



Ceylon  
Tea  
Brokers

# MARKET SNAPSHOT

SALE NO. 42 - SALE OF 25TH / 26TH OCTOBER 2022

CEYLON TEA BROKERS PLC

Level 7, Millenium House, No.46/58, Nawam Mawatha, Colombo 2.

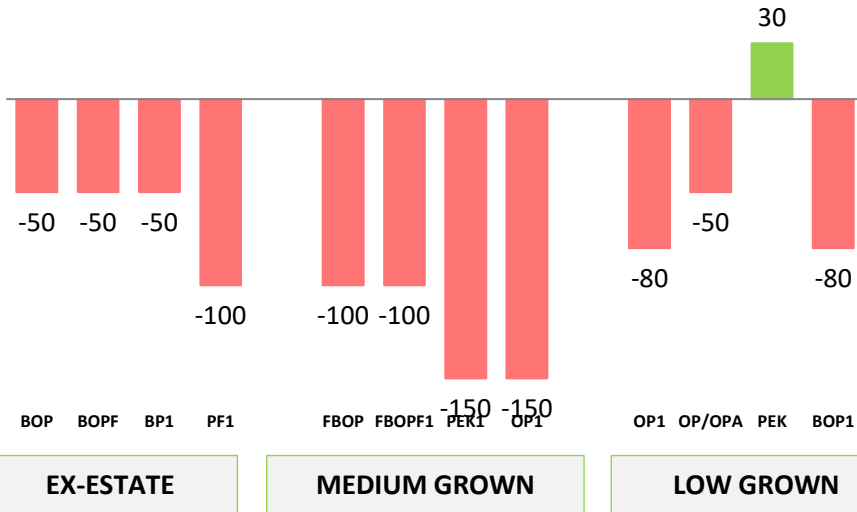
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**Good demand for Ex-Estate; Low Grown met with lower demand.**



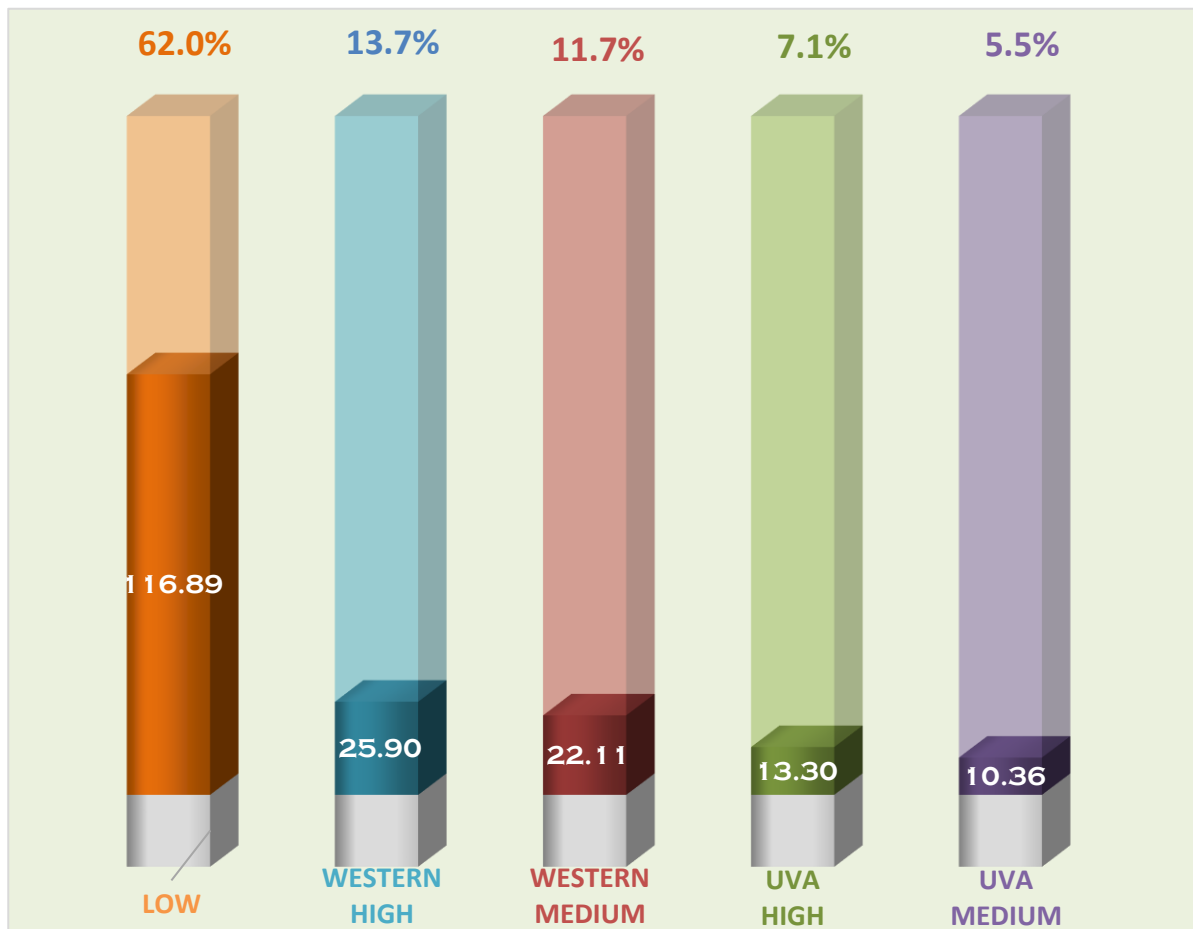
**Currency - 26th Oct.**  
LKR/USD 360.65

**October (03rd Sale)**  
National Average  
Rs. 1516.24/\$4.41

**Elevation Average**

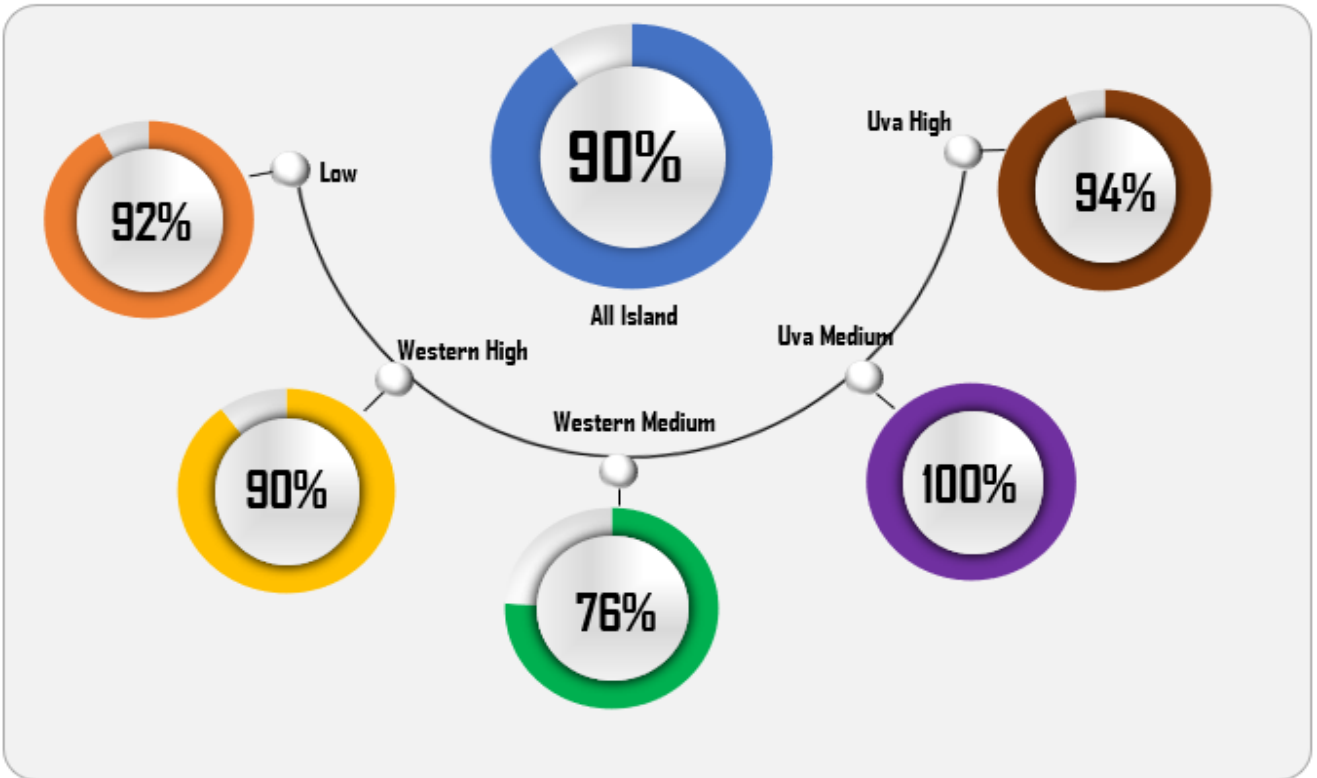
Elv	Rs	\$
High	1,499.33	4.00
Medium	1,307.99	3.69
Low	1,577.75	4.71

**ELEVATION WISE SRI LANKA TEA SOLD QUANTITY (IN MN KG)  
YTD SEPTEMBER - 2022**



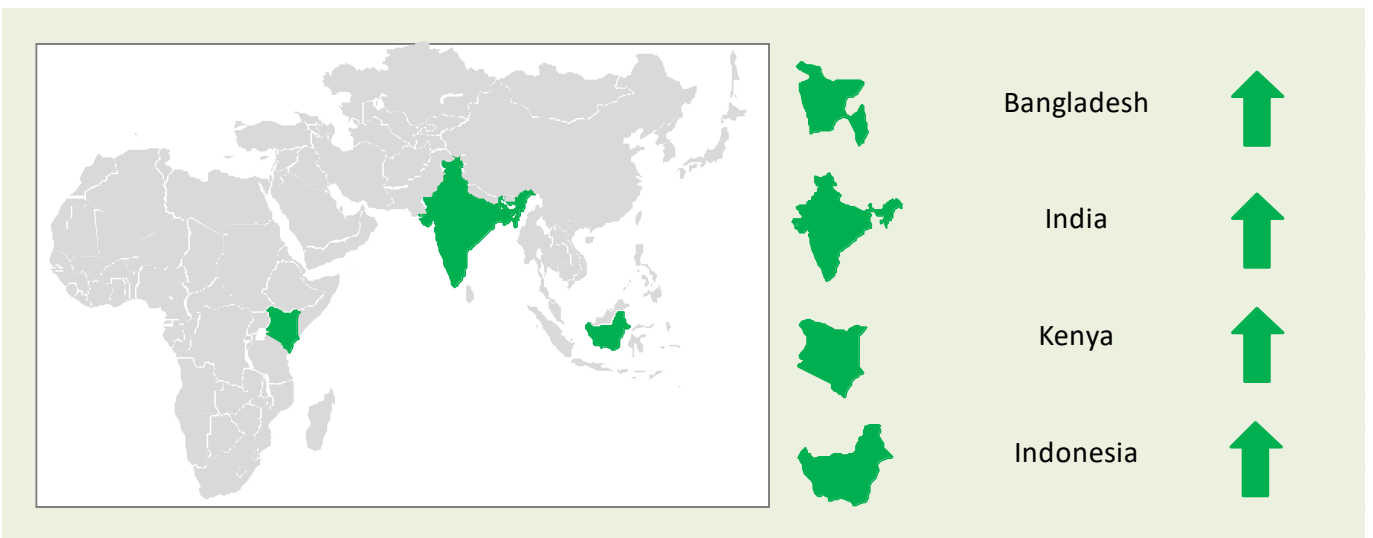
(Source: MSL)

### COMPOSITION OF ELEVATION WISE ORTHODOX TEA SOLD QUANTITY YTD SEPTEMBER - 2022



(Source: MSL)

### MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



## COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
42	0.78 MKgs	Good demand at easier rates	2.2 Mkgs	Lower	5.3 Mkgs	Lower

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	↓ 50/-	Firm	↓ 50/-	Firm
BOPF	Firm	↓ 50/-	Firm	Firm

	NUWARA ELIYA	UDA PUSSELLAWA	UVA
BOP	Irregular	↓ 50/-	↓ 100/-
BOPF	N/A	↓ 100/-	↓ 100/-

	HIGH	MEDIUM	LOW
BP1	N/A	↓ 100/-	Firm
PF1	↓ 100/-	↓ 200/-	↓ 50/-

HIGH & MEDIUM				
	SELECT BEST	BEST	BELOW BEST	OTHERS
BOP1	↑ 100/-	↓ 50/-	↓ 100/-	↓ 100/-
OP1	↓ 150/-	↓ 100/-	↓ 100/-	↓ 100/-
FBOP	↓ 100/-	↓ 100/-	↓ 100/-	↓ 50/-
FBOPF1	↓ 150/-	↓ 50/-	↓ 50/-	↓ 50/-
PEK	Firm	Firm	↓ 50/-	↓ 50/-
PEK1	↓ 100/-	↓ 150/-	↓ 100/-	↓ 100/-
OP/OPA	↑ 100/-	↓ 50/-	↓ 50/-	↓ 50/-

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	↓ 70/-	↓ 100/-	↓ 80/-	↓ 80/-
BOP1	↓ 70/-	↓ 60/-	↓ 120/-	↓ 100/-
OP/OPA			↓ 50/-	
PEK		↑ 30/-		
PEK1			Firm	

SMALL LEAF / TIPPY				
FBOP	↓ 100/-	↓ 100/-	↓ 80/-	↓ 80/-
FBOP1	↓ 80/-	↓ 60/-	↓ 100/-	↓ 60/-
FBOPF1	↓ 100/-	↓ 80/-	↓ 100/-	↓ 80/-

PREMIUM FLOWERY	
Select Best	↓ 2500/-
Best	↓ 1500/-
Below Best	↓ 200/-
Others	↑ 100/-



### Crude Oil

As at 26th October, 2022 – USD 93.37



### Mombasa Auction

Demand: Improved demand

## CURRENCY BOARD – AS AT 26TH OCTOBER 2022

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2022	2021	2022	2021	2022	2021
<b>Sri Lankan Rupee</b>	360.65	198.50	356.36	229.45	410.84	271.84

(Courtesy - Central Bank of Sri Lanka)

<b>Indian Rupee</b>	82.62	74.97	81.89	87.17	94.02	103.22
<b>Kenyan Shilling</b>	120.29	110.17	119.23	128.10	136.89	151.69
<b>Bangladesh Taka</b>	100.36	84.05	99.47	97.73	114.21	115.72
<b>Indonesian Rupiah</b>	15,575.70	14,165.90	15,438.30	16,470.40	17,725.10	19,503.60
<b>Malawi Kwacha</b>	1,013.43	807.75	1,004.49	939.15	1,153.28	1,112.11
<b>Vietnam Dong</b>	24,841.80	22,710.30	24,622.70	26,404.70	28,269.80	31,267.40

(Courtesy - Oanda Corporation)

## SRI LANKA RUPEE AGAINST US DOLLAR TIME PERIOD 20/10/2022 TO 26/10/2022 (SPOT RATE)

<b>20/10/2022</b>	360.59	<b>25/10/2022</b>	360.71
<b>21/10/2022</b>	360.73	<b>26/10/2022</b>	360.65

(Courtesy - Central bank of Sri Lanka)

## QUANTITY SOLD DURING THE PERIOD 17TH – 22ND OCTOBER 2022

	2022		2021	
	WEEKLY	TODATE	WEEKLY	TODATE
<b>PRIVATE SALES</b>	107,286.80	3,430,648.13	77,052.00	4,880,944.00
<b>PUBLIC AUCTION</b>	4,583,528.00	197,970,941.00	3,612,538.00	236,150,551.00
<b>FORWARD CONTRACTS</b>	30,710.00	1,537,880.00	39,600.00	1,783,130.00
<b>DIRECT SALES</b>	-	-	-	-
<b>TOTAL</b>	4,721,524.80	202,939,469.13	3,729,190.00	242,814,625.00
<b>BMF EXCLUDED FROM PRIVATE SALE</b>	63,355.00	5,206,501.00	216,346.00	8,569,141.00

TEA  
TECH  
TIPS



*Maximize Rotorovane small dhool production by passing leaf and bulk two or three times before dhool extraction. Smaller mesh perforations will help.*

## CROP AND WEATHER (FOR THE PERIOD 17TH – 23RD OCTOBER 2022)





























The Western and Nuwara Eliya planting districts experienced overcast conditions with rain. The Department of Meteorology forecasts occasional showers in both regions.

The Uva/Udapussellawa's reported gloomy conditions with showers.

The Low Grown districts experienced dull conditions with heavy rain. Heavy showers are expected in the Ruhuna and Sabaragamuwa districts.

All districts recorded a decline in crop intakes.

## WEATHER FORECAST (FOR THE PERIOD 27TH OCTOBER - 02ND NOVEMBER 2022)

	Thu (27/10)	Fri (28/10)	Sat (29/10)	Sun (30/10)	Mon (31/10)	Tue (01/11)	Wed (02/11)
Galle	29/25°C	29/25°C	29/25°C	30/25°C	30/26°C	31/25°C	30/26°C
							
Matara	27/25°C	29/25°C	28/25°C	29/25°C	28/25°C	29/25°C	29/25°C
							
Ratnapura	27/23°C	28/23°C	28/23°C	28/23°C	27/24°C	27/23°C	27/23°C
							
Hatton/ Talawakelle	22/18°C	23/18°C	22/18°C	23/18°C	22/19°C	23/19°C	23/18°C
							

## ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
MB	Lanka Commodity Brokers	Bartleet Produce Marketing (Pvt) Ltd
JK	<b>Ceylon Tea Brokers PLC</b>	Forbes & Walker Tea Brokers (Pvt) Ltd
BA	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
<b>CTB</b>	John Keells PLC	John Keells PLC
LC	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
FW	Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers
AS	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
ES	Bartleet Produce Marketing (Pvt) Ltd	<b>Ceylon Tea Brokers PLC</b>

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	683	778,180
HIGH AND MEDIUM	1,604	761,299
LOW GROWN (LEAFY)	1,783	685,323
LOW GROWN (SEMI LEAFY)	1,285	535,048
LOW GROWN (TIPPY)	2,046	1,030,177
OFF GRADES + BOP1A	2,061	1,088,152
DUSTS	446	415,090
PREMIUM FLOWERY	404	61,633
<b>TOTAL</b>	<b>10,312</b>	<b>5,354,902</b>

## HIGH GROWN TEAS

**BOP** Best Westerns were lower by Rs.50/- per kg. Below best and plainer types mostly firm. Nuwara Eliya's were irregular. Uda Pussellawa's firm to Rs.100/- per kg easier. Uva's declined by Rs.50/- per kg and at times more.

**BOPF** Best westerns were firm to Rs.50/- per kg lower. Below best too followed a similar trend. Plainer teas were firm. Nuwara Eliya's had hardly any offerings. Uda Pussellawa's drop up to Rs.100/- per kg. Uva's were lower by Rs.50-100/- per kg.

## MEDIUM GROWN TEAS

**BOPF** Select best gained whilst all the others declined.

**BOP1/OP1** **BOP1:** Select best gained by Rs.100/- per kg, whilst best declined by Rs.50/- per kg. Below best and poorer sorts eased by Rs.100/- per kg.  
**OP1:** Select best declined by Rs.150/- per kg whilst all others shed by Rs.100/- per kg.

**OP/OPA** Select best moved up by Rs.100/- per kg whilst the others eased by Rs.50/- per kg and more towards the closure of the sale.

**PEKOE/PEKOE1** **PEK:** Select best and best were firm whilst all others lower by Rs.50/- per kg and more towards the closure of the sale.  
**PEK1:** Select best declined by Rs.100/- per kg whilst best lower by Rs.150/- per kg. Below best and poorer sorts shed by Rs.100/- per kg.

**FBOP/FBOPF1** **FBOP:** Overall, declined by Rs.100/- per kg.  
**FBOPF1:** Select best declined by Rs.150/- per kg whilst all others easier by Rs.50/- per kg and more towards the closure of the sale.

## CTC

**HIGH GROWN** **BP1** – Hardly any offerings.  
**PF1** – Eased by Rs. 100/- per kg.

**MEDIUM GROWN** **BP1** – Lower by Rs.50/- per kg.  
**PF1** – Declined up to Rs.100/- per kg.

**LOW GROWN** **BP1** – Firm.  
**PF1** – Lower by Rs.50/- per kg and at times more.

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	1700	1800	1700	1800
BELOW BEST WESTERNS	1600	1650	1600	1650
PLAINER WESTERNS	1420	1550	1400	1550
NUWARA ELIYAS	1400	1550	1700	
UDAPUSSELLAWAS	1280	1600	1200	1600
BEST UVAS	1440	1650	1450	1600
OTHER UVAS	1280	1400	1280	1440
GOOD MEDIUMS	1450	2150	N/A	
POOR MEDIUMS	950	1400	1000	1200
QUOTATIONS – UNORTHODOX				
(CTC) CTC (High & Medium)	1420		900	1600
CTC (Low)	820	900	1020	1900

## LOW GROWN

<b>BOP1</b>	Select best BOP1s were easier whilst best and below best were firm. Poorer types were firm to lower.
<b>OP1</b>	Select best were marginally lower whilst best and below best declined. Poorer sorts were fully firm.
<b>OP</b>	Well-made varieties were firm, whilst best and below best were barely steady. Poorer sorts maintained.
<b>OPA</b>	Select best together with best firm to marginally lower. Below best and poorer types were fully firm to irregularly lower.
<b>PEKOE/PEKOE1</b>	Select best teas together with full range of bold PEKs were fully firm. Cleaner below best and the rest maintained.
<b>FBOP/FBOP1</b>	Select best and best had a sharp decline, whilst others too were easier.
<b>BOP</b>	All types were lower.
<b>BOPF</b>	In general, easier market.
<b>FBOPF/FBOPF1</b>	Select best and best shed in value, whilst the below best and bottom had a sharp decline.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	2600-3050	2000-2600	1500-2000	800-1200
OP1	2500-3100	2000-2400	1500-1800	600-1200
OP	1900-2950	1500-1800	1300-1500	600-1100
OPA	1800-2400	1500-1800	1300-1500	600-1100
PEKOE	1800-2450	1600-1800	1400-1600	600-1200
PEKOE1	2000-2450	1600-2000	1400-1600	600-1200
FBOP1	2000-2450	1600-1900	1000-1500	Below 980
FBOP	2100-2800	1600-2000	1200-1700	Below 980
BOP	2000-2650	1600-1900	980-1500	Below 970
BOPF	2100-2700	1500-2000	960-1400	Below 950
FBOPF1	2000-2500	1500-1900	1000-1400	Below 980
FBOPF	2000-2450	1500-1900	1000-1400	Below 980
FFSP/FFEXSP/FFEXSP1	5500-6750	4300-5400	3600-4200	Below 3500



## OFF GRADES

**FGS/FGS1** High grown varieties gained. Medium and low grown were firm to marginally dearer. CTC's were lower by Rs. 20-30/- per kg

**BM/BP** **BM** – Best eased by Rs. 20-40/- per kg. Below best and Bottom advanced by Rs. 20-40/- per kg.  
**BP** – Maintained in general.

**BOP1A** Select best & best varieties eased by Rs.100-150/- per kg. Below best varieties lower by Rs.20-30/- per kg, whilst teas at the lower end shed by Rs. 10/- per kg.

	HIGH		MEDIUM		LOW	
<b>BETTER FNGS</b>	1100	1480	1000	1380	980	1180
<b>OTHER FNGS</b>	530	980	510	900	460	940
<b>P.FGS (CTC)</b>	N/A		580	920	450	1700
<b>BP</b>	560	1400	460	1750	450	1900
<b>BM</b>	490	860	460	980	480	1800
<b>BOP1A</b>	610	920	570	1400	570	1750

## DUST

**DUST1** Best high grown and below best were lower by Rs. 50-80/- per kg. CTC's were firm. Best and below best low grown were firm to dearer by Rs. 20-50/- per kg.

**DUST** Clean secondaries were firm, low grown appreciated by 30-40/- per kg.

	HIGH		MEDIUM		LOW	
<b>PRIMARY DUSTS</b>	1000	1750	800	1500	820	1500
<b>SECONDARY DUSTS</b>	840	900	680	800	620	800
<b>PDUST (CTC)</b>	1000	1460	950	1440	960	1400

## TOP PRICES - SALE NO. 42 OF 25TH / 26TH OCTOBER 2022

WESTERN MEDIUM			
Craighead	BOP	2,150.00	
Doombagastalawa	BOP	2,150.00	
Kenilworth	BOPSp	2,050.00	
Craighead	BOPF/BOPFSp	1,600.00	
Dartry Valley	BOP1	2,550.00	
Dartry Valley	FBOP/FBOP1	2,700.00	
Dartry Valley	FBOPF/FBOPF1	2,300.00	
Hatale	OP/OPA	1,650.00	
<b>New Rothschild</b>	<b>OP1</b>	<b>1,850.00</b>	<b>@</b>
Orange Field	OP1	1,850.00	
Uplands	PEK/PEK1	2,200.00	

WESTERN HIGH			
Wattegodde	BOP	1,800.00	
Queensberry	BOPSp	1,950.00	
Wattegodde	BOPF/BOPFSp	1,800.00	
Torrington	BOP1	2,450.00	
Bambrakelly	FBOP/FBOP1	2,350.00	
Glenloch	FBOPF/FBOPF1	2,100.00	
Inverness	OP/OPA	1,600.00	
Venture	OP/OPA	1,600.00	
Bogahawatte	OP1	1,850.00	
<b>Bogahawatte</b>	<b>PEK/PEK1</b>	<b>2,000.00</b>	<b>@</b>

NUWARA ELIYA			
Kenmare	BOP	1,440.00	
Mahagastotte	BOPF/BOPFSp	1,700.00	
Kenmare	FBOP/FBOP1	1,420.00	
Court Lodge	PEK/PEK1	1,650.00	
Lovers Leap	PEK/PEK1	1,650.00	

UDA PUSSELLAWAS			
Kirklees	BOP	1,600.00	
Kirklees	BOPSp	1,380.00	
Luckyland	BOPF/BOPFSp	1,600.00	
<b>Alma</b>	<b>FBOP/FBOP1</b>	<b>2,100.00</b>	<b>@</b>
<b>Alma</b>	<b>FBOPF/FBOPF1</b>	<b>2,000.00</b>	<b>@</b>
<b>Alma</b>	<b>OP</b>	<b>1,700.00</b>	<b>@</b>
<b>Alma</b>	<b>OPA</b>	<b>1,400.00</b>	<b>@</b>
<b>Alma</b>	<b>OP1</b>	<b>1,500.00</b>	<b>@</b>
<b>Alma</b>	<b>PEK/PEK1</b>	<b>1,950.00</b>	<b>@</b>

UVA MEDIUM			
Dickwella	BOP	1,950.00	
Aruna Passara	BOP	1,950.00	
Halpewatta Uva	BOPSp	2,100.00	
Dickwella	BOPF/BOPFSp	1,700.00	
Demodera 'S'	BOP1	2,450.00	
Telbedde	BOP1	2,450.00	
Halpewatta Uva	BOP1	2,450.00	

UVA MEDIUM( cont..)			
<b>Roseland Uva</b>	<b>BOP1</b>	<b>2,400.00</b>	<b>@</b>
Halpewatta Uva	FBOP/FBOP1	2,400.00	
Dickwella	FBOPF/FBOPF1	2,000.00	
Halpewatte Uva	FBOPF/FBOPF1	2,000.00	
Maratenne	OP	1,600.00	
Gonakelle	OP	1,600.00	
Demodera 'S'	OP	1,600.00	
Glen Alpin	OP	1,600.00	
Wewesse	OP	1,600.00	
Tinioya	OP	1,600.00	
<b>Ury</b>	<b>OPA</b>	<b>1,440.00</b>	<b>@</b>
Halpewatta Uva	OPA	1,440.00	
Maratenne	OPA	1,440.00	
Demodera 'S'	OP1	1,900.00	
<b>Uva Samovar</b>	<b>PEK</b>	<b>1,750.00</b>	<b>@</b>
Dickwella	PEK	1,750.00	
Sarnia Plaiderie	PEK1	2,000.00	

UVA HIGH			
Aislaby	BOP	1,900.00	
<b>Ranaya</b>	<b>BOPSp</b>	<b>2,100.00</b>	<b>@</b>
Uva Highlands	BOPF/BOPFSp	1,850.00	
Glenanore	BOP1	2,450.00	
Uva Highlands	FBOP/FBOP1	2,200.00	
<b>Ranaya</b>	<b>FBOP/FBOP1</b>	<b>2,000.00</b>	<b>@</b>
Glenanore	FBOPF/FBOPF1	1,950.00	
Ellathota Uva	FBOPF/FBOPF1	1,950.00	
Aislaby	FBOPF/FBOPF1	1,950.00	
<b>Ranaya</b>	<b>FBOPF/FBOPF1</b>	<b>1,900.00</b>	<b>@</b>
Craig	FBOPF/FBOPF1	1,900.00	
Uva Highlands	FBOPF/FBOPF1	1,900.00	
Spring Valley	FBOPF/FBOPF1	1,900.00	
Battawatte	FBOPF/FBOPF1	1,900.00	
Oodoowerre	FBOPF/FBOPF1	1,900.00	
Uva Highlands	OP	1,600.00	
<b>Mount Uva</b>	<b>OP</b>	<b>1,500.00</b>	<b>@</b>
Craig	OP	1,500.00	
Oodoowerre	OP	1,500.00	
<b>Mount Uva</b>	<b>OPA</b>	<b>1,400.00</b>	<b>@</b>
<b>Ranaya</b>	<b>OP1</b>	<b>1,700.00</b>	<b>@</b>
Ellathota Uva	OP1	1,700.00	
Oodoowerre	OP1	1,700.00	
<b>Mount Uva</b>	<b>PEK</b>	<b>1,750.00</b>	<b>@</b>
Poonagalla	PEK	1,750.00	
Craig	PEK	1,750.00	
<b>Ranaya</b>	<b>PEK1</b>	<b>1,900.00</b>	<b>@</b>
Ellathota Uva	PEK1	1,900.00	
<b>Mount Uva</b>	<b>PEK1</b>	<b>1,800.00</b>	<b>@</b>
Ampittiakande	PEK1	1,800.00	
Glenanore	PEK1	1,800.00	

## TOP PRICES - SALE NO. 42 OF 25TH / 26TH OCTOBER 2022

UNORTHODOX HIGH				CONT....			
Dunsinane CTC	PF1	1,550.00		Kamarangapitiya	PEK1	2,350.00	
<b>UNORTHODOX MEDIUM</b>				Cee Tee Hills	PEK1	2,350.00	
New Peacock CTC	PF1	1,600.00		Dishan Valley	PEK1	2,350.00	
Delta CTC	BP1	** 1,420.00		Andaradeniya Super	PEK1	2,350.00	
Donside CTC	BPS	890.00		KDU Super	PEK1	2,350.00	
<b>Aultmore CTC</b>	<b>BPS</b>	<b>770.00</b>	<b>@</b>	Sirisili	PEK1	2,350.00	
<b>UNORTHODOX LOW</b>				Sunrise	PEK1	2,350.00	
Kalubowitiyana CTC	PF1	1,900.00		Suduwelipothahena Super	PEK1	2,350.00	
Ceciliyan CTC	PF1	1,900.00		Gunawardana	PEK1	2,350.00	
Cee Tee Hills CTC	PF1	1,900.00		Karawita	PEK1	2,350.00	
Ceciliyan CTC	BP1	960.00		H P P Tea	PEK1	2,350.00	
<b>LOW GROWN</b>				Rathmalgoda Super	PEK1	2,350.00	
New Vithanakande	BOP1	3,050.00		Brombil	PEK1	2,350.00	
Karagoda	OP1	3,100.00		Karagoda	PEK1	2,350.00	
Pothotuwa	OP1	3,100.00		Green Lanka	PEK1	2,350.00	
Sithaka	OP1	3,100.00		Pothotuwa	BOP	2,650.00	
<b>Golden Garden</b>	<b>OP1</b>	<b>3,050.00</b>	<b>@</b>	<b>Brombil</b>	<b>BOP</b>	<b>2,600.00</b>	<b>@</b>
Lumbini	OP1	3,050.00		<b>Rajjuruwatta Super</b>	<b>BOP</b>	<b>2,450.00</b>	<b>@</b>
Liyonta	OP1	3,050.00		<b>Lions</b>	<b>BOP</b>	<b>2,450.00</b>	<b>@</b>
New Vithanakande	OP1	3,050.00		New Vithanakande	BOP	2,450.00	
<b>Wathurawila</b>	<b>OP1</b>	<b>3,000.00</b>	<b>@</b>	KDU Super	BOPSp	2,350.00	
<b>Nilgiri</b>	<b>OP1</b>	<b>3,000.00</b>	<b>@</b>	Ceciliyan	BOPSp	2,350.00	
<b>A C U Super</b>	<b>OP1</b>	<b>3,000.00</b>	<b>@</b>	<b>Suduwelipothahena Super</b>	<b>BOPSp</b>	<b>2,300.00</b>	<b>@</b>
Ceciliyan	OP1	3,000.00		Kiruwanaganga	BOPSp	2,300.00	
Makandura	OP	2,950.00		Sithaka	BOPF	2,700.00	
Liyonta	OPA	2,400.00		<b>Brombil</b>	<b>BOPF</b>	<b>2,300.00</b>	<b>@</b>
Green Lanka	OPA	2,250.00		<b>Golden Garden</b>	<b>BOPFSp</b>	<b>2,250.00</b>	<b>@</b>
<b>Lions</b>	<b>OPA</b>	<b>2,150.00</b>	<b>@</b>	Mahaliyadda	BOPFSp	2,250.00	
Navinda	OPA	2,150.00		<b>Wathurawila</b>	<b>BOPFSp</b>	<b>2,200.00</b>	<b>@</b>
Golden Garden	PEK	2,450.00		Pothotuwa	FBOP	2,800.00	
Liyonta	PEK	2,450.00		Gunawardana	FBOP	2,750.00	
<b>Nilrich</b>	<b>PEK1</b>	<b>2,450.00</b>	<b>@</b>	<b>A C U Super</b>	<b>FBOP</b>	<b>2,650.00</b>	<b>@</b>
Mahaliyadda	PEK1	2,450.00		Kiruwanaganga	FBOP	2,650.00	
Hidellana	PEK1	2,450.00		Sithaka	FBOP	2,650.00	
Green House	PEK1	2,450.00		Ceyenta	FBOP1	2,450.00	
<b>Rajjuruwatta Super</b>	<b>PEK1</b>	<b>2,400.00</b>	<b>@</b>	Sithaka	FBOPF	2,450.00	
Arbour Valley	PEK1	2,400.00		New Mount Carmel	FBOPF1	2,500.00	
Hiniduma Smallholders	PEK1	2,400.00		<b>Rathna</b>	<b>FBOPF1</b>	<b>2,450.00</b>	<b>@</b>
Matuwagalla Super	PEK1	2,400.00		Pothotuwa	FBOPF1	2,450.00	
Sunrise	PEK1	2,400.00		Spring View	FBOPF1	2,450.00	
<b>New J.S.P</b>	<b>PEK1</b>	<b>2,350.00</b>	<b>@</b>	<b>Lumbini</b>	<b>FBOPF1</b>	<b>2,400.00</b>	<b>@</b>
<b>Peak View Super</b>	<b>PEK1</b>	<b>2,350.00</b>	<b>@</b>	Pasgoda Smallholders	FBOPF1	2,400.00	
<b>Kuttapitiya Super</b>	<b>PEK1</b>	<b>2,350.00</b>	<b>@</b>	Ceyenta	FBOPF1	2,400.00	
<b>Matuwagalla Super</b>	<b>PEK1</b>	<b>2,350.00</b>	<b>@</b>	Halwitigala Smallholders	FBOPF1	2,400.00	
<b>A C U Super</b>	<b>PEK1</b>	<b>2,350.00</b>	<b>@</b>	Arbour Valley	FBOPF1	2,400.00	
<b>Golden Garden</b>	<b>PEK1</b>	<b>2,350.00</b>	<b>@</b>	Sithaka	FBOPF1	2,400.00	

DENOTES – CEYLON TEA BROKERS PLC (@) / ALL TIME RECORD PRICE (\*\*) / EQUAL ALL TIME (\*)

CEYLON TEA BROKERS PLC – SALE NO. 42 OF 25<sup>TH</sup> / 26<sup>TH</sup> OCTOBER 2022

## TOP PRICES - SALE NO. 42 OF 25TH / 26TH OCTOBER 2022

<b>DUSTS</b>			
Annfield	DUST1	1,750.00	
Great Western	DUST1	1,750.00	
Dunsinane CTC	PD	1,460.00	
<b>PREMIUM FLOWERY</b>			
Brombil	FBOPFSp	6,750.00	
Vithanakande	FBOPFExSp	4,500.00	
<b>Nilvin Super</b>	<b>FBOPFExSp1</b>	<b>3,100.00</b>	<b>@</b>
Derangala Hills	FBOPFExSp1	2,900.00	
<b>Greenwin Super</b>	<b>FBOPFExSp1</b>	<b>2,800.00</b>	<b>@</b>
Pothotuwa	FBOPFExSp1	2,800.00	
<b>OFF GRADE</b>			
Waltrim	FGS/FGS1	1,480.00	
Agra Ouvah	FGS/FGS1	1,480.00	
Adisham	FGS/FGS1	1,480.00	
Gouravilla	FGS/FGS1	1,480.00	
Stonycliff	FGS/FGS1	1,480.00	
Clydesdale	FGS/FGS1	1,480.00	
Hingalgoda CTC	PF	1,700.00	
Kalubowitiyana CTC	PF	1,650.00	
<b>Liyonta CTC</b>	<b>PF</b>	<b>1,300.00</b>	<b>@</b>
Allen Valley	BM	1,800.00	
Gunawardana	BM	1,800.00	
Hidellana	BP	1,900.00	
<b>Brombil</b>	<b>BOP1A</b>	<b>1,800.00</b>	<b>@</b>
Aldora	BOP1A	1,800.00	
Chandrika Estate	BOP1A	1,800.00	
<b>Talangaha</b>	<b>BOP1A</b>	<b>1,750.00</b>	<b>@</b>
Chandrika Estate	BOP1A	1,750.00	
Aldora	BOP1A	1,750.00	

**FUTURE SALES INFORMATION**  
**SALE NO 43 OF 01ST / 02ND NOVEMBER 2022**

EX-ESTATE	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
JK	<b>Ceylon Tea Brokers PLC</b>	Forbes & Walker Tea Brokers (Pvt) Ltd
BA	Eastern Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd
<b>CTB</b>	John Keells PLC	John Keells PLC
LC	Asia Siyaka Commodities PLC	Lanka Commodity Brokers
FW	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
AS	Forbes & Walker Tea Brokers (Pvt) Ltd	Eastern Brokers Ltd
ES	Bartleet Produce Marketing (Pvt) Ltd	<b>Ceylon Tea Brokers PLC</b>
MB	Lanka Commodity Brokers	Bartleet Produce Marketing (Pvt) Ltd

**Buyers Prompt: 08.11.2022**

**Sellers Prompt: 09.11.2022**

**AWAITING SALE - CATALOGUE DETAILS**

	SALE OF 01ST / 02ND NOV 2022		SALE OF 08TH / 09TH NOV 2022	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
<b>EX-ESTATE</b>	649	756,857	600	689,655
<b>HIGH AND MEDIUM</b>	1,449	691,863	1,555	724,361
<b>LOW GROWN (LEAFY)</b>	1,781	681,645	1,726	654,692
<b>LOW GROWN (SEMI LEAFY)</b>	1,243	518,777	1,314	543,006
<b>LOW GROWN (TIPPY)</b>	1,977	999,048	2,107	1,039,562
<b>OFF GRADES+BOP1A</b>	2,336	1,221,123	2,272	1,199,283
<b>DUSTS</b>	455	416,756	434	391,991
<b>PREMIUM FLOWERY</b>	363	57,553	423	68,740
<b>TOTAL</b>	<b>10,253</b>	<b>5,343,622</b>	<b>10,431</b>	<b>5,311,290</b>
<b>MAIN SALE &amp; EX ESTATE CLOSED ON</b>	<b>13TH OCTOBER 2022</b>		<b>20TH OCTOBER 2022</b>	

**SALE NO.45 – 15TH / 16TH NOVEMBER 2022**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 27th October 2022.

**SALE NO.46 – 22ND / 23RD NOVEMBER 2022**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 03rd November 2022.

**SALE NO.47 – 29TH / 30TH NOVEMBER 2022**

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 10th November 2022.

## ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(RS)	(RS)	(RS)	(RS)
	Sale- 18.10.2022	Sale- 11.10.2022	Corres 2021	Corres 2020
Uva High	1330.98	1438.56	554.12	576.72
Western High	1534.50	1554.11	641.66	631.96
CTC High	1224.57	1323.06	568.36	578.19
Total High Grown	1457.16	1512.06	613.37	611.93
Uva Medium	1339.02	1427.93	558.79	601.08
Western Medium	1214.41	1270.56	525.91	561.82
CTC Medium	1068.71	1100.11	486.16	534.16
Total Medium Grown	1259.47	1325.12	537.25	574.26
Orthodox Low	1584.48	1623.42	660.47	696.27
CTC Low	1076.33	1015.22	492.59	551.35
Total Low Grown	1549.38	1574.74	650.64	686.16
<b>TOTAL</b>	<b>1479.23</b>	<b>1519.72</b>	<b>624.65</b>	<b>652.85</b>

Elevation	LAST WEEK	WEEK BEFORE LAST	LAST YEAR	YEAR BEFORE
	(\$)	(\$)	(\$)	(\$)
	Sale- 18.10.2022	Sale- 11.10.2022	Corres 2021	Corres 2020
Uva High	3.66	3.96	2.77	3.13
Western High	4.22	4.28	3.21	3.43
CTC High	3.37	3.65	2.84	3.14
Total High Grown	4.01	4.17	3.07	3.32
Uva Medium	3.68	3.93	2.79	3.26
Western Medium	3.34	3.50	2.63	3.05
CTC Medium	2.94	3.03	2.43	2.90
Total Medium Grown	3.47	3.65	2.69	3.12
Orthodox Low	4.36	4.47	3.30	3.78
CTC Low	2.96	2.80	2.46	2.99
Total Low Grown	4.26	4.34	3.25	3.72
<b>Weekly Total (USD)</b>	<b>4.07</b>	<b>4.19</b>	<b>3.12</b>	<b>3.54</b>
<b>Exchange Rate (LKR)</b>	<b>363.38</b>	<b>362.90</b>	<b>200.09</b>	<b>184.32</b>

Elevation	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2020	2021	2022	2020	2021	2022
	(RS)	(RS)	(RS)	(\$)	(\$)	(\$)
Uva High	543.63	548.20	1070.38	2.94	2.78	3.41
Western High	590.61	600.27	1065.94	3.20	3.04	3.40
CTC High	542.92	531.39	927.90	2.94	2.69	2.96
Total High Grown	576.03	584.11	1067.45	3.12	2.96	3.40
Uva Medium	582.79	565.98	1134.21	3.16	2.87	3.62
Western Medium	529.88	535.38	944.84	2.87	2.71	3.01
CTC Medium	497.49	498.17	798.83	2.69	2.52	2.55
Total Medium Grown	546.45	544.86	1005.49	2.96	2.76	3.21
Orthodox Low	684.17	654.10	1348.56	3.70	3.31	4.30
CTC Low	473.95	504.36	941.52	2.57	2.55	3.00
Total Low Grown	668.69	645.87	1320.59	3.62	3.27	4.21
<b>TOTAL</b>	<b>628.51</b>	<b>615.70</b>	<b>1215.64</b>	<b>3.40</b>	<b>3.12</b>	<b>3.88</b>
<b>Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average)</b>				<b>184.71</b>	<b>197.51</b>	<b>313.65</b>

(Source: MSL/ CBSL)

## WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff(+/-)
		2021	2022	2021	2022	2021 vs 2022
Sri Lanka	Sep	22.7	20.9	234.7	192.4	-42.3
Bangladesh	Sep	12.61	14.74	64.76	63.83	-0.93
North India	Aug	155	166.4	638.9	642.1	3.2
South India	Aug	16.6	14.3	161.3	152.5	-8.8
Malawi	Aug	2.09	1.99	38.4	35.7	-2.7
Kenya	Jul	34.7	33.8	308.8	304.2	-4.6

(Source: Africa Tea Brokers/National Brokers Ltd)

## MOMBASA TEA AUCTION OF 24TH, 25TH & 26TH OCTOBER 2022

Improved general demand for the 194,376 packages (13,058,411.00 kilos) on offer at irregular levels following quality. 29.67% were neglected.

Pakistan Packers, Egyptian Packers and Afghanistan lent more support with Bazaar, Sudan, Kazakhstan, other CIS states and Russia showing improved activity. Yemen, other Middle Eastern countries, and UK maintained interest with more enquiry from Iran. Local Packers were more active. Somalia were active at the lower end of the market.

**BP1** Best - Saw irregular activity and varied between firm to USC46 above last levels to easier by up to USC44. Brighter - Advanced by up to USC24 but a few invoices lost up to USC16. Mediums - KTDA mediums were irregular ranging between steady to USC12 dearer to easier by up to USC12; plantation mediums varied between USC28 dearer to easier by USC18 with select invoices losing up to USC42. Lower Mediums - Met more competition and appreciated by up to USC40 but a few lines eased by up to USC24.

**PF1** Best - Were firm to USC17 above previous levels. Brighter - Steady to USC15 dearer. Mediums - KTDA mediums were firm to USC12 dearer however a few lines shed up to USC9 while plantation mediums advanced by up to USC11. Lower Mediums - Were mostly dearer by up to USC20 but some teas lost up to USC14. Plainer - Met improved competition and were steady to USC14 above previous prices with only a few lines easier by up to USC10.

**PDUST** Best - Met irregular interest and varied between firm to USC10 dearer to easier by a similar margin. Brighter - Steady to USC10 easier and select invoices lost up to USC16. Mediums - KTDA mediums varied between firm to USC4 dearer to easier by up to USC3 while plantation mediums were steady to USC10 above previous levels. Lower Medium - Saw good competition and appreciated by up to USC18. Plainer - Were irregular ranging between firm to USC15 dearer to easier by up to USC14.

**DUST1** Best - Varied between firm to USC16 dearer to easier by up to USC14. Brighter - Irregular with some invoices steady to USC20 above last rates while others shed up to USC14. Mediums - KTDA mediums were firm to USC9 dearer with a few lines advancing by up to USC20 while other select invoices lost up to USC20. Plantation mediums appreciated by up to USC10 but a few teas shed up to USC13. Lower Medium - Were firm to USC18 above previous prices. Plainer - Ranged between steady to USC10 dearer to easier by a similar margin.

**SECONDARY GRADES (S1)** In the Secondary Catalogues, BPs advanced with PFs steady. Clean well sorted coloury Fannings were firm to dearer while similar DUSTs appreciated. Other Fannings held value with DUSTs dearer. BMFs were readily absorbed at firm rates.

(Courtesy - Africa Tea Brokers Limited)



## BANGLADESH AUCTION OF 25TH OCTOBER 2022

**CTC LEAF:** 54,742 packages of Current Season teas on offer met with a fairly good demand.

**BROKENS:** A handful of well-made Invoices met with quite a good demand and were about firm. Medium and other types witnessed less demand and prices were easier following quality with fair withdrawals. Plain types saw a further erosion in demand and generally declined by upto Tk.5/- to Tk.7/- with more withdrawals. BLF teas met with fair interest and were about steady to slightly easier but there were heavier withdrawals.

**FANNINGS:** A handful of good liquoring Fannings were well sought after by the buyers and were about steady to slightly easier often declining by Tk.3/- to Tk.5/-. Other types saw a little less demand and were easier by Tk.4/- to Tk.6/- with fair withdrawals. Plain varieties witnessed less demand and declined in price following quality with heavier withdrawals. BLF teas met with fair interest and were about steady to slightly easier but there were heavier withdrawals.

**CTC DUST:** 12,086 packages of Current Season teas on offer met with a fairly good demand. Good liquoring well made Dusts met with a better demand and sold at firm levels whilst Medium descriptions were irregularly easier. Plain and BLF Dusts were less in demand and witnessed more withdrawals compared to last. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** Buyers were more discriminating this week whereby a few bright teas elicited strong support whilst all others declined in price following quality. Blenders once again were the mainstay of the market with some support from the Loose tea buyers. Good liquoring Dusts were a strong feature of the sale.

**(Courtesy - National Brokers Limited)**

## KOLKATA AUCTION OF 26TH, 27TH & 28TH OCTOBER 2022

Good demand. Best and good Assam are steady. Medium Assams seen so far are irregularly easier. Western India operating. Hindustan Unilever operating. Tata Consumer Products operating. Exporters operating.

**(Courtesy - Associated Brokers Pvt. Ltd., Kolkata)**

## GUWAHATI AUCTION OF 26TH OCTOBER 2022

There is good demand. Select best liquoring Assams are firm to occasionally dearer. Good Assams are around last. Medium/Plainer sorts including BLF irregular around last. HUL, TCPL operating. Western India buyers active. Fair enquiry from other internal segments. Exporters operating selectively.

**(Courtesy - Associated Brokers (Pvt) Ltd., Guwahati)**



## MALAWI AUCTION OF 26TH OCTOBER 2022

There was fair demand following quality.  
BP1 were barely steady.  
PF1 met selective demand at firm rates where sold.  
PD - Few available were not supported.  
PF1SC / D1 - N/A.  
Secondaries met improved support at firm to dearer levels.

**(Courtesy - Tea Brokers Central Africa Limited)**

## JAKARTA AUCTION OF 27TH OCTOBER 2022

Less demand for the 12,040 packages at irregular rates closely following quality with some teas receiving no interest

### **ORTHODOX TEA**

Better/best lines met with a fairly good demand but were slightly easier. Good medium lines were also easier and were lower by up to 5-9 cts with some lots remaining unsold, whilst low medium lines were again neglected and often unsold for poor descriptions.

### **CTC TEA**

CTC's met with fair demand and were mostly firm, others however declined following quality. The liquoring leafy varieties too were mostly irregular with fairly priced teas being lower to last. A limited selection of clean leaf sorts however maintained last levels.

**(Courtesy - Sinar Maluku-Jakarta)**