

MERRY Christmas

AND A HAPPY NEW YEAR TO ALL OUR READERS!







MARKET SNAPSHOT

SALE NO. 50 OF 19TH / 20TH DECEMBER 2022

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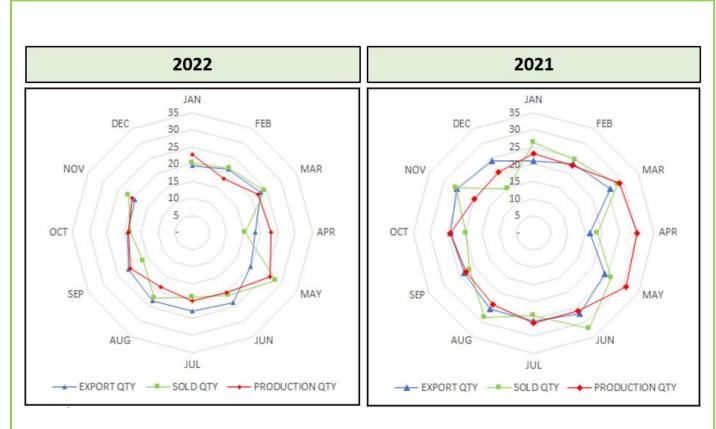


SRI LANKA TEA PRODUCTION QUANTITY 2022 - MONTHLY (IN MN KG)



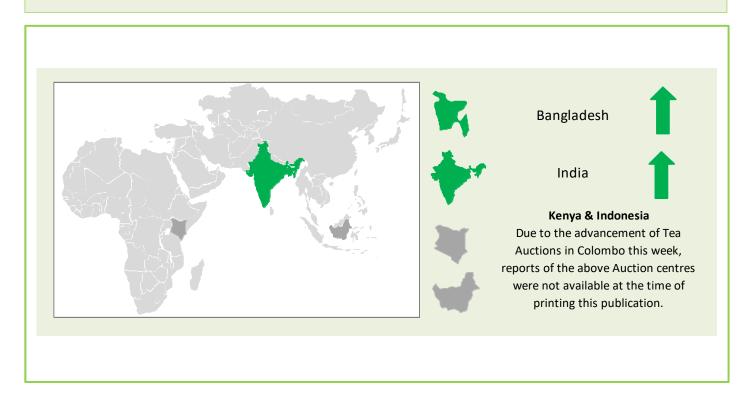
Source: SLTB

MONTHLY COMPARISON OF SRI LANKAN TEA PRODUCTION, SOLD & EXPORT QUANTITY (IN MN KG) - 2022 VS 2021



Source: SL Customs – Statistical Division / CBSL, SLTB, S S P

MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



COMMENTS

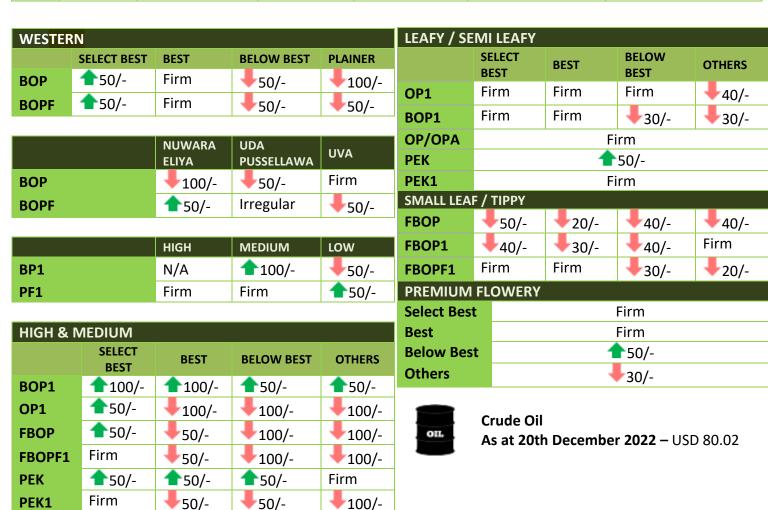
OP/OPA

150/-

150/-

150/-

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total		
Sale	Qty	Demand	Qty	Demand	Qty	Demand	
50	0.72 MKgs	Firm demand at easier rates	2.2 Mkgs	Good	5.1 Mkgs	Good	



Sri Lanka Tea Production for the month of November 2022 amounted to 20.24 Mn/Kg, vis-à-vis 20.06 Mn/Kg in 2021. (0.18 Mn/Kg). Cumulative crop to end November 2022 was 231.87 Mn/Kg, compared with 278.96 Mn/Kg in 2021. (-47.10 Mn/Kg)

Elevation wise analysis shows that for the month of November 2022 High, Medium & Low Growns show a decrease of -8.78 Mn/Kg, -10.47 Mn/Kg & -27.85 Mn/Kg respectively when compared to the same month last year.

CTC's recorded 1.83 Mn/Kg for the month of November 2022 vis-à-vis 1.87 Mn/Kg last year. (-0.04Mn/Kg)

Firm

(Please refer Page No.15 for more details)

	United States Dollars (USD)			Community (EUR)	United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2022	2021	2022	2021	2022	2021
Sri Lankan Rupee	361.08	198.50	380.76	222.61	436.39	261.22

(Courtesy - Central Bank of Sri Lanka)

Indian Rupee	82.64	75.87	87.69	85.25	100.61	100.42
Kenyan Shilling	122.20	112.20	129.67	126.06	148.78	148.50
Bangladesh Taka	102.67	84.23	108.95	94.63	125.00	111.48
Indonesian Rupiah	15,576.80	14,386.20	16,529.20	16,163.20	100.61	19,040.90
Malawi Kwacha	1,021.44	802.50	1,083.89	901.62	1,243.56	1,062.14
Vietnam Dong	23,670.10	22,980.50	25,117.40	25,818.90	28,817.50	30,415.80

(Courtesy - Oanda Corporation)

SRI LANKA RUPEE AGAINST US DOLLAR
TIME PERIOD 15/12/2022 TO 20/12/2022 (SPOT RATE)

15/12/2022	361.20	19/12/2022	361.20
16/12/2022	361.20	20/12/2022	361.08

(Courtesy - Central bank of Sri Lanka)

QUANTITY SOLD DURING THE PERIOD 12TH – 17TH DECEMBER 2022

	20	022	2021		
	WEEKLY	TODATE	WEEKLY	TODATE	
PRIVATE SALES	47,828.00	3,992,235.08	129,719.00	5,604,422.00	
PUBLIC AUCTION	4,620,855.60	232,506,399.60	4,612,152.00	277,335,126.00	
FORWARD CONTRACTS	43,100.00	1,912,860.00	7,060.00	2,088,810.00	
DIRECT SALES	-	-	-	-	
TOTAL	4,711,783.60	238,411,494.68	4,748,931.00	285,028,358.00	
BMF EXCLUDED FROM PRIVATE SALE	31,905.00	5,650,267.00	314,586.00	10,278,116.00	



It is absolutely essential that withering leaf be turned over twice a day or very uneven withers will result which will bear on the process and the finished product.

CROP AND WEATHER (FOR THE PERIOD 12TH – 18TH DECEMBER 2022)

The Western planting districts experienced sunny weather followed by showers whilst the Nuwara Eliya's experienced windy conditions with rain. The Department of Meteorology forecasts scattered showers in Nuwara eliya in the coming week.

The Uva's experienced rain whilst the Udapussellawa's reported clear mornings with heavy showers. Heavy showers are expected in Uva in the coming week.

The Low Grown districts reported bright mornings with evening showers. Evening showers are to be expected in the Ruhuna and Sabaragamuwa districts in the week ahead.

All districts maintained their crop intakes except for the Uva's which recorded a decline.

WEATHER FORECAST (FOR THE PERIOD 22ND TO 28TH DECEMBER 2022)

	Thu (22/12)	Fri (23/12)	Sat (24/12)	Sun (25/12)	Mon (26/12)	Tue (27/12)	Wed (28/12)
	31°/24°C	29°/24°C	31°/24°C	31°/24°C	31°/24°C	31°/23°C	30°/24°C
Galle		///	///	<i>""</i>	///	-	->
	30°/25C	30°/23°C	31°/24°C	31°/24°C	31°/24°C	31°/25°C	31°/23°C
Matara	4	///	eki Average f	n - Cyyunk eki (Average) f	eki Average fi	-	->
	31°/24°C	31°/22°C	31°/23°C	31°/23°C	31°/23°C	30°/24°C	30°/21°C
Ratnapura	4	///	4	4	4	4	<i>///</i>
	24°/19°C	25°/16°C	25°/18°C	25°/18°C	25°/18°C	24°/19°C	25°/15°C
Hatton/ Talawakelle	4	///	eki Average f	n Ayyuna eki Average f w awlomashra	eki Average f	4	<i>///</i>

ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
LC	Lanka Commodity Brokers	Mercantile Produce Brokers (Pvt) Ltd
BA	Ceylon Tea Brokers PLC	Lanka Commodity Brokers
ES	Eastern Brokers Ltd	Eastern Brokers Ltd
FW	John Keells PLC	John Keells PLC
AS	Asia Siyaka Commodities PLC	Asia Siyaka Commodities PLC
JK	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
МВ	Forbes & Walker Tea Brokers (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
СТВ	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	648	722,877
HIGH AND MEDIUM	1,359	611,894
LOW GROWN (LEAFY)	1,713	647,691
LOW GROWN (SEMI LEAFY)	1,348	575,929
LOW GROWN (TIPPY)	2,011	1,030,364
OFF GRADES + BOP1A	2,018	1,008,390
DUSTS	475	450,586
PREMIUM FLOWERY	403	65,450
TOTAL	9,975	5,113,181

HIGH GROWN TEAS

BOP Best westerns were firm. Below best were lower by Rs.50/- per kg. Plainer teas declined by Rs. 50/-

per kg and at times more. Nuwara Eliya's eased by Rs.100/- per kg. Uda Pussellawa's declined by

Rs.50/- per kg. Uva's were mostly firm.

BOPF Best Westerns were firm. Below best and plainer types were easier by Rs.50/- per kg and at times

more. Nuwara Eliya's gained by Rs.50/- per kg. Uda Pussellawa's were irregular. Uva's lost by Rs.50/-

per kg.

MEDIUM GROWN TEAS

BOPF Select best held firm. All others increased by Rs. 50/- per kg.

BOP1/OP1 BOP1: Select best and best gained by Rs. 100/- per kg whilst all others dearer by Rs.50/- per kg.

OP1: Select best dearer by Rs. 50/- per kg whilst all others easier by Rs.100/- per kg.

OP/OPA In general, dearer by Rs.50/- per kg.

PEKOE/PEKOE1 PEK: Select best, best and below best were moved up by Rs. 50/- per kg whilst the poorer sorts

maintained.

PEK1: Select best were firm, Best and below best easier by Rs.50/- per kg. Poorer sorts declined by

Rs.100/- per kg.

FBOP/FBOPF1 FBOP: Select best gained by Rs. 50/- per kg, best easier by Rs. 50/- per kg. Others lower by Rs.100/-

per kg.

FBOPF1: Select best were firm, best lower by Rs.50/- per kg whilst others declined by Rs.100/- per

kg.

CTC

BP1 – Hardly any offerings.

PF1 – Firm.

MEDIUM GROWN BP1 – Dearer by Rs.100/- per kg.

PF1 - Maintained on last.

LOW GROWN BP1 – Declined by Rs.50/- per kg.

PF1 – Moved up by Rs.50/- per kg.

QUOTATIONS-HIGH GROWNS	ВС	OP .	BOPF		
BEST WESTERNS	1650	1800	1650	1850	
BELOW BEST WESTERNS	1500	1600	1480	1600	
PLAINER WESTERNS	1300	1480	1400	1460	
NUWARA ELIYAS	1360	1550	1400	1420	
UDAPUSSELLAWAS	980	1600	1000	1600	
BEST UVAS	1400	1550	1400	1500	
OTHER UVAS	1100	1380	1100	1500	
GOOD MEDIUMS	1500	2300	N,	/A	
POOR MEDIUMS	1000	1450	940	1360	
QUOTATIONS – UNORTHODOX	BP1		P	F1	
(CTC) CTC (High & Medium)	900	1340	850	1320	
CTC (Low)	1120	1160	1000	1900	

LOW GROWN

Select best gained, whilst best and below best were irregularly lower. Poorer types

maintained.

OP1 Select best together with best and below best were firm to dearer. Poorer sorts were

fully firm.

OP Well-made varieties were firm, whilst best and below best were firm to dearer. Poorer

sorts maintained.

OPA Select best declined whilst best and below best were firm to dearer. Teas at the lower

end maintained.

PEKOE/PEKOE1 Select best teas together with full range of bold PEKs were fully firm to dearer. Cleaner

below best and the rest maintained.

FBOP/FBOP1 Select best and best were easier, whilst others too had a lower market.

BOP Few well-made invoices were firm, whilst others were slightly easier.

BOPF In general, lower market.

FBOPF/FBOPF1 Select best and best firm, whilst the below best and bottom eased.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2,200-3,350	1,600-2,000	1,200-1,400	800-1,000
OP1	2,200-3,350	1,800-2,000	1,400-1,600	600-1,200
ОР	1,900-2,950	1,500-1,800	1,300-1,500	600-1,100
OPA	1,800-2,250	1,500-1,800	1,300-1,500	600-1,100
PEKOE	1,800-2,550	1,600-1,800	1,400-1,600	600-1,200
PEKOE1	2,000-2,500	1,600-2,000	1,400-1,600	600-1,200
FBOP1	1,900-2,350	1,400-1,800	980-1,300	Below 960
FBOP	2,100-2,650	1,800-2,000	1,000-1,600	Below 920
ВОР	2,000-2,700	1,500-1,900	900-1,400	Below 880
BOPF	1,800-2,350	1,400-1,700	920-1,300	Below 900
FBOPF1	2,100-2,400	1,800-2,000	1,000-1,600	Below 940
FBOPF	2,200-3,200	1,600-2,100	980-1,500	Below 960
FFSP/FFEXSP/FFEXSP1	7,200-8,650	4,600-6,000	3,600-4,500	Below 3,500

OFF GRADES

FGS/FGS1 High grown varieties gained by Rs. 20-40/- per kg. Medium and low grown maintained. CTC's were firm to Rs. 10-20/- per kg dearer.

BM/BP BM – Best varieties were firm to dearer by Rs. 20-40/- per kg. Below best and bottom were firm.

BP – irregularly lower.

A few select best invoices maintained whilst the others gained by Rs.50/- per kg. Below best varieties were dearer by Rs. 20-40/- per kg. Poorer sorts dearer by Rs.20-30/- per kg.

	HIGH		MED	MEDIUM		W
BETTER FNGS	1020	1500	980	1200	1000	1120
OTHER FNGS	630	1000	590	940	630	980
P.FGS (CTC)	N/A		540	980	530	1460
ВР	780	1460	600	1650	620	1420
вм	700	1000	570	940	550	1550
BOP1A	710	1040	720	1400	700	1700

DUST

DUST1 Best and below best high growns were firm to Rs. 50-60/- per kg dearer. CTC's were firm. Best low growns were irregularly lower. Below best Low growns were firm.

Clean secondaries lost by Rs. 20-30/- per kg and low growns held firm.

	HIGH		MEDIUM		LOW	
PRIMARY DUSTS	1450	2800	1100	1550	690	1280
SECONDARY DUSTS	800	1100	750	1000	680	850
PDUST (CTC)	1140	1400	750	1420	900	1900

TOP PRICES - SALE NO. 50 OF 19TH / 20TH DECEMBER 2022

WESTERN MEDIUM						
Dartry Valley	ВОР	2,300.00				
Windsorforest	BOPSp 1,950.00					
Doombagastalawa	BOPF/BOPFSp	1,800.00				
Orange Field	BOP1 2,350.0					
New Rothschild	BOP1	2,300.00	@			
Ancoombra	FBOP/FBOP1	2,350.00				
Dartry Valley	FBOP/FBOP1	2,350.00				
Dartry Valley	FBOPF/FBOPF1	2,450.00				
Cooroondoowatte	OP/OPA	1,700.00				
Kenilworth	OP/OPA	1,700.00				
Randenigala Super	OP/OPA	1,700.00				
New Rothschild	OP1	2,500.00	@			
Orange Field	PEK/PEK1	2,350.00				
WESTERN HIGH	1	2,330.00				
	1	1 000 00				
Strathspey	BOP	1,800.00				
Queensberry	BOPSp	1,900.00				
Great Western	BOPF/BOPFSp	1,850.00				
Somerset	BOPF/BOPFSp	1,850.00				
Wattegodde	BOPF/BOPFSp	1,850.00				
Stockholm	BOPF/BOPFSp	1,850.00				
Mattakelle	BOPF/BOPFSp	1,850.00				
Torrington	BOP1	2,000.00				
Weddemulla	BOP1	1,850.00	@			
Venture	FBOP/FBOP1	2,400.00				
Weddemulla	FBOPF/FBOPF1	1,950.00	@			
Queensberry	FBOPF/FBOPF1	1,950.00				
Torrington	FBOPF/FBOPF1	1,950.00				
Venture	OP/OPA	1,800.00				
Frotoft Super	OP/OPA	1,650.00	@			
Venture	OP/OPA	1,650.00				
St Andrews	OP/OPA	1,650.00				
Inverness	OP/OPA	1,650.00				
Venture	OP1	1,950.00				
Weddemulla	PEK	1,900.00	@			
Weddemulla	PEK1	2,150.00	@			
CraigeHill	PEK1	2,150.00				
NUWARA ELIYA	4					
Mahagastotte	ВОР	1,550.00				
Kenmare	BOPF/BOPFSp	1,420.00				
Court Lodge	FBOP/FBOP1	1,700.00				
Kenmare	FBOP/FBOP1	1,700.00				
Court Lodge	OP/OPA	** 1,650.00				
Court Lodge	PEK/PEK1	1,650.00				
UDA PUSSELLA	<u> </u>	_,555.56				
		1 600 00				
Luckyland Delmar	BOP	1,600.00				
	BOPSp	1,600.00				
Kirklees	BOPF/BOPFSp FBOP/FBOP1	1,600.00 2,100.00	6			
Alma	-		@			
Alma	FBOPF/FBOPF1	1,900.00	@			

UDA PUSSELLAW	AS (Contd)		
Delmar	OP	1,600.00	
Alma	OP	1,550.00	@
Alma	OPA	1,400.00	@
Alma	OP1	1,800.00	@
Alma	PEK	1,850.00	@
Alma	PEK1	2,150.00	@
UVA MEDIUM			
Dickwella	ВОР	1,950.00	
Roseland Uva	ВОР	1,600.00	@
Halpewatte Uva	BOPSp	2,200.00	
Dickwella	BOPF/BOPFSp	1,900.00	
Glen Alpin	BOP1	2,450.00	
Ury	FBOP/FBOP1	2,250.00	@
Glen Alpin	FBOP/FBOP1	2,250.00	
Dickwella	FBOPF/FBOPF1	2,000.00	
Halpewatte Uva	FBOPF/FBOPF1	2,000.00	
High Spring	FBOPF/FBOPF1	2,000.00	
Halpewatte Uva	OP/OPA	1,850.00	
Pettiagalla	OP1	2,000.00	
Sarnia Plaiderie	PEK/PEK1	2,250.00	
UVA HIGH	,,	,	
Aislaby	ВОР	1,800.00	
Ranaya	BOPSp	2,000.00	@
Uva Highlands	BOPF/BOPFSp	1,850.00	
Craig	BOP1	2,050.00	
Glenanore	BOP1	2,050.00	
Ranaya	FBOP/FBOP1	2,150.00	@
Ranaya	FBOPF/FBOPF1	2,050.00	@
Mount Uva	OP	1,650.00	@
Glenanore	OP	1,650.00	
Ranaya	OPA	1,500.00	@
Craig	OPA	1,500.00	
Ranaya	OP1	1,800.00	@
Mount Uva	PEK	1,900.00	@
Glenanore	PEK	1,900.00	
Ellathota Uva	PEK	1,900.00	
Ranaya	PEK1	2,200.00	@
UNORTHODOX H	IGH		
Dunsinane CTC	PF1	1,300.00	
UNORTHODOX N	IEDIUM		
New Peacock CTC	PF1	1,320.00	
Delta CTC	BP1	1,340.00	
Donside CTC	BPS	1,120.00	
UNORTHODOX LO	OW C		
Kalubowitiyana CTC	PF1	1,900.00	@
	PF1	1,900.00 1,900.00	യ
Kalubowitiyana CTC		-	_@
Kalubowitiyana CTC Ceciliyan CTC	PF1	1,900.00	_ @

TOP PRICES - SALE NO. 50 OF 19TH / 20TH DECEMBER 2022

LOW GROWN			
Pothotuwa	BOP1	3,350.00	
Lumbini	OP1	3,350.00	
Pothotuwa	OP1	3,350.00	
Sithaka	OP1	3,350.00	
Makandura	OP	2,950.00	
Mulatiyana Hills	OP	2,300.00	@
Green Lanka	OP	2,300.00	
Mulatiyana Hills	OP	2,250.00	@
Liyonta	OP	2,250.00	
Sithaka	OP	2,250.00	
Karagoda	OP	2,250.00	
Green Lanka	OPA	2,250.00	
Suwishka	OPA	2,200.00	@
Lumbini	OPA	2,200.00	
Rotumba	OPA	2,200.00	
A C U Super	OPA	2,150.00	@
Navinda	OPA	2,150.00	
Liyonta	PEK	2,550.00	
Adams View	PEK	2,550.00	
Golden Garden	PEK	2,450.00	@
Green House	PEK	2,450.00	
Wathurawila	PEK	2,400.00	@
Brombil	PEK	2,400.00	
New Mahendra	PEK	2,400.00	
Magedara	PEK1	2,500.00	
Hidellana	PEK1	2,500.00	
A C U Super	PEK1	2,450.00	@
Nilgiri	PEK1	2,450.00	@
Kuttapitiya Super	PEK1	2,450.00	
Kuttapitiya Super	PEK1	2,400.00	@
Matuwagalla Super	PEK1	2,400.00	@
A C U Super	PEK1	2,400.00	@
Mulatiyana Hills	PEK1	2,400.00	@
Wathurawila	PEK1	2,400.00	@
Golden Garden	PEK1	2,400.00	@
Pothotuwa	PEK1	2,400.00	
Makandura	PEK1	2,400.00	
Gunawardana	PEK1	2,400.00	
New Batuwangala	PEK1	2,400.00	
New Vithanakande	PEK1	2,400.00	
Wathurawila	ВОР	2,700.00	@
Lumbini	BOPSp	2,400.00	@
Berubeula	BOPSp	2,250.00	
Peak Paradise Super	BOPSp	2,250.00	
Deerwood Super	BOPSp	2,250.00	
Stream Line	BOPSp	2,250.00	
Suduwelipothahena Super	BOPSp	2,200.00	@

CONT			
Brombil	BOPF	2,550.00	
Mahaliyadda	BOPFSp	2,350.00	
Nilgiri	FBOP	2,650.00	@
Sithaka	FBOP	2,600.00	
Mulatiyana Hills	FBOP	2,550.00	@
Brombil	FBOP	2,550.00	
Galatara	FBOP	2,550.00	
Sithaka	FBOP1	2,700.00	
Lumbini	FBOPF	3,200.00	@
Sithaka	FBOPF	3,000.00	
Gunawardana	FBOPF	3,000.00	
Sirimewana	FBOPF	2,950.00	@
Galatara	FBOPF1	3,100.00	
DUSTS			
Wattegodde	DUST1	**2,800.00	
Ceciliyan CTC	PD	1,900.00	
Kalubowitiyana CTC	PD	1,900.00	
PREMIUM FLOWERY			
Rajjuruwatta Super	FBOPFSp	7,900.00	@
New Galagawa	FBOPFSp	7,700.00	
Andaradeniya	FBOPFSp	6,550.00	
Nilgiri	FBOPFSp	5,750.00	@
Talangaha	FBOPFSp	5,350.00	@
A C U Super	FBOPFExSp	8,650.00	@
Nilgiri	FBOPFExSp	8,550.00	@
Garden Leaf	FBOPFExSp	8,400.00	
Graceland	FBOPFExSp	7,500.00	@
Mulatiyana Hills	FBOPFExSp	7,150.00	@
New Marakanda	FBOPFExSp1	5,950.00	
OFF GRADES			
Somerset	FGS/FGS1	1,500.00	
	<u> </u>		
Clydesdale	FGS/FGS1	1,500.00	
Clydesdale Hingalgoda CTC		1,500.00 1,460.00	
	FGS/FGS1		
Hingalgoda CTC	FGS/FGS1 PF	1,460.00	@
Hingalgoda CTC Ross Feld CTC	FGS/FGS1 PF PF	1,460.00 1,020.00	@
Hingalgoda CTC Ross Feld CTC Aultmore CTC	FGS/FGS1 PF PF PF	1,460.00 1,020.00 980.00	@
Hingalgoda CTC Ross Feld CTC Aultmore CTC Chandrika Estate	FGS/FGS1 PF PF BM	1,460.00 1,020.00 980.00 1,550.00	@
Hingalgoda CTC Ross Feld CTC Aultmore CTC Chandrika Estate Kurunduwatta	FGS/FGS1 PF PF BM BM	1,460.00 1,020.00 980.00 1,550.00 1,500.00	

FUTURE SALES INFORMATION SALE NO 01 OF 03RD / 04TH JANUARY 2023

EX-ESTATE	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
FW	John Keells PLC	Lanka Commodity Brokers
BA	Eastern Brokers Ltd	John Keells PLC
СТВ	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
ES	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
MB	Lanka Commodity Brokers	Ceylon Tea Brokers PLC
LC	Asia Siyaka Commodities PLC	Forbes & Walker Tea Brokers (Pvt) Ltd
JK	Bartleet Produce Marketing (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
AS	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd

Buyers Prompt: 10.01.2023 Sellers Prompt: 11.01.2023

AWAITING SALE - CATALOGUE DETAILS

	SALE OF 0	3RD / 04TH JAN 2023	SALE OF 10	TH / 11TH JAN 2023
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX-ESTATE	613	677,842	646	730,281
HIGH AND MEDIUM	1,337	601,093	1,175	515,509
LOW GROWN (LEAFY)	1,757	668,207	1,721	646,054
LOW GROWN (SEMI LEAFY)	1,275	540,541	1,404	609,511
LOW GROWN (TIPPY)	1,986	1,001,603	2,077	1,061,139
OFF GRADES+BOP1A	2,081	1,043,298	2,035	1,001,492
DUSTS	469	447,853	467	446,692
PREMIUM FLOWERY	394	63,461	382	60,539
TOTAL	9,912	5,043,898	9,907	5,071,217
MAIN SALE & EX ESTATE CLOSED ON	08TH	I DECEMBER 2022	15TH	DECEMBER 2022

SALE NO.03 – 17TH / 18TH JANUARY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 22nd December 2022.

SALE NO.04 – 24TH / 25TH JANUARY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 05th January 2023.

SALE NO.05 – 30TH / 31ST JANUARY 2023

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 12th January 2023.

ELEVATION WISE - STATISTICS - COLOMBO AUCTION AVERAGES

Elevation		LAST WEEK (RS)	WEEK BEFORE LAST (RS)	LAST YEAR (RS)	YEAR BEFORE (RS)	
		Sale- 13.12.2022	Sale- 05.12.2022	Corres 2021	Corres 2020	
Uva High		1180.91	1248.80	578.31	575.45	
Western High		1451.32	1456.79	653.93	660.74	
CTC High		1170.16	1210.30	567.61	630.08	
Total High Grown		1360.84	1384.25	626.52	641.19	
Uva Medium		1269.31	1262.87	597.36	583.83	
Western Medium		1239.04	1201.60	529.50	590.53	
CTC Medium		1092.80	1104.62	491.39	609.34	
Total Medium Grown		1250.44	1224.36	554.88	588.78	
Orthodox Low		1585.19	1560.48	672.84	672.86	
CTC Low		977.83	1029.09	508.71	556.13	
Total Low Grown		1547.76	1529.82	660.16	663.87	
TOTAL		1470.05	1459.76	635.70	645.51	
		LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE	
Elevation		(\$)	(\$)	(\$)	(\$)	
		Sale- 13.12.2022	Sale- 05.12.2022	Corres 2021	Corres 2020	
Uva High		3.25	3.44	2.87	3.09	
Western High		4.00	4.01	3.25	3.55	
CTC High		3.22	3.33	2.82	3.39	
Total High Grown		3.75	3.81	3.11	3.45	
Uva Medium		3.49	3.48	2.97	3.14	
Western Medium		3.41	3.31	2.63	3.17	
CTC Medium		3.01	3.04	2.44	3.28	
Total Medium Grown		3.44	3.37	2.76	3.17	
Orthodox Low		4.36	4.30	3.34	3.62	
CTC Low		2.69	2.83	2.53	2.99	
Total Low Grown		4.26	4.21	3.28	3.57	
Weekly Total (USD)		4.05	4.02	3.16	3.47	
Exchange Rate (LKR)		363.18	363.18	201.33	186.02	
	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
Elevation	2020	2021	2022	2020	2021	2022
	(RS)	(RS)	(RS)	(\$)	(\$)	(\$)
Uva High	548.61	550.71	1092.14	2.97	2.78	3.39
Western High	601.47	607.06	1117.63	3.25	3.06	3.46
CTC High	553.66	535.45	968.52	2.99	2.70	3.00
Total High Grown	585.01	589.33	1108.80	3.16	2.97	3.44
Uva Medium	582.53	569.12	1151.36	3.15	2.87	3.57
Western Medium	536.26	535.15	973.41	2.90	2.70	3.02
CTC Medium	509.96	497.29	837.05	2.76	2.51	2.60
Total Medium Grown	550.68	545.76	1031.55	2.98	2.75	3.20
Orthodox Low	682.50	654.82	1375.61	3.69	3.30	4.26
CTC Low	487.46	503.76	949.75	2.64	2.54	2.94
Total Low Grown	668.20	646.27	1346.41	3.61	3.26	4.17
TOTAL	631.20	617.45	1245.77	3.41	3.11	3.86
Cumulative Sale Averages	– 1 USD= Rs. (M	onthly Weighted Avera	ge)	184.94	198.31	322.56

(Source: MSL/ CBSL)

WORLD TEA PRODUCTION (IN MILLION KILOS)

		Month		To-d	ate	Diff(+/-)
Country	Month	2021	2022	2021	2022	2021 vs 2022
Sri Lanka	Nov	20.06	20.24	278.96	231.87	-47.09
Bangladesh	Oct	14.58	11.38	79.33	75.21	-4.12
North India	Oct	171.6	141.9	953.1	950.9	-2.2
South India	Oct	21.4	18.8	203.3	194.4	-8.9
Malawi	Sep	4.03	3.63	42.5	39.3	-3.2
Kenya	Jul	34.7	33.8	308.8	304.2	-4.6

(Source: Africa Tea Brokers/National Brokers Ltd)

BANGLADESH AUCTION OF 19TH DECEMBER 2022

CTC LEAF: 57,884 packages of Current Season teas on offer continued to meet with a strong demand.

BROKENS: Good Brokens were well supported but at slightly lower rates with only a few withdrawals. Mediums also met with fair demand and sold in line with quality with a little withdrawals. Plain teas were about steady with some withdrawals. BLF teas maintained last levels of demand and prices were generally firm with quite a few withdrawals.

FANNINGS: Best Fannings once again met with a strong demand and were slightly dearer with competition. Good sorts were a good market and prices realised were around last levels. Mediums met with a little less demand with some withdrawals. Plain teas met with much less interest and prices eased with quality and there were fair withdrawals. BLF teas maintained last levels of demand and prices were generally firm with quite a few withdrawals.

CTC DUST: 12,073 packages of Current Season teas on offer met with good demand. Good liquoring Dusts attracted good demand but prices were easier by Tk.5/- to Tk.8/-. CDs were in good demand and sold at around last levels. Mediums were well supported and were fully firm to slightly dearer closely following quality. Plain and BLF Dusts saw only some demand and prices declined with some withdrawals. Blenders lent good support with some interest from the Loose tea buyers.

COMMENTS: Market followed a similar trend as of last whereby the brightest varieties were well supported at firm to touch dearer prices whilst all others were a little easier with a decline in quality. Blenders were once again the mainstay of the market with some interest but Loose tea buyers were not as active. CDs sold well whilst other Dusts met with fair demand.

(Courtesy - National Brokers Limited)

KOLKATA AUCTION OF 20TH DECEMBER 2022

Fair Demand for Better Assams at irregular and easier levels. Good demand for medium and plainer Assams at around last levels.W I operating . HUL operating . TCPL operating, Exporter some enquiry. Based on ATB's catalogue.

(Courtesy - Associated Brokers Pvt. Ltd., Kolkata)

GUWAHATI / MALAWI / MOMBASA / JAKARTA / COCHIN AUCTION

Due to the advancement of Tea Auctions in Colombo this week, reports of the above Auction centres were not available at the time of printing this publication.

HOLIDAY NOTICE

CEYLON TEA BROKERS PLC

Please note that our Head Office, Warehouse & Sample Room will be closed for business on the following days.

Saturday 24th December 2022 Sunday 25th December 2022 Monday 26th December 2022 Christmas Eve (Half Day)

- Christmas Day

- An additional holiday on account of Christmas Day falling on a Sunday/ Boxing Day.

MJF EXPORTS (PVT) LTD

MJF Exports (Pvt) Ltd Warehouse will be closed on 24th December 2022 to 02nd January 2023.

Teas will be accepted only from 03rd of January 2023 onwards.

JOHN KEELLS GROUP

John Keells Warehouse will be closed on Saturday, 24th December to Monday 26th December 2022

FINLAYS COLOMBO LIMITED

Finlays Stores will be closed on Saturday, 24th December (from 12 noon) & Monday 26th December 2022 (Full day)

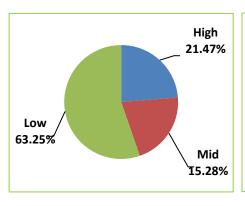
TEA PRODUCTION STATISTICS- NOVEMBER 2022

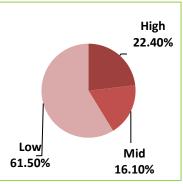
We give below production figures for the month of November 2022, together with the corresponding figures of 2021 (Kgs)

	20	2022		2021				ROM LAST YEAR +/-
	NOVEMBER	TODATE		NOVEMBER	TODATE		MONTH	CUMULATIVE
ORTHODOX								
High Grown	3,828,250.00	46,378,981.00		3,634,490.00	54,132,696.00		193,760.00	-7,753,715.00
Medium Grown	2,541,164.00	30,608,264.00		2,565,240.00	38,356,231.00		-24,076.00	-7,747,967.00
Low Grown	11,855,896.00	132,507,166.00		11,838,323.00	159,908,834.00		17,573.00	-27,401,668.00
Total	18,225,310.00	209,494,411.00		18,038,053.00	252,397,761.00		187,257.00	-42,903,350.00
стс								
High Grown	418,770.00	4,771,256.00		428,823.00	5,386,227.00		-10,053.00	-614,971.00
Medium Grown	464,464.00	5,879,104.00		581,634.00	8,302,192.00		-117,170.00	-2,423,088.00
Low Grown	949,963.00	10,099,076.00		861,438.00	10,501,163.00		88,525.00	-402,087.00
Total	1,833,197.00	20,749,436.00		1,871,895.00	24,189,582.00		-38,698.00	-3,440,146.00
TOTAL BLACK TEA	PRODUCTION							
High Grown	4,247,020.00	51,150,237.00		4,063,313.00	59,518,923.00		183,707.00	-8,368,686.00
Medium Grown	3,005,628.00	36,487,368.00		3,146,874.00	46,658,423.00		-141,246.00	-10,171,055.00
Low Grown	12,805,859.00	142,606,242.00		12,699,761.00	170,409,997.00		106,098.00	-27,803,755.00
Total	20,058,507.00	230,243,847.00		19,909,948.00	276,587,343.00		148,559.00	-46,343,496.00
GREEN TEA								
High Grown	98,949.00	833,207.00		64,350.00	1,241,301.00		34,599.00	-408,094.00
Medium Grown	87,435.00	788,325.00		90,409.00	1,090,395.00		-2,974.00	-302,070.00
Low Grown	23.00	2,234.00		0.00	45,797.00		23.00	-43,563.00
Total	186,407.00	1,623,766.00		154,759.00	2,377,493.00		31,648.00	-753,727.00
TOTAL TEA PROD	<u>UCTION</u>							
High Grown	4,345,969.00	51,983,444.00		4,127,663.00	60,760,224.00		218,306.00	-8,776,780.00
Medium Grown	3,093,063.00	37,275,693.00		3,237,283.00	47,748,818.00		-144,220.00	-10,473,125.00
Low Grown	12,805,882.00	142,608,476.00		12,699,761.00	170,455,794.00		106,121.00	-27,847,318.00
Total	20,244,914.00	231,867,613.00		20,064,707.00	278,964,836.00		180,207.00	-47,097,223.00
				MONTH	ELEVATION E	BR	EAKDOWN	CUMULATIVE

ANALYSIS OF TEA PRODUCTION %

	Month	Cumulative
High Grown	21.47	22.40
Medium Grown	15.28	16.10
Low Grown	63.25	61.50
Total	100.00	100.00





CTC PRODUCTION AS A PERCENTAGE OF BLACK TEA PRODUCTION

Month 9.1 Cumulative 9.0