,948.00
Malawi Kwacha	1,014.91	1,012.55	1,095.07	1,058.50	1,276.10	1,235.62
Vietnam Dong	23,494.50	23,196.90	25,350.10	24,249.70	29,540.70	28,307.30

(Courtesy - Oanda Corporation)

SRI LANKA RUPEE AGAINST US DOLLAR TIME PERIOD 08/06/2023 TO 14/06/2023 (SPOT / BUYING RATE)

08/06/2023	285.69	12/06/2023	290.07	14/06/2023	303.19
09/06/2023	288.09	13/06/2023	294.91		

(Courtesy - Central bank of Sri Lanka)

QUANTITY SOLD DURING THE PERIOD 05TH – 10TH JUNE 2023

	2023		2022	
	WEEKLY	TODATE	WEEKLY	TODATE
PRIVATE SALES	79,834.60	2,291,565.15	69,672.50	2,016,130.68
PUBLIC AUCTION	6,025,484.00	105,129,276.50	5,081,012.00	112,734,587.00
FORWARD CONTRACTS	54,240.00	1,360,868.00	60,000.00	917,240.00
DIRECT SALES	-	-	-	-
TOTAL	6,159,558.60	108,781,709.65	5,210,684.50	115,667,957.68
BMF EXCLUDED FROM PRIVATE SALE	92,566.00	1,081,296.00	111,209.00	3,232,708.00

TEA
TECH
TIPS



Southwest monsoon setting in, have you got at least six weeks of firewood drying out under covered shelter? Wet firewood can damage the Drier and product and seriously impact cost of firing.

CROP AND WEATHER (FOR THE PERIOD 05TH – 11TH JUNE 2023)

The Western planting districts experienced gloomy conditions with rain whilst Nuwara Eliya's reported bright weather at the initial stages and showers towards the latter part of the week. The Department of Meteorology forecasts occasional showers in the Western region and heavy showers with strong winds in Nuwara Eliya.

The Uva's experienced clear weather throughout whilst Udapussellawa's reported sunny conditions followed by rain. Evening showers are to be expected in Uva.

The Low grown districts reported bright mornings followed by rain. Scattered showers are to be expected in the Ruhuna and Sabaragamuwa regions.

The Western and the Low grown districts maintained their crop intakes whilst Nuwara Eliya and Uva/Udapussellawa's reported a slight decline.

WEATHER FORECAST (FOR THE PERIOD 15TH – 21ST JUNE 2023)

	Thu (15/06)	Fri (16/06)	Sat (17/06)	Sun (18/06)	Mon (19/06)	Tue (20/06)	Wed 21/06)
Galle	30°/27°C 	31°/27°C 	31°/26°C 	29°/27°C 	31°/26°C 	31°/26°C 	30°/26°C
Matara	30°/25°C 	31°/25°C 	31°/24°C 	30°/25°C 	30°/25°C 	30°/25°C 	31°/25°C
Ratnapura	30°/23°C 	30°/23°C 	30°/22°C 	29°/25°C 	30°/25°C 	30°/25°C 	30°/22°C
Hatton/ Talawakelle	25°/17°C 	24°/18°C 	25°/18°C 	25°/19°C 	24°/19°C 	24°/19°C 	24°/15°C

ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
FW	John Keells PLC	Lanka Commodity Brokers
EB	Ceylon Tea Brokers PLC	John Keells PLC
CTB	Bartleet Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
JK	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
LC	Lanka Commodity Brokers	Asia Siyaka Commodities PLC
BC	Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
MC	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
AS	Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	943	1,087,040.0
HIGH AND MEDIUM	1,831	899,467
LOW GROWN (LEAFY)	2,553	1,173,251
LOW GROWN (SEMI LEAFY)	1,683	763,960
LOW GROWN (TIPPY)	1,749	863,697
OFF GRADES + BOP1A	2,542	1,397,482
DUSTS	702	736,898
PREMIUM FLOWERY	241	43,999
TOTAL	12,244	6,965,794

HIGH GROWN TEAS

BOP Best Western's appreciated by Rs.50/- per kg. Below best gained by Rs.20/- per kg and more whilst plainer types were firm to occasionally dearer. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were lower by Rs.20/- per kg and more. Uva's gained by Rs.50/- per kg on last.

BOPF Best Western's were up by Rs.50/- per kg and more. Below best advanced by Rs.20-30/- per kg. Plainer teas gained by Rs.50/- per and more. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were barely steady. Uva's appreciated by Rs.50-70/- per kg.

MEDIUM GROWN TEAS

BOP1/OP1 **BOP1** - Select best were dearer by Rs. 100/- per kg whilst others appreciated by Rs. 50/- per kg.

OP1 - Select best gained by Rs. 100/- per kg whilst below best and others moved up by Rs. 50/- per kg.

OP/OPA Select best gained by Rs. 100/- per kg whilst all sothers were dearer by Rs. 50/- per kg.

PEKOE/PEKOE1 **PEK** - Select best and best held firm whilst all others gained by Rs. 20/- per kg.

PEK1 - Overall declined by Rs. 50/- per kg

FBOP/FBOPF1 **FBOP** - Select best lower by Rs. 100/- per kg. All others eased by Rs. 50/- per kg.

FBOPF1 - Select best and best held firm whilst all others gained by Rs. 20/- per kg.

CTC

HIGH GROWN **BP1** – Hardly any offerings.

PF1 – Easier by Rs.20/- per kg.

MEDIUM GROWN **BP1** – Eased by Rs.30/- per kg.

PF1 – Dropped by Rs.50/- per kg.

LOW GROWN **BP1** – Maintained.

PF1 – Firm

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	980	1200	1020	1180
BELOW BEST WESTERNS	840	920	860	1000
PLAINER WESTERNS	700	820	740	840
NUWARA ELIYAS	800	1000	1020	
UDAPUSSELLAWAS	630	1000	610	1020
BEST UVAS	940	1120	900	1100
OTHER UVAS	750	860	790	890
GOOD MEDIUMS	940	1120	750	850
POOR MEDIUMS	740	770	620	740
QUOTATIONS – UNORTHODOX	BP1		PF1	
(CTC) CTC (High & Medium)	720	800	710	980
CTC (Low)	920	1000	800	1200

LOW GROWN

BOP1	In general, firm.
OP1	Select best OP1's were firm to dearer whilst best and below best were maintained. Poorer sorts firm to gained.
OP	Select best were firm to dearer. Best and below best firm. Poorer sorts advanced.
OPA	Select best were lower. Best and below best were firm to lower. Poorer sorts gained.
PEKOE/PEKOE1	Select best teas together with full range of bold PEK's were firm to dearer. Select best were firm to dearer. Best and below best together with poorer sorts maintained.
FBOP/FBOP1	Select best and best moved up by Rs. 50-100/- per kg whilst others too had an improved market.
BOP	In general, firm.
BOPF	All-round firm market.
FBOPF/FBOPF1	Select best and best FBOPF1's were firm on last; others were lower by Rs. 20-60/- per kg. FBOPF's had all-round lower market.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	1,750-2,550	1,500-1,700	1,100-1,400	800-1,000
OP1	2,600-3,100	1,700-2,300	1,300-1,500	800-1,100
OP	1,300-1,480	1,150-1,250	1,000-1,100	800-1,000
OPA	1,250-1,850	1,100-1,250	1,000-1,100	800-1,000
PEKOE	1,700-2,300	1,350-1,600	1,100-1,300	800-1,000
PEKOE1	1,700-2,250	1,350-1,600	1,100-1,300	800-1,000
FBOP1	1,200- 1,650	900-1,100	700-850	Below 650
FBOP	1,600-2,200	1,100-1,400	900-1,000	Below 850
BOP	1,300-2,150	1,100-1,200	900-1,050	Below 880
BOPF	1,000-1,700	850-970	750-820	Below 720
FBOPF1	1,150-1,850	950-1,050	820-940	Below 820
FBOPF	960-1,400	780-920	680-750	Below 600
FFSP/FFEXSP/FFEXSP1	1,900-2,650	1,300-1,800	1,050-1,200	Below 1,000

OFF GRADES

FGS/FGS1 High grown varieties were firm to Rs. 10-20/- per kg easier. Medium and low grows gained by Rs. 10-20 per kg. CTC's increased by Rs. 10-20/- per kg.

BM/BP **BM** – Best were dearer by Rs.10-20/- per kg. Below best and bottom advanced by Rs. 20-30 per kg.
BP – In general dearer by Rs. 20- 30/- per kg.

BOP1A Best varieties held firm. Below best varieties moved up by Rs.20-30/- per kg, whilst poorer sorts gained by Rs. 10-20/- per kg.

	HIGH		MEDIUM		LOW	
FNGS	610	980	590	770	620	840
P.FGS (CTC)	770		640	780	640	1200
BP	620	800	650	860	580	1060
BM	680	780	640	810	670	890
BOP1A	730	800	650	890	700	1180

DUST

DUST1 Best were dearer by Rs. 60-80/- per kg and below best were held firm. CTC's were irregularly lower. Best and below best low grows too followed a similar trend.

DUST Cleaner secondaries gained by Rs.50-70/- per kg and low grows held firm.

	HIGH		MEDIUM		LOW	
PRIMARY DUSTS	1060	1140	800	900	880	1400
SECONDARY DUSTS	750	1000	680	790	600	870
PDUST (CTC)	820	1000	850	960	880	1080

TOP PRICES - SALE NO. 23 OF 13TH / 14TH JUNE 2023

WESTERN MEDIUM			
Ancoombra	BOP	1,120.00	
Rilagala	BOPSp	920.00	
Rozella	BOPF/BOPFSP	850.00	
Dartry Valley	BOP1	1,650.00	
Craighead	FBOP/FBOP1	1,700.00	
Harangalla	FBOPF/FBOPF1	1,160.00	
Orange Field	OP/OPA	1,140.00	
Harangalla	OP1	1,600.00	
Craighead	PEK/PEK1	1,700.00	
WESTERN HIGH			
Annfield	BOP	1,200.00	
Ingestre	BOP	1,200.00	
Holyrood	BOP	1,200.00	
Glentilt	BOPSp	1,060.00	
Dessford	BOPSp	1,060.00	
Kotiyagalla	BOPF/BOPFSP	1,200.00	
Inverness	BOP1	1,900.00	
Venture	FBOP/FBOP1	980.00	
Weddemulla	FBOP/FBOP1	960.00	@
Glenloch	FBOPF/FBOPF1	1,000.00	
Weddemulla	OP/OPA	1,000.00	@
Bogahawatte	OP/OPA	1,000.00	@
Torrington	OP/OPA	1,000.00	
Venture	OP1	1,020.00	
Weddemulla	OP1	960.00	@
Glenloch	PEK/PEK1	1,550.00	
NUWARA ELIYA			
Lovers Leap	BOP	1,000.00	
Kenmare	BOPF/BOPFSP	1,020.00	
Mahagastotte	FBOP/FBOP1	1,500.00	
Court Lodge	OP/OPA	890.00	
Court Lodge	PEK/PEK1	1,000.00	
Kenmare	PEK/PEK1	1,000.00	
UDA PUSSELLAWAS			
Luckyland	BOP	1,100.00	
Kirklees	BOP	1,100.00	
Kirklees	BOPSp	850.00	
Kirklees	BOPF/BOPFSP	1,020.00	
Delmar	BOP1	1,200.00	
Gampaha	FBOP/FBOP1	1,020.00	
Gampaha	FBOPF/FBOPF1	920.00	
Alma	FBOPF/FBOPF1	900.00	@
Delmar	FBOPF/FBOPF1	900.00	
Alma	OP/OPA	1,100.00	@
Alma	OP1	1,460.00	@
Alma	PEK/PEK1	1,400.00	@

UVA MEDIUM			
El Teb	BOP	1,120.00	
Halpewatta Uva	BOPSp	1,080.00	
El Teb	BOPF/BOPFSP	1,060.00	
Demodera 'S'	BOP1	1,900.00	
Dickwella	FBOP/FBOP1	1,440.00	
Halpewatta Uva	FBOPF/FBOPF1	980.00	
Roseland Uva	FBOPF/FBOPF1	980.00	
Misty-Uva	OP/OPA	1,240.00	
Halpewatta Uva	OP1	1,700.00	
Aruna Passara	PEK/PEK1	1,500.00	
UVA HIGH			
Bandaraeliya	BOP	1,080.00	
Ranaya	BOPSp	880.00	@
Bandaraeliya	BOPF/BOPFSP	1,100.00	
Ranaya	BOP1	1,650.00	@
Battawatte	FBOP/FBOP1	1,100.00	
Spring Valley	FBOP/FBOP1	1,100.00	
Ranaya	FBOPF/FBOPF1	960.00	@
Uva Highlands	OP/OPA	1,100.00	
Ranaya	OP/OPA	1,040.00	@
Gonamotawa	OP/OPA	1,040.00	
Ellathota Uva	OP/OPA	1,040.00	
Uvakellie	OP1	1,500.00	
Mount Uva	PEK/PEK1	1,460.00	@
UNORTHODOX HIGH			
Dunsinane CTC	PF1	980.00	
Ulugedara CTC	PF1	940.00	@
Dunsinane CTC	PF1	940.00	
Dunsinane CTC	BPS	920.00	
UNORTHODOX MEDIUM			
New Peacock CTC	PF1	960.00	
Donside CTC	PF1	960.00	
Delta CTC	BP1	760.00	
Donside CTC	BPS	840.00	
UNORTHODOX LOW			
Liyonta CTC	PF1	1,260.00	
Ceciliyan CTC	BP1	1,000.00	
Ceciliyan CTC	BPS	940.00	

TOP PRICES - SALE NO. 23 OF 13TH / 14TH JUNE 2023

LOW GROWN				DUSTS			
Lumbini	BOP1	2,550.00		Great Western	DUST1	1,440.00	
Sithaka	OP1	3,100.00		Hingalgoda CTC	PD	1,080.00	
Green Lanka	OP	1,480.00					
Muswenna	OP	1,480.00		PREMIUM FLOWERY			
Galaboda Group	OP	1,460.00		Talangaha	FBOPFSp	2,100.00	@
Galatara	OP	1,460.00		New Falcon Lanka	FBOPFSp	2,000.00	
Samwin	OP	1,440.00	@	Pothotuwa	FBOPFSp	2,000.00	
Sirisili	OP	1,440.00		Janahitha	FBOPFSp	1,950.00	@
Liyonta	OPA	1,850.00		Brombil	FBOPFExSp	2,650.00	
Liyonta	PEK	2,300.00		Thisara Super	FBOPFExSp1	2,250.00	
Hidellana	PEK1	2,250.00		Wathurawila	FBOPFExSp1	2,200.00	@
Matuwagalla Super	PEK1	2,200.00	@	Wathurawila	FBOPFExSp1	1,950.00	@
Galatara	PEK1	2,200.00		Kamarangapitiya	FBOPFExSp1	1,950.00	
Makandura	PEK1	2,200.00					
Rajjuruwatta Super	PEK1	2,150.00	@	OFF GRADES			
Himara	PEK1	2,150.00	@	Alton	FGS/FGS1	980.00	
Sirisili	PEK1	2,150.00		Hingalgoda CTC	PF	1,200.00	
Pothotuwa	BOP	2,150.00		Gunawardana	BM	890.00	
New Batuwangala	BOPSp	2,050.00		Green Lanka	BP	1,060.00	
Pothotuwa	BOPF	1,700.00		Chandrika Estate	BOP1A	1,180.00	
Kelani	BOPFSp	1,550.00		Greenwin Super	BOP1A	1,120.00	
Brombil	BOPFSp	1,120.00	@	Wathurawila	BOP1A	1,080.00	@
Uduella	BOPFSp	1,100.00	@	Aldora	BOP1A	1,080.00	
Pothotuwa	FBOP	2,200.00					
New Batuwangala	FBOP1	1,650.00					
Hidellana	FBOPF	1,400.00					
Gunawardana	FBOPF	1,340.00					
Sihara	FBOPF	1,320.00	@				
Pothotuwa	FBOPF1	1,850.00					

FUTURE SALES INFORMATION

SALE NO 24 OF 20TH / 21ST JUNE 2023

EX-ESTATE H/M-OFF GR & DUST		LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
EB	Ceylon Tea Brokers PLC	John Keells PLC
CTB	Bartleet Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
JK	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
LC	Lanka Commodity Brokers	Asia Siyaka Commodities PLC
BC	Mercantile Produce Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
MC	Forbes & Walker Tea Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
AS	Eastern Brokers Ltd	Bartleet Produce Marketing (Pvt) Ltd
FW	John Keells PLC	Lanka Commodity Brokers

Buyers Prompt: 27.06.2023

Sellers Prompt: 28.06.2023

AWAITING SALE - CATALOGUE DETAILS

	SALE OF 20TH / 21ST JUNE 2023		SALE OF 27TH / 28TH JUNE 2023	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX-ESTATE	914	1,049,670	881	1,017,383
HIGH AND MEDIUM	1,702	838,542	1,506	703,147
LOW GROWN (LEAFY)	2,268	996,177	1,990	824,128
LOW GROWN (SEMI LEAFY)	1,520	687,579	1,418	609,832
LOW GROWN (TIPPY)	1,642	800,307	1,545	748,121
OFF GRADES+BOP1A	2,444	1,371,382	2,153	1,157,758
DUSTS	642	652,205	627	649,366
PREMIUM FLOWERY	222	39,026	333	58,995
TOTAL	11,354	6,434,888	10,453	5,768,730
MAIN SALE & EX ESTATE CLOSED ON	01ST JUNE 2023		08TH JUNE 2023	

SALE NO. 26 – 04TH/ 05TH JULY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 15th June 2023.

SALE NO. 27 – 11TH/ 12TH JULY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 22nd June 2023.

SALE NO. 28 – 18TH/ 19TH JULY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 29th June 2023.

ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

ELEVATION	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(RS)	(RS)	(RS)	(RS)
	Sale- 06.06.2023	Sale- 30.05.2023	Corres 2022	Corres 2021
Uva High	815.63	807.78	953.90	524.08
Western High	843.89	882.81	960.16	560.88
CTC High	773.56	817.39	806.07	480.72
Total High Grown	834.60	858.46	957.91	549.57
Uva Medium	853.61	832.04	1106.36	533.94
Western Medium	824.24	818.32	931.29	518.09
CTC Medium	769.13	799.75	769.50	486.92
Total Medium Grown	833.90	822.77	989.56	522.82
Orthodox Low	1050.66	1049.06	1390.74	633.44
CTC Low	850.76	857.57	952.04	496.66
Total Low Grown	1040.78	1036.95	1367.71	626.16
TOTAL	957.14	953.16	1182.89	589.38

ELEVATION	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(\$)	(\$)	(\$)	(\$)
	Sale- 06.06.2023	Sale- 30.05.2023	Corres 2022	Corres 2021
Uva High	2.80	2.72	2.65	2.62
Western High	2.89	2.98	2.67	2.81
CTC High	2.65	2.76	2.24	2.41
Total High Grown	2.86	2.89	2.66	2.75
Uva Medium	2.93	2.80	3.07	2.67
Western Medium	2.83	2.76	2.58	2.59
CTC Medium	2.64	2.70	2.14	2.44
Total Medium Grown	2.86	2.77	2.75	2.62
Orthodox Low	3.60	3.54	3.86	3.17
CTC Low	2.92	2.89	2.64	2.49
Total Low Grown	3.57	3.50	3.80	3.14
Weekly Total (USD)	3.28	3.21	3.28	2.95
Exchange Rate (LKR)	291.54	296.69	360.28	199.69

ELEVATION	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2021	2022	2023	2021	2022	2023
	(RS)	(RS)	(RS)	(\$)	(\$)	(\$)
Uva High	569.73	892.56	1088.02	2.91	3.15	3.24
Western High	617.72	891.46	1275.52	3.15	3.14	3.80
CTC High	546.37	732.69	1115.41	2.79	2.58	3.33
Total High Grown	604.23	891.80	1220.15	3.08	3.14	3.64
Uva Medium	582.61	952.60	1089.36	2.97	3.36	3.25
Western Medium	564.66	816.26	1074.11	2.88	2.88	3.20
CTC Medium	525.62	669.48	1031.61	2.68	2.36	3.08
Total Medium Grown	569.91	858.43	1078.92	2.91	3.03	3.22
Orthodox Low	670.99	1119.00	1361.09	3.42	3.95	4.06
CTC Low	519.96	720.45	991.71	2.65	2.54	2.96
Total Low Grown	661.77	1091.10	1340.50	3.38	3.85	4.00
TOTAL	634.18	1008.66	1272.99	3.24	3.56	3.79

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) **195.94** **283.65** **335.46**

(Source: MSL/ CBSL)

WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff (+/-)
		2022	2023	2022	2023	2022 vs 2023
Sri Lanka	Apr	22.9	24.7	86.2	84	-2.2
Malawi	Apr	7.07	5.9	25.9	24.9	-1
North India	Apr	72.45	63.71	126.5	132.13	5.63
South India	Apr	20.8	19.06	67.93	59.85	-8.08
Bangladesh	Mar	1.59	2.06	2.13	2.47	0.34
Kenya	Mar	46.47	30.48	136.26	118.13	-18.13

(Source: Africa Tea Brokers/National Brokers Ltd)

MOMBASA AUCTION OF 12TH, 13TH & 14TH JUNE 2023

Demand was fair following quality for the 263,600 packages (17,528,664.00 kilos) on offer; 41.37% were neglected.

There was more support from Egyptian Packers, Kazakhstan and other CIS states while Yemen, other Middle Eastern countries, UK and Pakistan Packers maintained activity. Bazaar were active but selective with improved support from Russia. Afghanistan showed more selective interest while Iran and Sudan were quiet. Local Packers lent more support with Somalia active at the lower end of the market.

BP1: Best – Were firm to USC25 easier but select teas appreciated by up to USC55. Brighter – Steady to USC6 below previous levels. Mediums – KTDA mediums were firm at reserve prices where sold while plantation mediums gained up to USC19. Lower Medium – Were irregularly easier by up to USC26 with select teas discounted by USC36, a few teas however advanced by up to USC12. Plainier – Were irregular varying between steady to USC12 dearer to easier by up to USC16.

PF1: Best – Irregular and ranged between firm to USC16 above last rates to easier by up to USC11. Brighter – Steady at last levels with some teas irregular varying between USC6 dearer to USC4 easier. Mediums – KTDA mediums were at reserve price levels with many lines neglected; plantation mediums shed up to USC16. Lower Medium – Were mostly easier by up to USC18 but some teas appreciated by up to USC10. Plainier – Varied between firm to USC18 dearer to easier by up to USC16.

PDUST: Best – Irregular varying between firm to USC11 dearer to easier by up to USC12. Brighter – Varied between steady to USC5 above previous levels to easier by up to USC8. Mediums – KTDA mediums were firm to USC6 dearer to easier by USC4 with plantation mediums mostly steady to USC4 dearer and select invoices advanced by up to USC12. Lower Medium – Were irregular ranging between firm to USC13 dearer to easier by up to USC24. Plainier – Ranged between USC18 dearer with selected lines appreciating by USC25 to USC12 below last prices.

DUST1: Best – Were steady to USC14 dearer to easier by up to USC6. Brighter – Varied between firm to USC3 dearer to easier by a similar margin. Mediums – KTDA mediums were steady at previous levels with a number of teas neglected but a few lines advanced by up to USC6. Plantation mediums saw reduced competition and lost up to USC17 while some selected invoices however, gained up to USC20. Lower Medium – Were firm to easier by up to USC25. Plainier – Most teas were steady to USC15 easier but a few lines gained up to USC7.

(Courtesy - Africa Tea Brokers Limited)

GUWAHATI AUCTION OF 13TH JUNE 2023

Good demand. Good and best Assams are firm to occasionally dearer with competition. Remainder irregular following quality. HUL / TCPL / Western India / Internal buyers operating. Exporters so far silent.

(Courtesy - Associated Brokers (Pvt) Ltd., Guwahati)

BANGLADESH AUCTION OF 12TH JUNE 2023

CTC LEAF: 42,558 packages of Current Season & 70 packages of Old Season teas on offer met with fairly good demand.

BROKENS: A few good liquoring Invoices on offer met with more competition and were firm to mostly dearer following quality. Good/Mediums types also met with a fairly good demand and prices were generally steady with less withdrawals. Plain/BLF types again met with less demand and prices eased with more withdrawals.

FANNINGS: A handful of good liquoring Invoices met with a fairly good demand and were generally about firm to occasionally dearer. Good/Mediums witnessed a fairly good demand but eased slightly. Plain/BLF types again met with less demand and prices eased with more withdrawals.

CTC DUST: 10,609 packages of Current Season & 5 packages of Old Season teas on offer met with a fairly good demand. Good liquoring Dusts sold well at around last levels. Mediums were easier by Tk.3/- to Tk.5/- closely following quality. Plain and BLF Dusts witnessed much less demand and were easier with more withdrawals. CDs once again eased further and there was a decline in price level.

COMMENTS: There was a little more demand from the Blenders this week especially for the brighter liquoring teas on offer. As a result, these mostly appreciated in price whilst other varieties declined in price owing to lack of competition. Loose tea buyers were selective. Dusts sold well.

(Courtesy - National Brokers Limited)

KOLKATA AUCTION OF 13TH / 14TH JUNE 2023

Good demand. Improved liquoring Assams are selling in line with quality. Remainder selling at irregular levels. Dooars are selling around last. W I operating. HUL operating. TCPL operating. Local buyers operating. Based on CB / ABL's (1st session) Catalogue.

(Courtesy - Associated Brokers Pvt. L.td, Kolkata)

JAKARTA / MALAWI AUCTIONS

The above market report details were not available at the time of printing of this publication.