



Ceylon
Tea
Brokers

MARKET SNAPSHOT

SALE NO. 16 – SALE OF 26TH / 27TH APRIL 2022

CEYLON TEA BROKERS PLC

Level 7, Millenium House, No.46/58, Nawam Mawatha, Colombo 2.

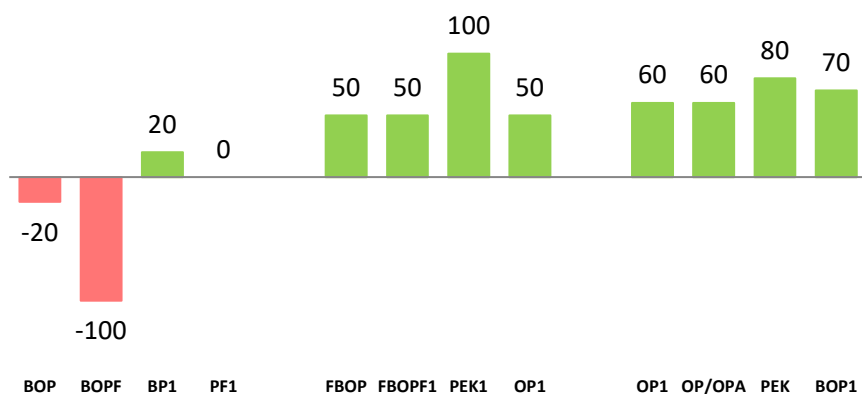
Tel:011-4607777 Fax: 011-4607788

Email : general@ceylonteabrokers.com ;

Web: www.ceylonteabrokers.com



Ex-Estate met with good demand at lower rates whilst Low grows met with good demand.



EX-ESTATE

MEDIUM GROWN

LOW GROWN

Currency - 27th April
LKR 337.90/USD3.60

April (02nd Sale)
National Average
Rs. 1,271.68/\$3.32

Elevation Average

Elv	Rs	\$
High	1,162.67	3.0
Medium	1,095.95	2.9
Low	1,349.98	3.6

SRI LANKAN TEA EXPORT QUANTITIES (MN KG) - TOP 10 COUNTRY WISE YTD MARCH – 2022 VS 2021

YTD MARCH - 2022

12.66



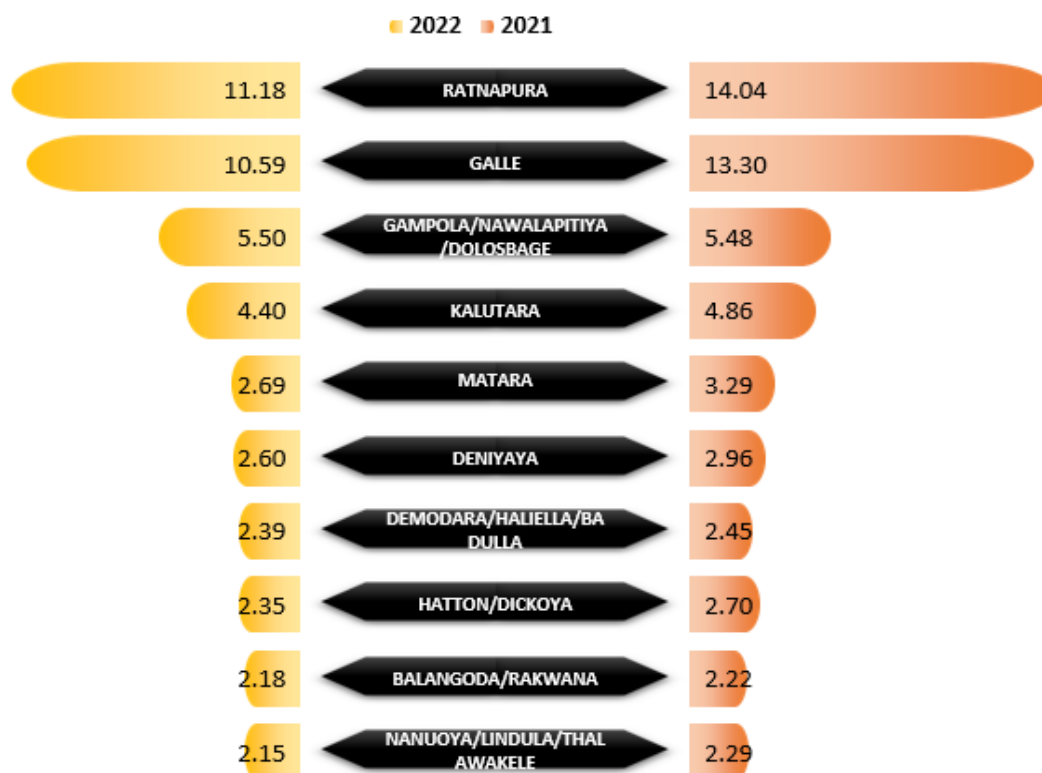
YTD MARCH - 2021

9.58



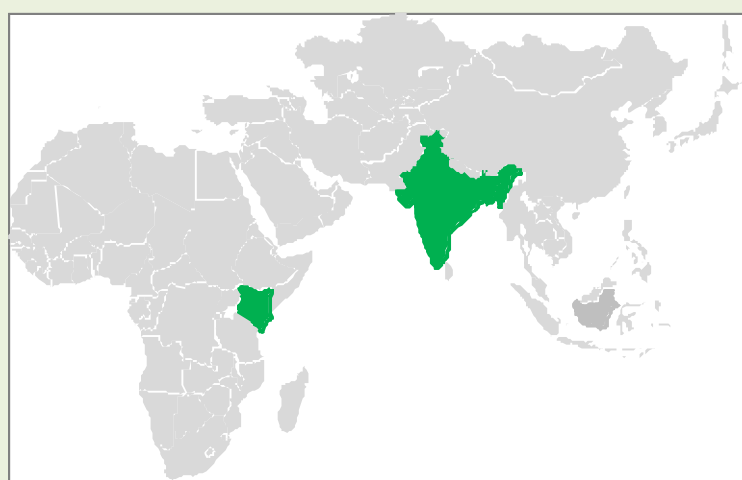
Source: SL Customs - Statistical Division

TOP 10 AGRO CLIMATIC DISTRICTS ON TEA SOLD QUANTITY (IN MN KG) YTD MARCH - 2022 VS 2021



Source: S S P

MARKET MOVEMENT AT INTERNATIONAL AUCTION CENTERS THIS WEEK



India



Bangladesh



Kenya



Indonesia market report details were not available at the time of printing this publication.

COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
16	0.7 MKgs	Good demand at lower rates	2.4 MKgs	Good	5.8 MKgs	Good

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	↑ 10/-	Firm	↓ 40/-	↓ 60/-
BOPF	↓ 150/-	↓ 100/-	↓ 100/-	↓ 100/-

	NUWARA ELIYA	UDA PUSSELLAWA	UVA
BOP	↑ 20/-	↓ 100/-	↓ 120/-
BOPF	↓ 200/-	↓ 100/-	↓ 150/-

	HIGH	MEDIUM	LOW
BP1	N/A	↑ 30/-	↑ 50/-
PF1	↓ 20/-	↓ 40/-	Firm

HIGH & MEDIUM				
	SELECT BEST	BEST	BELOW BEST	OTHERS
BOP1	↑ 100/-	↑ 100/-	↑ 50/-	↑ 50/-
OP1	↑ 100/-	↑ 50/-	Firm	Firm
FBOP	↑ 50/-	↑ 50/-	↑ 50/-	↑ 100/-
FBOPF1	↑ 50/-	↑ 50/-	↑ 50/-	↑ 100/-
PEK	↑ 50/-	↑ 20/-	↑ 10/-	↑ 50/-
PEK1	↑ 150/-	↑ 100/-	↑ 100/-	↑ 100/-
OP/OPA	↑ 50/-	↑ 100/-	↑ 100/-	↑ 100/-

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	↑ 60/-	↑ 50/-	↑ 50/-	↑ 40/-
BOP1	↑ 60/-	↑ 40/-	↑ 40/-	↑ 40/-
OP/OPA			↑ 60/-	
PEK			↑ 80/-	
PEK1			↑ 80/-	
SMALL LEAF / TIPPY				
FBOP	↑ 100/-	↑ 80/-	↑ 100/-	↑ 50/-
FBOP1	↑ 80/-	↑ 100/-	↑ 50/-	↑ 50/-
FBOPF1	↑ 80/-	↑ 100/-	↑ 100/-	↑ 80/-
PREMIUM FLOWERY				
Select Best			↑ 100/-	
Best			↑ 200/-	
Others			↑ 100/-	



Crude Oil
As at 27th April 2022 – USD 105.10



Mombasa Auction
Demand : Good demand.

Sri Lanka Tea Production for the month of March 2022 amounted to 22.02 Mn/Kg, vis-à-vis 28.81 Mn/Kg in 2021. (-6.79 Mn/Kg). Cumulative crop to end March 2022 was 63.10 Mn/Kg, compared with 74.51 Mn/Kg in 2021. (-11.41 Mn/Kg)

Elevation wise analysis shows that for the month of March 2022 High, Medium & Low Grown show a decrease of -1.52Mn/Kg, -1.53Mn/Kg & -3.74Mn/Kg respectively when compared to the same month last year.

CTC's recorded 1.80 Mn/Kg for the month of March 2022 vis-à-vis 2.48 Mn/Kg last year. (-0.68Mn/Kg)

(Please refer page no.15 for more details)

CURRENCY BOARD – AS AT 27TH APRIL 2022

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2022	2021	2022	2021	2022	2021
Sri Lankan Rupee	337.90	197.50	359.78	238.35	425.21	274.08

(Courtesy - Central Bank of Sri Lanka)

Indian Rupee	76.40	74.78	81.60	90.42	96.83	103.92
Kenyan Shilling	114.86	107.35	122.68	129.81	145.57	149.19
Bangladesh Taka	84.72	83.26	90.48	100.68	107.36	115.71
Indonesian Rupiah	14,407.40	14,473.00	15,388.40	17,501.30	18,259.30	20,113.90
Malawi Kwacha	803.57	775.62	858.28	937.91	1,018.41	1,077.91
Vietnam Dong	22,971.30	22,987.80	24,535.30	27,797.80	29,112.90	31,947.30

(Courtesy - Oanda Corporation)

SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD: 21/04/2022 TO 27/04/2022 (SPOT RATE)

21/04/2022	335.00	25/04/2022	334.80	27/04/2022	337.90
22/04/2022	334.80	26/04/2022	340.47		

(Courtesy - Central bank of Sri Lanka)

QUANTITY SOLD DURING THE PERIOD 18TH – 23RD APRIL 2022

	2022		2021	
	WEEKLY	TODATE	WEEKLY	TODATE
PRIVATE SALES	99,960.25	1,185,600.75	150,118.00	1,758,881.89
PUBLIC AUCTION	4,713,806.00	74,588,338.00	6,127,148.00	87,462,803.00
FORWARD CONTRACTS	36,440.00	628,080.00	61,100.00	353,250.00
DIRECT SALES	-	-	-	-
TOTAL	4,850,206.25	76,402,018.75	6,338,366.00	89,574,934.89
BMF EXCLUDED FROM PRIVATE SALE	66,435.00	1,976,297.00	359,237.00	3,113,247.00

TEA
TECH
TIPS

Increase Dust percentage from Rotorvane by using a Cone end fitting. Internal pressure will be high, make auditable adjustment to prevent any machine failure.

CROP AND WEATHER (FOR THE PERIOD 18TH – 24TH APRIL 2022)





























The Western and Nuwara Eliya planting districts experienced clear mornings followed by rain throughout the week. Heavy showers are expected in both regions in the coming week.

The Uva/Udapussellawa's reported bright weather with evening showers. The same is expected in Uva in the following week.

The Low grown districts experienced sunny mornings followed by showers. Evening showers are expected in the Sabaragamuwa district in the week ahead.

All districts reported an increase in their crop intakes.

WEATHER FORECAST (FOR THE PERIOD 28TH APRIL - 04TH MAY, 2022)

	Thu (28/4)	Fri (29/4)	Sat 30/4)	Sun (01/5)	Mon (02/5)	Tue (03/5)	Wed (04/5)
Galle	32°/26°C 	32°/27°C 	32°/27°C 	32°/27°C 	32°/26°C 	32°/26°C 	32°/26°C 
Matara	33°/25°C 	34°/25°C 	34°/26°C 	34°/26°C 	34°/25°C 	32°/25°C 	31°/25°C 
Ratnapura	32°/24°C 	33°/23°C 	32°/24°C 	32°/24°C 	33°/23°C 	33°/23°C 	34°/23°C 
Hatton/ Talawakelle	27°/19°C 	27°/18°C 	27°/19°C 	27°/19°C 	28°/18°C 	29°/18°C 	28°/18°C 

ORDER OF SALE THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
LC	Mercantile Produce Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
BA	Asia Siyaka Commodities PLC	Mercantile Produce Brokers (Pvt) Ltd
JK	John Keells PLC	Eastern Brokers Ltd
CTB	Eastern Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
ES	Ceylon Tea Brokers PLC	Lanka Commodity Brokers
FW	Lanka Commodity Brokers	John Keells PLC
AS	Bartleet Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC
MB	Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	669	763,527
HIGH AND MEDIUM	1,507	769,433
LOW GROWN (LEAFY)	1,885	793,703
LOW GROWN (SEMI LEAFY)	1,379	609,231
LOW GROWN (TIPPY)	2,020	1,069,476
OFF GRADES + BOP1A	2,355	1,303,464
DUSTS	475	448,443
PREMIUM FLOWERY	367	66,242
TOTAL	10,657	5,823,519

HIGH GROWN TEAS

BOP Best westerns were firm to marginally dearer. Below best were irregular and mostly easier. Plainer teas were barely steady. Nuwara Eliya's gained on last. Uda Pussellawa's were lower by Rs.100/- and more. Uva's declined further.

BOPF Best westerns declined by Rs.150-200/- per kg. Below best few coloury teas maintained. Balance were lower by Rs.100/- per kg. Plainer teas declined by Rs.100/- and more. Nuwara Eliya's were easier by Rs.200/- per kg. Uda Pussellawa's lost by Rs.100/- on last. Uva's too were lower by Rs.100-150/- per kg.

MEDIUM GROWN TEAS

BOP Gained Rs.100/- per kg.

BOPF Dearer by Rs.80-100/- per kg.

OP/OPA Bottom type gained by Rs.100-150/- per kg whilst the others gained by Rs.50-100/- per kg.

PEKOE/PEKOE1 PEK's were firm to dearer. PEK1's gained by Rs.150-200/- per kg.

FBOP/FBOPF1 Advanced Rs.50-100/- per kg.

CTC

HIGH GROWN BP1 – Hardly any offerings.
PF1 – Lower by Rs.20/-.

MEDIUM GROWN BP1 – Gained by Rs.30/- per kg.
PF1s – Lower by Rs.40/- and more towards the end.

LOW GROWN BP1 – Gained by Rs.50/- per kg.
PF1s – Firm to occasionally dearer.

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	1500	1700	1520	1720
BELOW BEST WESTERNS	1300	1480	1320	1500
PLAINER WESTERNS	1050	1280	1040	1300
NUWARA ELIYAS	1880		1300	1420
UDAPUSSELLAWAS	1260	1360	1040	1300
BEST UVAS	1320	1660	1320	1520
OTHER UVAS	1100		940	1280
GOOD MEDIUMS	1180	2000	1240	1420
POOR MEDIUMS	1020		1000	1080
QUOTATIONS – UNORTHODOX	BP1		PF1	
(CTC) CTC (High & Medium)	730	980	940	1380
CTC (Low)	1240	1560	1620	1980

BOP1	Select best together with best and cleaner below best were dearer by Rs.100-120/- per kg and more towards the closure; the balance too gained to a lesser extent.
OP1	All better types gained by Rs.100-150/- per kg and more towards the end. Bottom were higher by Rs.75-100/- per kg.
OP	Overall dearer and recorded higher gains as the sale progressed.
OPA	Followed a similar trend to their OP counterparts.
PEKOE/PEKOE1	In general, dearer by Rs. 100-150 per kg and more towards the end.
FBOP/FBOP1	Appreciated in general.
BOP	Select best gained by Rs.200/- per kg. Best and below best advanced at a lesser extent.
BOPF	Appreciated in general.
FBOPF/FBOPF1	Very Tippy flowery grades were dearer by Rs.300/- per kg. Best with the cleaner Below best advanced by Rs.150-200/- per kg. The rest too gained by a lesser extent. Well-made FBOPF1's appreciated by Rs.200/- per kg. Below best and bottom gained Rs.80/- per kg.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	3000-4150	2400-3000	1600-2300	1000-1500
OP1	3200-4300	2600-3200	1600-2600	1000-1500
OP	2400-3000	1800-2400	1200-1800	1000-1200
OPA	2000-2530	1600-2000	1200-1600	1000-1200
PEKOE	2000-2750	1500-2000	1200-1500	1000-1200
PEKOE1	2000-2800	1500-2000	1200-1500	1000-1200
FBOP1	2200-2900	1700-2100	1100-1600	Below 1100
FBOP	2500-3300	2000-2400	1400-1900	Below 1200
BOP	2000-2350	1600-1900	1200-1500	Below 1100
BOPF	1700-2400	1200-1600	900-1000	Below 900
FBOPF1	2000-2400	1600-1900	1200-1500	Below 1100
FBOPF	2500-3000	2000-2400	1600-1900	Below 1500
FFSP/FFEXSP/FFEXSP1	5100-6000	4200-4800	3200-4000	Below 2800

OFF GRADES

- FGS/FGS1** Best High / Medium Grown gained by Rs.60-80/- per kg and declined towards the closure. Better Low Grown appreciated by Rs.40-60/- per kg. Poorer types maintained. CTC's were dearer by Rs.20-40/- per kg.
- BM/BP** BM- Better sorts advanced Rs.80-100/- per kg whilst below best and bottom maintained.
BP- Generally dearer.
- BOP1A** Select Best maintained at last week levels whilst the best and Below best declined by Rs.10/- per kg. Poorer sorts followed a similar trend to last week.

	HIGH		MEDIUM		LOW	
BETTER FNGS	940	1940	880	1160	860	1220
OTHER FNGS	710	920	680	870	580	840
P.FGS (CTC)	N/A		810	890	730	1300
BP	750	1940	760	1600	360	1700
BM	690	1220	730	1200	600	1680
BOP1A	790	1020	750	1340	720	1700

DUST

- DUST1** Best High Grown eased by Rs.150-200/- per kg. Below best were lower to a lesser extent. CTC's were lower by Rs.150-200/- per kg. Best Low Grown declined by Rs.30-50/- per kg others declined further.
- DUST** Clean secondaries eased by Rs.100/- per kg and more towards the closure of the sale. Others were lower to a lesser extent. Best Low Grown eased by Rs.50/- balance lost even further.

	HIGH		MEDIUM		LOW	
PRIMARY DUSTS	1000	1500	880	1100	880	1300
SECONDARY DUSTS	800	900	730	870	620	870
PDUST (CTC)	900	1200	770	1100	640	1380

TOP PRICES - SALE NO. 16 OF 26TH / 27TH APRIL 2022

WESTERN MEDIUM

Harangalla	BOP	*2,000.00	
Hatale	BOPSp	** 1,940.00	
Vellai Oya	BOPF/BOPFSP	1,420.00	
Dartry Valley	BOP1	** 2,700.00	
Rilagala	FBOP/FBOP1	** 3,050.00	
Harangalla	FBOPF/FBOPF1	** 2,100.00	
Dartry Valley	FBOPF/FBOPF1	** 2,100.00	
Orange Field	OP/OPA	** 1,800.00	
Hatale	OP1	** 2,700.00	
Orange Field	OP1	** 2,700.00	
Imboolpittia	PEK/PEK1	** 2,350.00	
Cooroondoowatte	PEK/PEK1	** 2,350.00	
Dartry Valley	PEK/PEK1	** 2,350.00	
Harangalla	PEK/PEK1	** 2,350.00	

WESTERN HIGH

Somerset	BOP	1,700.00	
Queensberry	BOPSp	** 1,700.00	
Lethenty	BOPF/BOPFSP	1,720.00	
Torrington	BOP1	** 2,750.00	
Torrington	FBOP/FBOP1	** 2,400.00	
Glenloch	FBOPF/FBOPF1	** 1,920.00	
Frotoft Super	FBOPF/FBOPF1	1,900.00	@
Weddemulla	OP/OPA	1,720.00	@
Bogahawatte	OP/OPA	1,720.00	@
Torrington	OP/OPA	1,720.00	
Bambrakelly	OP/OPA	1,720.00	
Venture	OP/OPA	1,720.00	
Torrington	OP1	** 2,600.00	
Bogahawatte	PEK	2,100.00	@
Torrington	PEK1	** 2,150.00	
Weddemulla	PEK1	2,100.00	@

NUWARA ELIYA

Mahagastotte	BOP	1,880.00	
Kenmare	BOPF/BOPFSP	1,240.00	
Mahagastotte	FBOP/FBOP1	2,700.00	
Mahagastotte	PEK/PEK1	** 2,500.00	

UDA PUSSELLAWAS

Kirklees	BOP	1,360.00	
Delmar	BOPSp	** 1,500.00	
Alma	BOPSp	1,480.00	@
Liddesdale	BOPF/BOPFSP	1,300.00	@
Alma	BOP1	1,320.00	@
Delmar	FBOP/FBOP1	1,820.00	
Alma	FBOP/FBOP1	1,800.00	@
Blairlomond	FBOPF/FBOPF1	** 1,920.00	
Alma	FBOPF/FBOPF1	1,800.00	@
Delmar	OP/OPA	** 1,800.00	
Blairlomond	OP1	1,640.00	
Blairlomond	PEK/PEK1	** 1,860.00	

UVA MEDIUM

Demodera 'S'	BOP	** 1,860.00	
Halpewatta Uva	BOPSp	** 1,980.00	
Dickwella	BOPF/BOPFSP	** 1,880.00	
Meddakanda	BOP1	** 2,500.00	
Glen Alpin	BOP1	** 2,500.00	
Demodera 'S'	BOP1	** 2,500.00	
Telbedde	BOP1	** 2,500.00	
Halpewatta Uva	BOP1	** 2,500.00	
Ury	BOP1	2,450.00	@
Glen Alpin	FBOP/FBOP1	* 2,400.00	
Halpewatta Uva	FBOP/FBOP1	* 2,400.00	
Dickwella	FBOPF/FBOPF1	** 2,050.00	
Glen Alpin	OP/OPA	1,780.00	
Telbedde	OP1	** 2,700.00	
Dickwella	PEK/PEK1	**2,250.00	

UVA HIGH

Glenanore	BOP	1,780.00	
Spring Valley	BOPSp	** 1,820.00	
Ranaya	BOPSp	1,800.00	@
Uva Highlands	BOPF/BOPFSP	** 1,660.00	
Craig	BOP1	** 2,600.00	
Aislaby	FBOP/FBOP1	** 2,250.00	
Oodoowerre	FBOPF/FBOPF1	** 1,880.00	
Uvakellie	FBOPF/FBOPF1	** 1,880.00	
Glenanore	OP	1,860.00	
Mount Uva	OPA	1,720.00	@
Glenanore	OP1	** 2,750.00	
Ranaya	PEK/PEK1	2,200.00	@

UNORTHODOX HIGH

Dunsinane CTC	PF1	1,380.00	
Ulugedara CTC	PF1	1,380.00	
Florence CTC	BP1	770.00	

UNORTHODOX MEDIUM

New Peacock CTC	PF1	1,440.00	
Donside CTC	BP1	** 980.00	
Strathdon CTC	BPS	720.00	
Aultmore CTC	BPS	640.00	@

UNORTHODOX LOW

Kalubowitiyana CTC	PF1	** 1,980.00	
Liyonta CTC	PF1	** 1,980.00	
New Galbode CTC Super	PF1	** 1,980.00	
Hingalgoda CTC	PF1	** 1,980.00	
Ceciliyan CTC	BP1	** 1,560.00	

DENOTES – CEYLON TEA BROKERS PLC [@] / ALL TIME RECORD PRICE [**] / EQUAL ALL TIME [*]

CEYLON TEA BROKERS PLC – SALE NO. 16 OF 26TH / 27TH APRIL 2022

TOP PRICES - SALE NO. 16 OF 26TH / 27TH APRIL 2022

LOW GROWN

New Vithanakande	BOP1	**4,150.00	
Pothotuwa	BOP1	**4,150.00	
Lumbini	OP1	**4,300.00	
New Deniyaya	OP	**3,000.00	
A C U Super	OPA	**2,530.00	@
Himara	OPA	2,350.00	@
Lickra	OPA	2,350.00	@
Mulatiyana Hills	OPA	2,300.00	@
Yalta	OPA	2,300.00	@
Navinda	OPA	2,300.00	
Green House	PEK	**2,750.00	
Liyonta	PEK	2,550.00	
Brombil	PEK	2,500.00	@
Andaradeniya Super	PEK1	**2,800.00	
Kamarangapitiya	PEK1	2,700.00	
Suduwelipothahena Super	PEK1	2,650.00	@
Wathurawila	BOP	**2,350.00	@
Golden Garden	BOP	**2,350.00	
Mahaliyadda	BOP	**2,350.00	
Makandura	BOP	**2,350.00	
Brombil	BOP	2,300.00	
New Panilkanda	BOP	2,300.00	
Hidellana	BOP	2,300.00	
Suduwelipothahena Super	BOP	2,250.00	@
Golden Garden	BOP	2,250.00	
Pothotuwa	BOP	2,250.00	
New Mount Carmel	BOP	2,250.00	
Hadigalla	BOP	2,250.00	
Deerwood Super	BOP	2,250.00	
Suduwelipothahena Super	BOPSp	**2,300.00	@
Pothotuwa	BOPF	**2,500.00	
Brombil	BOPF	2,050.00	@
Hidellana	BOPF	2,050.00	
Mahaliyadda	BOPFSp	**2,300.00	
Golden Garden	BOPFSp	2,250.00	@
Sithaka	FBOP	3,350.00	
Sithaka	FBOP1	2,900.00	
Fortune	FBOPF	3,050.00	
Pothotuwa	FBOPF	2,900.00	
Himara	FBOPF	2,850.00	@
Sanasa	FBOPF1	3,100.00	

DUST

Wattegodde	DUST1	**2,100.00	
Ceciliyan CTC	PD	1,380.00	

PREMIUM FLOWERY

Uplands	FBOPFSp	6,500.00	
Yalta	FBOPFExSp	6,100.00	@
Lihiniyawa	FBOPFExSp1	*5,900.00	
Etambagahawila	FBOPFExSp1	5,200.00	
Nilgiri	FBOPFExSp1	5,150.00	@

OFF GRADES

Mahagastotte	FGS/FGS1	**1,420.00	
Hingalgoda CTC	PF	**1,300.00	
Gunawardana	BM	**1,680.00	
Court Lodge	BP	**1,940.00	
Chandrika Estate	BOP1A	**1,700.00	

FUTURE SALES INFORMATION

SALE NO 17 OF 03RD / 04TH MAY 2022

EX-ESTATE	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
JK	Bartleet Produce Marketing (Pvt) Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
CTB	Asia Siyaka Commodities PLC	John Keells PLC
ES	Lanka Commodity Brokers	Lanka Commodity Brokers
FW	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
AS	Forbes & Walker Tea Brokers (Pvt) Ltd	Bartleet Produce Marketing (Pvt) Ltd
MB	Eastern Brokers Ltd	Eastern Brokers Ltd
BA	John Keells PLC	Ceylon Tea Brokers PLC
LC	Ceylon Tea Brokers PLC	Mercantile Produce Brokers (Pvt) Ltd

Buyers Prompt: 10.05.2022

Sellers Prompt: 11.05.2022

AWAITING SALE - CATALOGUE DETAILS

	SALE OF 03RD / 04TH MAY 2022		SALE OF 10TH / 11TH MAY 2022	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX-ESTATE	705	821,228	811	959,062
HIGH AND MEDIUM	1,540	789,868	1,627	881,945
LOW GROWN (LEAFY)	1,920	816,557	1,938	844,112
LOW GROWN (SEMI LEAFY)	1,330	581,514	1,327	599,201
LOW GROWN (TIPPY)	1,963	1,038,094	1,866	1,008,497
OFF GRADES+BOP1A	2,531	1,383,135	2,397	1,332,444
DUSTS	491	438,438	460	457,359
PREMIUM FLOWERY	331	59,880	310	57,736
TOTAL	10,811	5,928,714	10,736	6,140,356
MAIN SALE & EX ESTATE CLOSED ON	08TH APRIL 2022		22ND APRIL 2022	

Closed ahead of the Schedule.

SALE NO.19 – 17TH / 18TH MAY 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 28th April 2022.

SALE NO.20 – 24TH / 25TH MAY 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 06th May 2022.

SALE NO.21 – 31ST MAY / 01ST JUNE 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 12th May 2022.

HOLIDAY NOTICE

CEYLON TEA BROKERS PLC

Please note our Head Office, Warehouse & Sample Room will be closed for business on the following day:

Monday 02nd May, 2022 - Statutory holiday on account of May Day falling on Sunday

FINLAYS COLOMBO LIMITED

Please note that Finlays Warehouse will be closed for business on 02nd May, additional holiday due to May 01st falling on Sunday.

ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	WEEK BEFORE	LAST WEEK	LAST YEAR	YEAR BEFORE
	LAST			
	(RS) Sale- 05.04.2022	(RS) Sale- 20.04.2022	(RS) Corres 2021	(RS) Corres 2020
Uva High	1093.35	1220.53	593.51	648.29
Western High	1029.37	1334.28	634.29	663.92
CTC High	805.59	936.42	512.83	585.22
Total High Grown	1049.10	1296.36	621.95	657.78
Uva Medium	1145.13	1256.09	589.71	689.45
Western Medium	983.88	1116.28	554.61	584.07
CTC Medium	784.37	1024.10	528.67	521.51
Total Medium Grown	1039.83	1163.79	565.81	627.11
Orthodox Low	1300.77	1484.45	658.49	811.30
CTC Low	791.63	952.38	507.64	526.70
Total Low Grown	1265.99	1447.13	648.82	781.81
TOTAL	1190.28	1370.58	628.55	724.26

Elevation	WEEK BEFORE	LAST WEEK	LAST YEAR	YEAR BEFORE
	LAST			
	(\$) Sale- 05.04.2022	(\$) Sale- 20.04.2022	(\$) Corres 2021	(\$) Corres 2020
Uva High	3.52	3.94	3.05	3.38
Western High	3.31	4.30	3.26	3.46
CTC High	2.59	3.02	2.64	3.05
Total High Grown	3.37	4.18	3.20	3.43
Uva Medium	3.68	4.05	3.03	3.60
Western Medium	3.17	3.60	2.85	3.05
CTC Medium	2.52	3.30	2.72	2.72
Total Medium Grown	3.35	3.75	2.91	3.27
Orthodox Low	4.18	4.79	3.39	4.23
CTC Low	2.55	3.07	2.61	2.75
Total Low Grown	4.07	4.67	3.34	4.08
Weekly Total (USD)	3.83	4.42	3.23	3.78
Exchange Rate (LKR)	310.86	310.00	194.45	191.72

Elevation	TODATE	TODATE	TODATE	TODATE	TODATE	TODATE
	2020	2021	2022	2020	2021	2022
	(RS)	(RS)	(RS)	(\$)	(\$)	(\$)
Uva High	535.33	584.24	758.77	2.90	3.00	3.14
Western High	595.53	633.49	792.23	3.22	3.25	3.28
CTC High	557.02	564.58	657.63	3.01	2.90	2.73
Total High Grown	579.41	620.87	782.78	3.13	3.18	3.24
Uva Medium	579.49	597.24	794.25	3.14	3.06	3.29
Western Medium	527.14	580.24	701.03	2.85	2.98	2.91
CTC Medium	500.02	538.53	593.21	2.71	2.76	2.46
Total Medium Grown	541.71	584.95	728.18	2.93	3.00	3.02
Orthodox Low	669.39	682.98	909.32	3.62	3.50	3.77
CTC Low	452.13	525.62	588.64	2.45	2.70	2.44
Total Low Grown	649.54	672.65	885.66	3.51	3.45	3.67
TOTAL	616.79	647.88	837.48	3.34	3.32	3.47

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) 184.83 195.00 241.31

(Source: MSL/ CBSL)

WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	Month		To-date		Diff(+/-)
		2021	2022	2021	2022	2021 vs 2022
Sri Lanka	Mar	28.80	22.00	74.50	63.10	(11.40)
Bangladesh	Feb	0.02	0.03	0.31	0.54	0.24
North India	Feb	2.18	1.81	2.18	1.81	(0.37)
South India	Feb	15.30	14.60	31.20	30.40	(0.76)
Malawi	Feb	7.20	7.00	14.20	11.80	(2.40)

Country	Month	2020	2021	2020	2021	2020 vs 2021
Kenya	Dec	54.10	52.50	569.50	537.80	(31.70)

(Source: Africa Tea Brokers/National Brokers Ltd)

MOMBASA AUCTION OF 25TH/ 26TH & 27TH APRIL 2022

Fairly good demand for the 190,500 packages (12,483,691.00 kilos) in the market with 14.35% neglected.

Egyptian Packers, Pakistan Packers and Bazaar maintained useful interest with Yemen, other Middle Eastern countries, Kazakhstan and other CIS nations lending good support while UK were more selective. There was reduced enquiry from Sudan and Afghanistan with only minimal purchases from Iran. Russia remained absent. Local Packers were selective on price. Somalia were active at the lower end of the market.

BP1: Best - Met irregular interest due to price adjustment and ranged between firm to USC50 dearer to easier by up to USC58. Brighter - Varied between steady to USC10 dearer with selected improved teas advancing by up to USC56 to easier by USC10. Mediums - KTDA mediums were fully firm at last rates where sold but a number of invoices remained unsold due to price limits; plantation mediums shed up to USC6. Lower Mediums - Were irregular ranging between steady to USC12 up on previous prices to easier by up to USC14. Plainer - Varied between firm to USC20 dearer to easier by a similar margin.

PF1: Best - Were mostly dearer by USC2 to USC16 but some lines lost up to USC11. Brighter - Ranged between steady to USC4 dearer to easier by up to USC12. Mediums - KTDA mediums were firm with a few invoices advancing by up to USC14 following quality while plantation mediums lost up to USC13. Lower Mediums - Met irregular interest varying between firm to USC17 dearer to easier by USC6. Plainer - Ranged between firm to USC9 dearer to easier by USC18.

PDUST: Best - Mostly steady to USC16 above previous levels but a few lines lost up to USC6. Brighter - Were irregular varying between firm to USC7 dearer to easier by up to USC6 with a few invoices shedding up to USC21. Mediums - KTDA mediums were fully firm on last rates while plantation mediums met irregular interest and varied between steady to USC8 dearer to easier by a similar margin. Lower Medium - Advanced by up to USC14 but a few invoices shed up to USC10. Plainer - were steady to USC24 dearer.

DUST1 : Best - Held firm to USC6 dearer. Brighter - Steady to USC8 above last prices. Mediums - KTDA mediums advanced by USC2 to USC7 while plantation mediums saw irregular enquiry appreciating by up to USC10 to USC8 below previous rates. Lower Medium - Ranged between firm to USC8 dearer to easier by USC5. Plainer - Well competed for and advanced by up to USC18.

In the Secondary Catalogues, best BPs were steady while others tended easier with PFs firm. Clean well sorted coloury Fannings held value with similar DUSTs steady. Other Fannings barely maintained while DUSTs held value. BMFs were readily absorbed.

(Courtesy- Africa Tea Brokers Limited)

BANGLADESH AUCTION OF 25TH APRIL 2022

CTC LEAF: 17,730 packages of Current Season teas on offer met with quite a good demand.

BROKENS: Well-made Medium Brokens were in strong demand and generally sold above Brokers' price ideas and fetching between Tk.235/- and Tk.245/- per kg. Smaller Brokens particularly well the brightest varieties were strongly competed for and sold substantially above valuations and prices varied between Tk. 245/- and Tk.255/- per kg. Other types were also well supported and rates for these ranged between Tk. 225/- and Tk.230/- per kg. Plainer types met with fair demand and sold between Tk.208/- and Tk.215/- per kg. with some withdrawals. BLF teas met with a selective market and proved difficult of sale and generally sold around Tk. 130/- to Tk. 155/- per kg with quite heavy withdrawals.

FANNINGS: Well-made good liquoring varieties were in strong demand and realised rates between Tk.240/- and Tk. 250/- per kg. Medium varieties met with a good demand at rates between Tk. 220/- and Tk. 230/- per kg. Plainer types met with fair interest and could be sold between Tk. 210/- and Tk. 215/- per kg. However, there were some withdrawals. BLF teas were difficult of sale and prices for these ranged between Tk. 130/- and Tk. 155/- per kg with heavy withdrawals.

CTC DUST: 3,379 packages of Current Season teas on offer met with strong demand. Good liquoring Ds and CDs met with good competition and sold at a range between Tk. 280/- and Tk.428/-. Others also sold well in line with quality. However, PDs and RDs were less in demand and sold Tk. 5/- to Tk.10/- below Brokers' valuation with fair withdrawals. BLF Dusts saw only some interest but ranged between Tk.170/- and Tk.200/-. Loose tea buyers strongly operated on well-made popular marks whilst Blenders were selective only for bright liquoring varieties.

COMMENTS: This was the first sale of the season with a large participation by the buyers. Well-made teas backed by useful liquors attracted strong interest from the market especially from the Loose tea buyers. Other types met with a fairly good demand but sold at lower rates than Brokers' price ideas. BLF teas were discriminated against and where sold recorded a sharp drop from Brokers' price ideas. The Loose tea buyers were the dominant operators in this sale with some interest from the Blenders.

(Courtesy - Associated Brokers (Pvt) Ltd., Kolkata)

KOLKATA AUCTION OF 26TH / 27TH APRIL 2022

Fair Demand. Select good Assams are selling at irregularly easier levels. Remainder meeting with less demand and are witnessing some withdrawals. Plainer Dooars irregularly easier. W I - Active . Some export enquiry. HUL - Some enquiry.

(Courtesy - Associated Brokers Pvt. Ltd., Kolkata)

GUWAHATI AUCTION OF 26TH APRIL 2022

Fair demand at irregularly easier rates following quality. HUL/TCPL silent so far. Internal active. Western India/ Exporters selective.

(Courtesy - Associated Brokers Pvt Ltd., Guwahati)

JAKARTA AUCTION

The above market report details were not available at the time of printing this publication.

TEA PRODUCTION STATISTICS - MARCH 2022

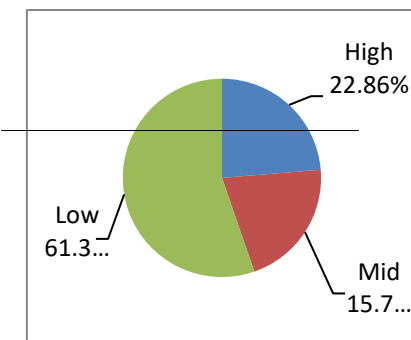
We give below production figures for the month of March 2022, together with the corresponding figures of 2021 (Kgs)

	2022		2021		DIFFERENT FROM LAST YEAR +/-	
	MARCH	TODATE	MARCH	TODATE	MONTH	CUMULATIVE
ORTHODOX						
High Grown	4,528,387.00	13,207,740.00	5,931,033.00	14,340,516.00	-1,402,646.00	-1,132,776.00
Medium Grown	2,945,256.00	8,267,067.00	4,030,299.00	9,564,072.00	-1,085,043.00	-1,297,005.00
Low Grown	12,626,434.00	35,395,631.00	16,124,577.00	43,423,060.00	-3,498,143.00	-8,027,429.00
Total	20,100,077.00	56,870,438.00	26,085,909.00	67,327,648.00	-5,985,832.00	-10,457,210.00
CTC						
High Grown	437,811.00	1,383,055.00	502,451.00	1,389,455.00	-64,640.00	-6,400.00
Medium Grown	478,345.00	1,703,451.00	854,325.00	2,172,360.00	-375,980.00	-468,909.00
Low Grown	882,403.00	2,652,870.00	1,120,856.00	3,045,197.00	-238,453.00	-392,327.00
Total	1,798,559.00	5,739,376.00	2,477,632.00	6,607,012.00	-679,073.00	-867,636.00
TOTAL BLACK TEA PRODUCTION						
High Grown	4,966,198.00	14,590,795.00	6,433,484.00	15,729,971.00	-1,467,286.00	-1,139,176.00
Medium Grown	3,423,601.00	9,970,518.00	4,884,624.00	11,736,432.00	-1,461,023.00	-1,765,914.00
Low Grown	13,508,837.00	38,048,501.00	17,245,433.00	46,468,257.00	-3,736,596.00	-8,419,756.00
Total	21,898,636.00	62,609,814.00	28,563,541.00	73,934,660.00	-6,664,905.00	-11,324,846.00
GREEN TEA						
High Grown	67,546.00	275,382.00	124,409.00	340,726.00	-56,863.00	-65,344.00
Medium Grown	49,440.00	213,411.00	121,963.00	235,502.00	-72,523.00	-22,091.00
Low Grown	267.00	776.00	0.00	2,090.00	267.00	-1,314.00
Total	117,253.00	489,569.00	246,372.00	578,318.00	-129,119.00	-88,749.00
TOTAL TEA PRODUCTION						
High Grown	5,033,744.00	14,866,177.00	6,557,893.00	16,070,697.00	-1,524,149.00	-1,204,520.00
Medium Grown	3,473,041.00	10,183,929.00	5,006,587.00	11,971,934.00	-1,533,546.00	-1,788,005.00
Low Grown	13,509,104.00	38,049,277.00	17,245,433.00	46,470,347.00	-3,736,329.00	-8,421,070.00
Total	22,015,889.00	63,099,383.00	28,809,913.00	74,512,978.00	-6,794,024.00	-11,413,595.00

ANALYSIS OF TEA PRODUCTION %

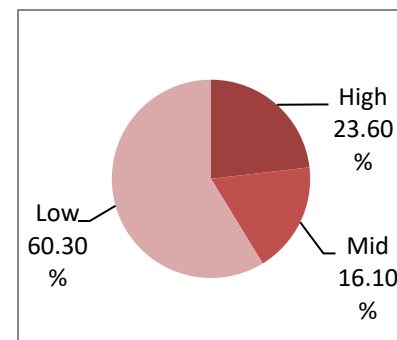
	Month	Cumulative
High Grown	22.86	23.60
Medium Grown	15.78	16.10
Low Grown	61.36	60.30
Total	100.00	100.00

MONTH



ELEVATION BREAKDOWN

CUMULATIVE



CTC PRODUCTION AS A PERCENTAGE OF BLACK TEA PRODUCTION

Month	8.2
Cumulative	9.2