



**Ceylon Tea
Brokers**

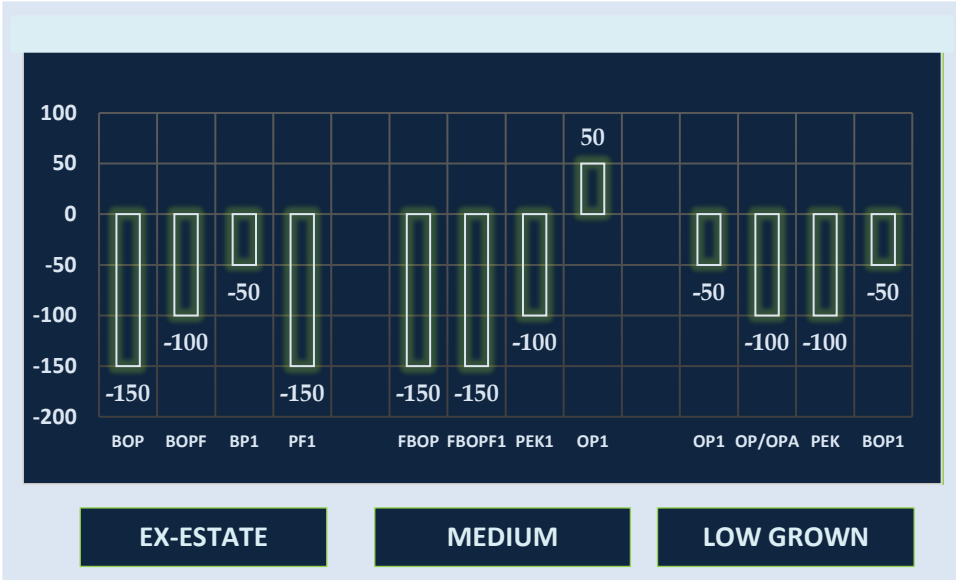


MARKET SNAPSHOT

SALE NO. 17 OF 02ND / 03RD MAY 2023

CEYLON TEA BROKERS PLC
Level 7, Millenium House, No.46/58, Nawam Mawatha, Colombo 2
Tel: 011-460777 Fax: 011-4607788
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Lower demand all-round.



Currency - 03rd May
LKR/USD 313.05

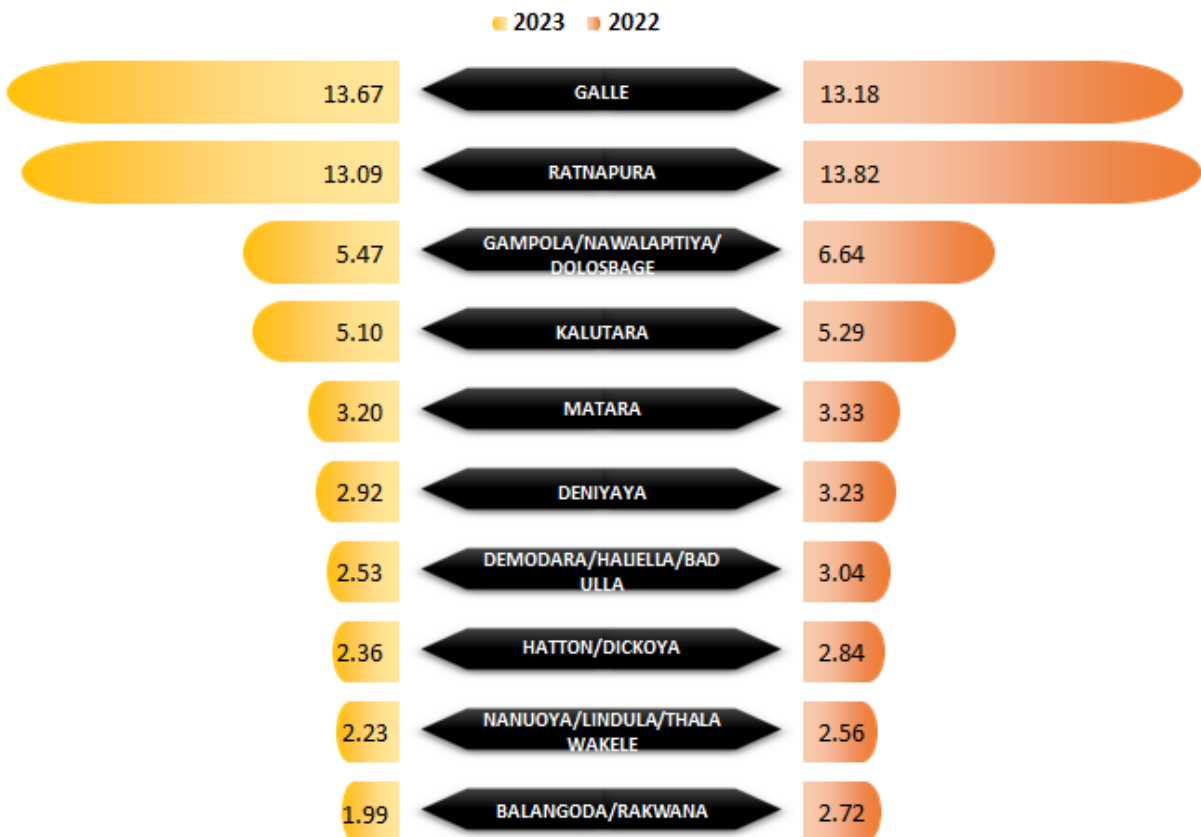
April
Rs. 1,251.78
USD \$ 3.89

Elevation Average

ELV	RS	USD
High	1,242.20	\$ 3.86
Medium	1,085.16	\$ 3.38
Low	1,299.43	\$ 4.04

EX-ESTATE MEDIUM LOW GROWN

**TOP 10 AGRO CLIMATIC DISTRICTS ON TEA SOLD QUANTITY (IN MN KG)
YTD APRIL - 2023 VS 2022**



Source: S S P Corporate Services (Private) Limited

**COMPOSITION OF ELEVATION WISE SRI LANKA TEA SOLD QUANTITY
YTD APRIL - 2023 VS 2022**



Source: MSL

MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



India



Bangladesh



Kenya & Indonesia market report details were not available at the time of printing this publication

COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
17	0.80 MKgS	Lower	2.4 MkgS	Lower	6.0 MkgS	Lower

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	↓ 100/-	↓ 150/-	↓ 50/-	↓ 100/-
BOPF	↓ 100/-	↓ 150/-	↓ 100/-	↓ 150/-

	NUWARA ELIYA	UDA PUSSELLAWA	UVA
BOP	↓ 100/-	↓ 150/-	↓ 100/-
BOPF	↓ 100/-	↓ 100/-	↓ 100/-

	HIGH	MEDIUM	LOW
BP1	N/A	↓ 100/-	Firm
PF1	↓ 200/-	↓ 200/-	↓ 50/-

HIGH & MEDIUM				
	SELECT BEST	BEST	BELOW BEST	OTHERS
BOP1	↑ 50/-	↑ 50/-	Firm	Firm
OP1	↑ 50/-	↑ 50/-	Firm	Firm
FBOP	↓ 150/-	↓ 150/-	↓ 100/-	Firm
FBOPF1	↓ 100/-	↓ 100/-	↓ 50/-	Firm
PEK	↓ 50/-	↓ 100/-	↓ 100/-	↓ 50/-
PEK1	↓ 100/-	↓ 150/-	↓ 100/-	↓ 50/-
OP/OPA	↓ 150/-	↓ 100/-	↓ 50/-	↓ 50/-

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	Firm	↓ 50/-	↓ 50/-	↓ 50/-
BOP1	↓ 50/-	↓ 50/-	↓ 50/-	↓ 50/-
OP/OPA			↓ 100/-	
PEK			↓ 100/-	
PEK1			↓ 100/-	

SMALL LEAF / TIPPY				
FBOP	↓ 150/-	↓ 80/-	↓ 100/-	↓ 50/-
FBOP1	↓ 100/-	↓ 50/-	↓ 80/-	↓ 40/-
FBOPF1	↓ 100/-	↓ 80/-	↓ 50/-	↓ 50/-

PREMIUM FLOWERY		
	FBOPFEXSP	FBOPFSP
Select Best	↓ 100-200/-	↓ 200-300/-
Best	↓ 50-100/-	↓ 100-200/-
Below Best	↓ 100/-	↓ 100/-
Others	↓ 200/-	↓ 80/-



Crude Oil
As at 03rd May 2023 – USD 73.65

Sri Lanka Tea Sale Averages for the Month of April 2023 recorded Rs.1,251.78 (USD 3.89) vis-à-vis Rs.1,333.61 (USD 4.17) (-Rs.81.83) in 2022. High Growns for the month of April was Rs.1,242.20 as against Rs.1,175.17 (Rs.67.03) in 2022. Medium Growns recorded Rs.1,085.16 vis-à-vis Rs.1,123.34 (-Rs.38.18) in 2022. Low Growns achieved Rs.1,299.43 vis-à-vis Rs.1,444.13 (-Rs.144.70) in 2022.

Cumulative figure for January / April stood at Rs.1,367.81 vis-à-vis Rs.871.02 in 2022. High Growns recorded Rs.1,342.14 as against Rs.802.81 in 2022. Medium Grown was Rs.1,184.61 vis-à-vis Rs.753.21 in 2022. Low Growns recorded Rs.1,421.75 vis-à-vis Rs.928.48 in 2022. All three elevations recorded an increase during the period of January - April 2023 when compared to the corresponding period of 2022 in the Rupee & Dollar value.

The total CTC average for the month of April 2022 was Rs.1,056.63. CTC High Growns recorded Rs.1,187.01; CTC Medium Growns were at Rs.1,087.05 whilst Low Growns recorded Rs.995.06

(Please refer Page No.14 for more details)

CURRENCY BOARD – AS AT 03RD MAY 2023

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2023	2022	2023	2022	2023	2022
Sri Lankan Rupee	313.05	350.06	344.38	373.32	390.49	440.04

(Courtesy - Central Bank of Sri Lanka)

Indian Rupee	81.79	76.28	89.84	80.23	102.07	95.61
Kenyan Shilling	135.46	115.07	148.80	121.03	169.04	144.24
Bangladesh Taka	104.89	85.07	115.22	89.47	130.89	106.62
Indonesian Rupiah	14,715.60	14,509.70	16,164.60	15,261.00	18,363.20	18,186.80
Malawi Kwacha	1,014.41	804.45	1,114.30	846.11	1,265.86	1,008.33
Vietnam Dong	23,449.00	22,962.60	25,758.00	24,151.70	29,261.50	28,782.00

(Courtesy - Oanda Corporation)

SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD 27/04/2023 TO 02/05/2023 (SPOT / BUYING RATE)

27/04/2023	313.83	02/05/2023	313.74
28/04/2023	313.92	03/05/2023	313.05

(Courtesy - Central bank of Sri Lanka)

QUANTITY SOLD DURING THE PERIOD 24TH – 29TH APRIL 2023

	2023		2022	
	WEEKLY	TODATE	WEEKLY	TODATE
PRIVATE SALES	90,951.50	1,618,824.91	135,199.00	1,220,839.50
PUBLIC AUCTION	4,649,964.00	72,092,264.50	5,319,611.50	79,908,049.50
FORWARD CONTRACTS	45,600.00	1,037,088.00	50,000.00	641,640.00
DIRECT SALES	-	-	-	-
TOTAL	4,786,515.50	74,748,177.41	5,504,810.50	81,770,529.00
BMF EXCLUDED FROM PRIVATE SALE	51,120.00	756,321.00	194,009.00	2,103,871.00

TEA
TECH
TIPS



Better leaf quality will improve density of fired / graded teas.

CROP AND WEATHER (FOR THE PERIOD 24TH – 30TH APRIL 2023)

The Western planting districts experienced dull conditions with rain whilst the Nuwara Eliya's reported gloomy conditions followed by showers. The Department of Meteorology forecasts heavy showers in both regions.

The Uva/Udapussellawa's reported bright mornings with evening showers. Heavy showers are to be expected in Uva.

The Low Grown districts reported clear weather followed by showers. Heavy showers are to be expected in the Ruhuna and Sabaragamuwa districts.

All districts recorded an increase in their crop intakes.

WEATHER FORECAST (FOR THE PERIOD 04TH – 10TH MAY 2023)

	Thu (04/05)	Fri (05/05)	Sat (06/05)	Sun (07/05)	Mon (08/05)	Tue (09/05)	Wed (10/05)
Galle	30/26°C 	31°/25°C 	30°/25°C 	30/26°C 	30/26°C 	30°/26°C 	31°/24°C
Matara	29°/25°C 	29°/25°C 	31/24°C 	31/25°C 	30°/25°C 	29°/25°C 	29°/26°C
Ratnapura	29°/22°C 	30°/23°C 	28°/23°C 	28°/23°C 	28°/22°C 	29°/22°C 	28°/24°C
Hatton/ Talawakelle	24°/17°C 	25°/18°C 	23°/18°C 	23°/17°C 	24°/16°C 	23°/18°C 	23°/19°C

ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
FW	Bartleet Produce Marketing (Pvt) Ltd	John Keells PLC
MB	Asia Siyaka Commodities PLC	Lanka Commodity Brokers
ES	Lanka Commodity Brokers	Bartleet Produce Marketing (Pvt) Ltd
JK	Mercantile Produce Brokers (Pvt) Ltd	Mercantile Produce Brokers (Pvt) Ltd
BA	Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
CTB	Eastern Brokers Ltd	Eastern Brokers Ltd
LC	John Keells PLC	Asia Siyaka Commodities PLC
AS	Ceylon Tea Brokers PLC	Ceylon Tea Brokers PLC

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	745	800,562.0
HIGH AND MEDIUM	1,586	745,087
LOW GROWN (LEAFY)	2,163	895,610
LOW GROWN (SEMI LEAFY)	1,596	712,398
LOW GROWN (TIPPY)	1,797	877,501
OFF GRADES + BOP1A	2,521	1,315,040
DUSTS	659	597,365
PREMIUM FLOWERY	243	45,980
TOTAL	11,310	5,989,543

HIGH GROWN TEAS

BOP Best Western's declined by Rs.150/- per kg and more. Below best eased by a lesser margin. Plainer teas lost Rs.100/- per kg and more towards the closure. Nuwara Eliya's were irregularly easier. Uda Pussellawa's declined by Rs.100-150/- per kg whilst the Uva's eased by Rs. 50-100/- per kg.

BOPF Best Western's eased by Rs.150/- per kg and more towards the closure. Below best lower by Rs.100/- per kg whilst the plainer varieties eased further. Nuwara Eliya's were irregularly easier. Uda Pussellawa's declined by Rs.100-150/- per kg whilst Uva's declined by Rs.100/- per kg and at times more.

MEDIUM GROWN TEAS

BOP1/OP1 **BOP1** – Select best and best dearer by Rs.50/- per kg whilst all others held firm.

OP1 – Select best and best moved up by Rs.50/- per kg. All others held firm.

OP/OPA Select best and best declined by Rs. 100-150/- per kg whilst others lower by Rs. 50/- per kg.

PEKOE/PEKOE1 **PEK** – Select best dropped by Rs. 50/- per kg. Best and below best declined by Rs. 100/-. Poorer sorts held firm.

PEK1 – Overall declined by Rs. 100/- per kg.

FBOP/FBOPF1 **FBOP** – Select best and best were lower by Rs. 150/- per kg. Below best declined by Rs. 100/- per kg. Poorer sorts were firm.

FBOPF1 – Select best and best declined by Rs. 100/- per kg. All others held firm.

CTC

HIGH GROWN **BP1** – Hardly and offerings.

PF1 – Lower by Rs.200/- per kg.

MEDIUM GROWN **BP1** – Eased by Rs.100/- per kg.

PF1 – Dropped by Rs.200/- per kg and more.

LOW GROWN **BP1** – Firm.

PF1 – Shed by Rs.50/- per kg.

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	1300	1460	1300	1400
BELOW BEST WESTERNS	1160	1280	1160	1280
PLAINER WESTERNS	1000	1140	1040	1140
NUWARA ELIYAS	1260	1320	1180	1200
UDAPUSSELLAWAS	1060	1200	1000	1260
BEST UVAS	1200	1320	1100	1220
OTHER UVAS	1120	1160	1020	1080
GOOD MEDIUMS	1000	1280	1160	1240
POOR MEDIUMS	800	980	850	940
QUOTATIONS – UNORTHODOX	BP1		PF1	
(CTC) CTC (High & Medium)	800	1250	850	1240
CTC (Low)	1280	1750	1140	1360

LOW GROWN

BOP1	A few select best were firm whilst best and below best were easier. Poorer sorts were firm to lower.
OP1	Select best were firm to lower, whilst best and below best were firm. Poorer sorts firm to dearer.
OP	Well-made varieties together with Best and below best were easier. Poorer types maintained.
OPA	Select best, Best, and below best firm to lower. Tea's at the lower end were firm.
PEKOE/PEKOE1	Select best teas together with full range of bold PEK's were firm to lower. Cleaner below best and the rest were irregular.
FBOP/FBOP1	Select best and best were irregularly lower, others were too easier.
BOP	In general, lower market.
BOPF	All-round irregular.
FBOPF/FBOPF1	Select best and best FBOPF1's met with all-round lower market; others were irregular. FBOPF's had a lower market.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2,100-3,500	1,600-2,100	1,200-1,500	800-1,100
OP1	2,600-3,200	1,900-2,300	1,600-1,800	800-1,400
OP	1,600-1,850	1,450-1,600	1,300-1,400	800-1,300
OPA	1,750-2,150	1,450-1,600	1,300-1,400	800-1,300
PEKOE	1,800-2,250	1,600-1,750	1,450-1,550	800-1,200
PEKOE1	1,800-2,150	1,600-1,750	1,450-1,550	800-1,200
FBOP1	1,200- 1,750	900-1,100	700-850	Below 650
FBOP	1,600-2,700	1,200-1,550	900-1,100	Below 850
BOP	1,400-2,550	1,150-1,350	900-1,100	Below 880
BOPF	1,100-1,800	920-980	850-950	Below 800
FBOPF1	1,200-1,550	980-1,100	840-960	Below 820
FBOPF	980-1,380	780-920	680-750	Below 600
FFSP/FFEXSP/FFEXSP1	2,000-3,100	1,400-1,900	1,550-1,300	Below 1,100

OFF GRADES

FGS/FGS1 High grown varieties eased by Rs. 40-60/- per kg. Medium and low grows commenced firm but declined by Rs.20-40/- per kg as the sale progressed. CTC's declined by Rs. 60-80/- per kg.

BM/BP **BM** – Best were easier by Rs.40-60/- per kg and more towards the closure. Below best and eased by Rs. 20-30- per kg.

BP – in general lower by Rs.20-40/- per kg.

BOP1A Best varieties declined by Rs.100-150/- per kg. Below Best varieties were easier by Rs. 40-60/- per kg and more towards the closure. Teas at the lower end declined by Rs.30-50/- per kg.

	HIGH		MEDIUM		LOW	
FNGS	720	1340	700	1180	550	980
P.FGS (CTC)	1160		750	790	740	940
BP	560	900	720	1000	640	1140
BM	650	830	650	830	500	860
BOP1A	760	830	730	960	730	1440

DUST

DUST1 Best and below best were irregularly lower. CTC's lost by Rs.100-150/- per kg. Best and below best Low grows declined by Rs.60-80/- per kg.

DUST Cleaner secondaries lost by Rs. 40-50/- per kg. Low grows held firm. CTC's were lower by Rs.100/- per kg more towards the end.

	HIGH		MEDIUM		LOW	
PRIMARY DUSTS	1350	1800	880	1320	860	980
SECONDARY DUSTS	950	1300	750	870	680	850
PDUST (CTC)	1120	1260	1080	1200	1020	1280

TOP PRICES - SALE NO. 17 OF 02ND/ 03RD MAY 2023

WESTERN MEDIUM			
Nayapane	BOP	1,280.00	
Craighead	BOPSp	1,280.00	
Rozella	BOPF/BOPFSP	1,260.00	
Hatale	BOP1	2,200.00	
Doombagastalawa	FBOP/FBOP1	2,200.00	
Hatale	FBOPF/FBOPF1	1,340.00	
Hatale	OP/OPA	1,550.00	
Harangalla	OP1	1,850.00	
Dartry Valley	OP1	1,850.00	
Craighead	PEK/PEK1	1,800.00	
Rilagala	PEK/PEK1	1,800.00	
Harangalla	PEK/PEK1	1,800.00	
Hatale	PEK/PEK1	1,800.00	
Dartry Valley	PEK/PEK1	1,800.00	

WESTERN HIGH			
Bearwell	BOP	1,460.00	
Wattegodde	BOPSp	1,220.00	
Glentilt	BOPSp	1,220.00	
Wattegodde	BOPF/BOPFSP	1,400.00	
Glenloch	BOP1	1,900.00	
Weddemulla	BOP1	1,020.00	@
Venture	FBOP/FBOP1	1,480.00	
Inverness	FBOPF/FBOPF1	1,140.00	
Glenloch	OP/OPA	1,480.00	
Venture	OP1	1,800.00	
Dessford	PEK/PEK1	1,550.00	
Weddemulla	PEK/PEK1	1,500.00	@

NUWARA ELIYA			
Mahagastotte	BOP	1,320.00	
Mahagastotte	BOPF/BOPFSP	1,200.00	
Kenmare	OP/OPA	1,160.00	
Lovers Leap	PEK/PEK1	1,240.00	

UDA PUSSELLAWAS			
Brookside	BOP	1,360.00	
Kirklees	BOPSp	1,200.00	
Kirklees	BOPF/BOPFSP	1,260.00	
Gonapitiya	BOP1	1,200.00	
Delmar	FBOP/FBOP1	1,080.00	
Blairlomond	FBOP/FBOP1	1,080.00	
Blairlomond	FBOPF/FBOPF1	1,120.00	
Delmar	OP/OPA	1,550.00	
Delmar	OP1	1,850.00	
Alma	OP1	1,750.00	@
Blairlomond	PEK/PEK1	1,700.00	
Delmar	PEK/PEK1	1,700.00	
Alma	PEK/PEK1	1,600.00	@

UVA MEDIUM			
Halpewatte Uva	BOP	1,360.00	
Halpewatta Uva	BOPSp	1,120.00	
El Teb	BOPF/BOPFSP	1,220.00	
Demodera 'S'	BOP1	2,180.00	
Dickwella	FBOP/FBOP1	1,700.00	
Halpewatta Uva	FBOPF/FBOPF1	1,220.00	
Shawlands	OP/OPA	1,700.00	
Maratenne	OP1	1,950.00	
High Spring	PEK	1,750.00	
Uva Samovar	PEK	1,700.00	@
Halpewatte Uva	PEK1	1,700.00	

UVA HIGH			
Bandaraeliya	BOP	1,320.00	
Nayabedde	BOPF/BOPFSP	1,220.00	
Spring Valley	BOP1	1,900.00	
Uvakellie	FBOP/FBOP1	1,320.00	
Oodoowerre	FBOPF/FBOPF1	1,180.00	
Glenanore	FBOPF/FBOPF1	1,180.00	
Oodoowerre	OP	1,500.00	
Ranaya	OPA	1,300.00	@
Oodoowerre	OP1	1,900.00	
Glenanore	OP1	1,900.00	
Battawatte	PEK	1,800.00	
Ranaya	PEK1	1,750.00	@

UNORTHODOX HIGH			
Ulugedara CTC	PF1	1,240.00	@

UNORTHODOX MEDIUM			
New Peacock CTC	PF1	1,240.00	
Rothschild CTC	PF1	1,180.00	@
Delta CTC	BP1	1,100.00	
Donside CTC	BPS	1,380.00	

UNORTHODOX LOW			
Hingalgoda CTC	PF1	1,440.00	
Cecilayan Ctc	BP1	1,750.00	

TOP PRICES - SALE NO. 17 OF 02ND/ 03RD MAY 2023

LOW GROWN				LOW GROWN (Cont.....)			
Pothotuwa	BOP1	3,500.00		Mathota	BOPFSp	1,240.00	
Susantha	OP1	3,200.00		Stream Line	BOPFSp	1,100.00	
Lumbini	OP1	3,200.00		Golden Garden	BOPFSp	1,060.00	@
New Panilkanda	OP1	3,200.00		Sithaka	FBOP	2,400.00	
Pothotuwa	OP1	3,200.00		Ceciliyan	FBOP1	1,750.00	
Sithaka	OP1	3,200.00		Gunawardana	FBOPF	1,380.00	
Etambagahawila	OP	1,850.00		Pothotuwa	FBOPF1	1,550.00	
Muswenna	OP	1,850.00		Sithaka	FBOPF1	1,550.00	
Morawakkorale	OP	1,850.00					
Wattahena	OP	1,850.00		DUSTS			
Dampahala	OP	1,850.00		Mattakelle	DUST1	1,800.00	
Morawakkorale	OP	1,800.00		Ceciliyan CTC	PD	1,280.00	
Menikkanda	OP	1,800.00					
New Deniyaya	OP	1,800.00		PREMIUM FLOWERY			
Gunawardana	OP	1,800.00		New Hopewell	FBOPFSp	3,000.00	
Mahaliyadda	OP	1,800.00		New J.S.P	FBOPFExSp	2,900.00	@
New Galagawa	OP	1,800.00		New Falcon Lanka	FBOPFExSp	2,900.00	
Sunrise	OP	1,800.00		Thisara Super	FBOPFExSp1	3,100.00	
Golden Garden	OP	1,750.00	@	Sachitha	FBOPFExSp1	2,300.00	@
New Panilkanda	OP	1,750.00					
Karagoda	OP	1,750.00		OFF GRADES			
Captain Garden	OP	1,750.00		Great Western	FGS/FGS1	1,340.00	
Sineth	OP	1,750.00		Mount Vernon CTC	PF	1,160.00	
Bogoda Group	OP	1,750.00		Vithanakande	BM	860.00	
Rasa	OP	1,750.00		Liyonta	BM	860.00	
Andaradeniya	OP	1,750.00		Green Lanka	BP	1,140.00	
Win Hills	OP	1,750.00		Chandrika Estate	BOP1A	1,440.00	
Subhagya	OP	1,750.00					
Liyonta	OPA	2,150.00					
Green Lanka	OPA	2,100.00					
Sihara	OPA	2,000.00	@				
Win Hills	OPA	2,000.00					
Lumbini	OPA	2,000.00					
Lumbini	PEK	2,250.00					
Green House	PEK	2,250.00					
Rajjuruwatta Super	PEK1	2,150.00	@				
Galatara	PEK1	2,150.00					
Matuwagalla Super	PEK1	2,100.00	@				
A C U Super	PEK1	2,100.00	@				
New Batuwangala	PEK1	2,100.00					
New J.S.P	PEK1	2,000.00	@				
Suduwelipothahena Super	PEK1	2,000.00	@				
Deerwood Super	PEK1	2,000.00					
Wathurawila	BOP	2,550.00	@				
Golden Garden	BOP	2,550.00					
Rumassala Hills	BOP	2,400.00	@				
Deerwood Super	BOPSp	1,700.00	@				
Sithaka	BOPF	1,800.00					

FUTURE SALES INFORMATION

SALE NO 18 OF 09TH / 10TH MAY 2023

EX-ESTATE	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
MB	Asia Siyaka Commodities PLC	Ceylon Tea Brokers PLC
ES	Lanka Commodity Brokers	Asia Siyaka Commodities PLC
JK	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
BA	Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
CTB	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
LC	John Keells PLC	Bartleet Produce Marketing (Pvt) Ltd
AS	Ceylon Tea Brokers PLC	Lanka Commodity Brokers
FW	Bartleet Produce Marketing (Pvt) Ltd	John Keells PLC

Buyers Prompt: 16.05.2023

Sellers Prompt: 17.05.2023

AWAITING SALE - CATALOGUE DETAILS

	SALE OF 09TH/ 10TH MAY 2023		SALE OF 16TH/ 17TH MAY 2023	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX-ESTATE	853	945,024	965	1,114,215
HIGH AND MEDIUM	1,724	838,295	1,923	1,028,251
LOW GROWN (LEAFY)	2,120	889,473	2,356	1,105,059
LOW GROWN (SEMI LEAFY)	1,573	745,503	1,794	911,191
LOW GROWN (TIPPY)	1,835	896,928	1,966	1,029,280
OFF GRADES+BOP1A	2,346	1,237,200	2,345	1,263,901
DUSTS	621	629,344	647	672,166
PREMIUM FLOWERY	230	44,096	250	46,945
TOTAL	11,302	6,225,863	12,246	7,171,008
MAIN SALE & EX ESTATE CLOSED ON	20TH APRIL 2023		27TH APRIL 2023	

SALE NO. 20 – 23RD/ 24TH MAY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 04th May 2023.

SALE NO. 21 – 30TH/ 31ST MAY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 11th May 2023.

SALE NO. 22 – 06TH/ 07TH JUNE 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 18th May 2023.

HOLIDAY NOTICE

Please note that our Head Office, Warehouse and Sample Room will be closed for business on the following days.

Friday - May 5, 2023 - Vesak Full Moon Poya Day
(*Sample room & stores will be open only for Sample collection*)

Saturday - May 6, 2023 - Day following Vesak Full Moon Poya Day

ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(RS)	(RS)	(RS)	(RS)
	Sale- 25.04.2023	Sale- 18.04.2023	Corres 2022	Corres 2021
Uva High	1118.98	1149.77	1312.63	586.90
Western High	1260.79	1283.61	1304.42	627.24
CTC High	1118.72	1147.91	1175.91	524.52
Total High Grown	1215.79	1241.69	1307.35	614.23
Uva Medium	1085.98	1139.67	1407.50	584.37
Western Medium	1044.52	1059.64	1170.38	554.84
CTC Medium	1081.96	1095.76	942.32	527.40
Total Medium Grown	1057.42	1085.04	1256.92	564.43
Orthodox Low	1334.73	1329.81	1687.67	662.19
CTC Low	1017.49	998.76	1044.19	510.07
Total Low Grown	1315.51	1309.91	1644.76	652.15
TOTAL	1252.92	1259.69	1512.37	628.49

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(\$)	(\$)	(\$)	(\$)
	Sale- 25.04.2023	Sale- 18.04.2023	Corres 2022	Corres 2021
Uva High	3.48	3.59	3.92	2.97
Western High	3.92	4.01	3.90	3.18
CTC High	3.48	3.59	3.51	2.66
Total High Grown	3.78	3.88	3.90	3.11
Uva Medium	3.37	3.56	4.20	2.96
Western Medium	3.25	3.31	3.50	2.81
CTC Medium	3.36	3.42	2.81	2.67
Total Medium Grown	3.29	3.39	3.75	2.86
Orthodox Low	4.15	4.16	5.04	3.35
CTC Low	3.16	3.12	3.12	2.58
Total Low Grown	4.09	4.09	4.91	3.30
Weekly Total (USD)	3.89	3.94	4.52	3.18
Exchange Rate (LKR)	321.80	319.93	334.80	197.50

Elevation	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2021	2022	2023	2021	2022	2023
	(RS)	(RS)	(RS)	(\$)	(\$)	(\$)
Uva High	584.47	805.11	1204.19	3.00	3.29	3.48
Western High	633.09	823.28	1415.37	3.25	3.36	4.09
CTC High	562.74	676.84	1227.15	2.89	2.76	3.54
Total High Grown	620.40	818.05	1357.31	3.18	3.34	3.92
Uva Medium	596.18	841.70	1188.22	3.06	3.44	3.43
Western Medium	578.55	725.95	1167.54	2.97	2.96	3.37
CTC Medium	537.74	610.70	1124.46	2.76	2.49	3.25
Total Medium Grown	583.49	760.80	1173.74	2.99	3.11	3.39
Orthodox Low	681.64	961.45	1461.62	3.50	3.93	4.22
CTC Low	524.42	614.28	1024.43	2.69	2.51	2.96
Total Low Grown	671.34	936.16	1436.82	3.44	3.82	4.15
TOTAL	646.59	882.41	1380.30	3.32	3.60	3.99

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) 195.01 244.91 346.30

(Source: MSL/ CBSL)

WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff (+/-)
		2022	2023	2022	2023	2022 vs 2023
Sri Lanka	Mar	22	21.3	63.3	58.5	-4.8
Malawi	Mar	7.1	6.5	18.9	19.1	0.2
Kenya	Feb	40.96	32.73	89.79	87.65	-2.14
South India	Feb	14.62	13.17	30.84	26.6	4.24
Bangladesh	Feb	0.033	0.046	0.54	0.41	-0.13
North India	Feb	1.86	3.05	1.86	3.05	1.19

(Source: Africa Tea Brokers/National Brokers Ltd)

MALAWI AUCTION OF 03RD MAY 2023

There was selective demand at firm to easier rates for the 8180 packages on offer following quality.

BP1 - Not supported.

PF1 - Brighter liquoring invoices were firm on last, few mediums shed off 2USC on last, balance taken out.

PD - Few selected lines sold at 4USC easier on last, balance neglected.

PF1SC/D1 - All taken out with no bids.

Secondaries - Few invoices on offer tended firm with lower types taken out.

(Courtesy - Tea Brokers Central Africa Limited)

GUWAHATI AUCTION OF 03RD MAY 2023

Market: There is fair demand at steady to easier rates following quality. (CBPL sold - 58%) . Buying Pattern: TCPL operating, HUL selective. Western India / Internal operating. Exporters selective.

(Courtesy - Associated Brokers (Pvt) Ltd., Guwahati)

BANGLADESH AUCTION OF 02ND MAY 2023

CTC LEAF: 20,821 packages of Current Season & 288 packages of Old Season teas on offer met with a fairly good demand with prices closely following quality.

BROKENS/FANNINGS: Black, well-made teas were once again in good demand and prices held fairly firm in line with quality. Other descriptions were less in demand and were mostly easier with a few withdrawals. Plain varieties followed a similar trend whilst BLF teas were again difficult of sale and met with quite heavy withdrawals.

CTC DUST: 5,057 packages of Current Season & 25 packages of Old Season teas on offer met with good demand. Good liquoring well-made Dusts particularly CDs met with competition and sold at around last levels. Mediums were a fair market but eased Tk.5/- to Tk.10/- in line with quality. Plain/BLF Dusts were an easier market and witnessed fair withdrawals. Blenders lent good support with a little more interest from the Loose tea buyers.

COMMENTS: It was evident that price concertina widened this week whereby well-made varieties continued to sell well at a premium over the other varieties. Loose tea buyers were the mainstay of the market whilst there was only some interest from the Blenders. All CDs were a strong feature of the sale. As per decision of Tea Sales Co-ordination Committee, 25% of all Dust offerings from now on will be offered in the online catalogue.

Courtesy - National Brokers Limited

MOMBASA / KOLKATA / JAKARTA AUCTION

The above market report details were not available at the time of printing this publication.

Sri Lanka Tea Sale Averages - Sub Elevation Wise – Month of April 2023

(Excluding Black tea sales from refuse tea processing centres, Organic tea sales and Green tea sales)

Combined Averages (Orthodox & CTC)

ELEVATION	APRIL 2023	JANUARY TO APRIL - 2023
UVA HIGH	1,156.46	1,210.85
WESTERN HIGH	1,298.61	1,423.52
TOTAL HIGH GROWN	1,251.76	1,362.31
UVA MEDIUM	1,113.99	1,177.99
WESTERN MEDIUM	1,062.33	1,165.56
TOTAL MEDIUM GROWN	1,078.64	1,169.34
LOW GROWN	1,302.69	1,425.55
TOTAL	1,255.67	1,373.49

CTC Averages

ELEVATION	APRIL 2023	JANUARY TO APRIL - 2023
CTC HIGH	1,187.01	1,238.95
CTC MEDIUM	1,087.05	1,112.46
CTC LOW	995.06	1,027.56
CTC TOTAL	1,056.63	1,088.42

Orthodox Averages

ELEVATION	APRIL 2023	JANUARY TO APRIL - 2023
UVA HIGH	1,149.22	1,207.00
WESTERN HIGH	1,313.28	1,445.16
TOTAL HIGH GROWN	1,257.94	1,374.03
UVA MEDIUM	1,113.99	1,177.99
WESTERN MEDIUM	1,053.41	1,187.25
TOTAL MEDIUM GROWN	1,076.77	1,183.72
LOW GROWN	1,331.11	1,463.34
TOTAL	1,277.99	1,406.70

Sri Lanka Tea Sale Averages - Elevation Wise – Month of April 2023

(Including Black tea sales from refuse tea processing centres, Organic tea sales and Green tea sales)

ELEVATION	APRIL				JANUARY TO APRIL			
	2023		2022		2023		2022	
	LKR	USD	LKR	USD	LKR	USD	LKR	USD
HIGH GROWN	1242.20	3.86	1,175.17	3.68	1342.14	3.90	802.81	3.28
MEDIUM GROWN	1085.16	3.38	1,123.34	3.52	1184.61	3.45	753.21	3.08
LOW GROWN	1299.43	4.04	1,444.13	4.52	1421.75	4.14	928.48	3.80
TOTAL	1251.78	3.89	1,333.61	4.17	1367.81	3.98	871.02	3.56

(Source: SLTB / CBSL)