



Ceylon
Tea
Brokers

MARKET SNAPSHOT

SALE NO. 11 – SALE OF 14TH / 15TH MARCH 2022

CEYLON TEA BROKERS PLC

Level 7, Millenium House, No.46/58, Nawam Mawatha, Colombo 2.

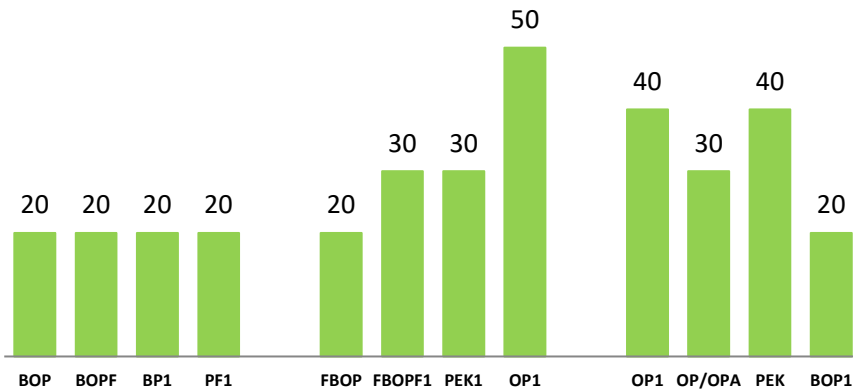
Tel:011-4607777 Fax: 011-4607788

Email : general@ceylonteabrokers.com ;

Web: www.ceylonteabrokers.com



Ex-Estate met with good demand with improved activity for CTCs. Low Grown met with strong demand.



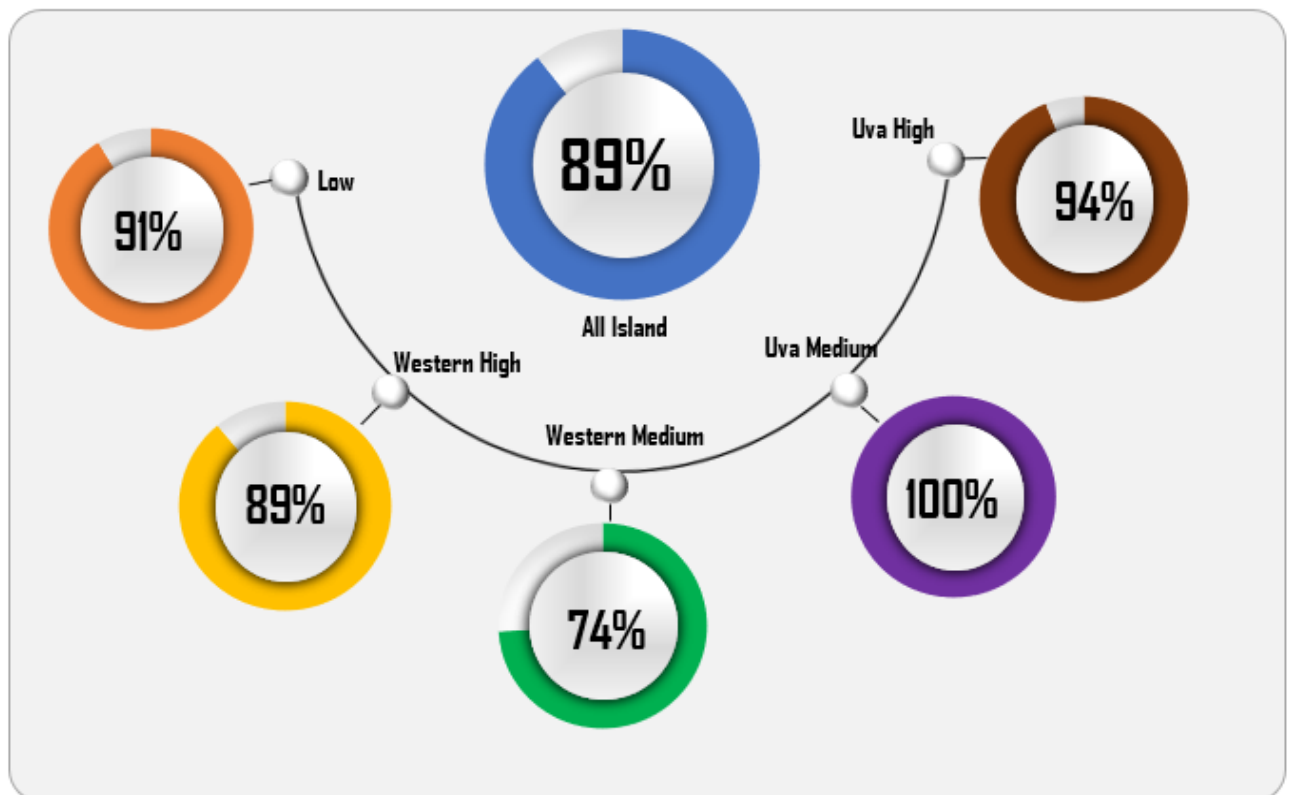
Currency - 15th March
LKR 263.33/USD3.60

March (02nd Sale)
National Average
Rs. 718.17/\$3.60

Elevation Average

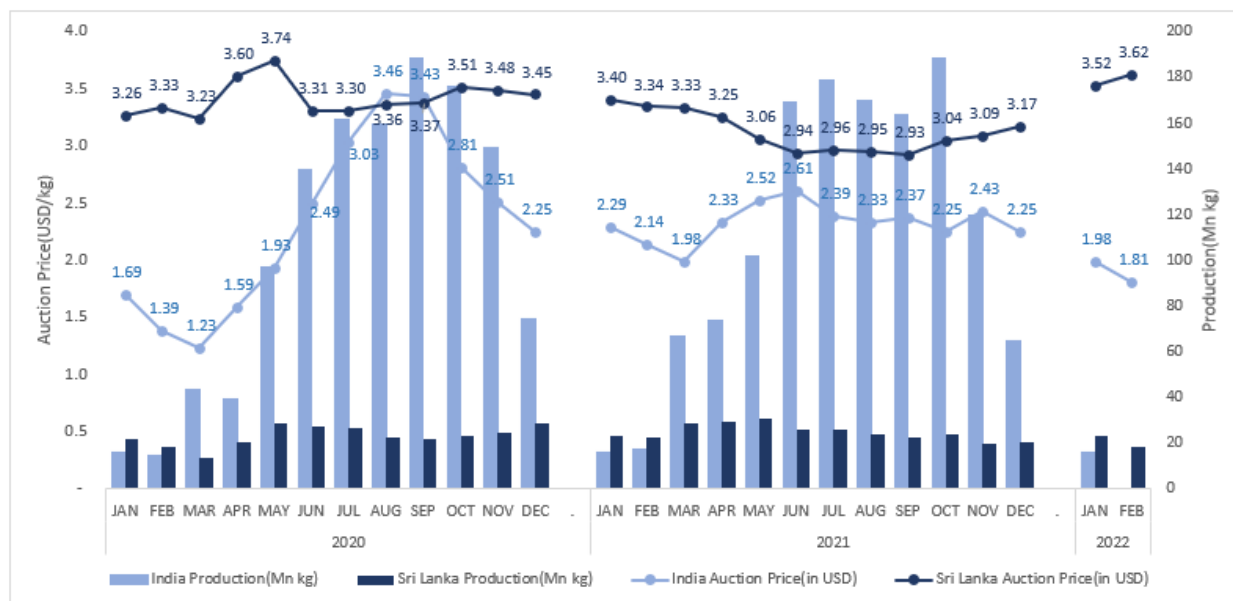
Elv	Rs	\$
High	701.63	3.5
Medium	625.23	3.2
Low	751.64	3.8

COMPOSITION OF ELEVATION WISE ORTHODOX TEA SOLD QUANTITY YTD FEBRUARY 2022



(Source: S S P)

MONTHLY SRI LANKA VS INDIA TEA AUCTION PRICES & PRODUCTION 2020 - 2022



(Source: India Tea Board, SLTB, S S P, International Finance Statistics-Central Bank)

MARKET MOVEMENT AT THE AUCTION CENTRES THIS WEEK



Bangladesh



Due to the advancement of Tea Auctions in Colombo this week reports of the above Auction Centres were not available at the time of printing this publication.

COMMENTS

Sale	Ex-Estate		Low Grown (Leafy/Tippy)		Total	
	Qty	Demand	Qty	Demand	Qty	Demand
11	0.8 MKgs	Good	2.1 MKgs	Strong	5.3 MKgs	Strong

WESTERN				
	SELECT BEST	BEST	BELOW BEST	PLAINER
BOP	↑ 20/-	↑ 20/-	Irregular	Firm
BOPF	↑ 20/-	↑ 20/-	↑ 20/-	↑ 20/-

	NUWARA ELIYA	UDA PUSSELLAWA	UVA
BOP	↑ 10/-	↑ 20/-	↑ 20/-
BOPF	↑ 10/-	↑ 20/-	↑ 20/-

	HIGH	MEDIUM	LOW
BP1	N/A	Irregular	↑ 20/-
PF1	↑ 20/-	↑ 20/-	↑ 20/-

HIGH & MEDIUM				
	SELECT BEST	BEST	BELOW BEST	OTHERS
BOP1	↑ 20/-	↑ 30/-	↑ 30/-	↑ 20/-
OP1	↑ 40/-	↑ 40/-	↑ 50/-	↑ 50/-
FBOP	↑ 20/-	↑ 20/-	↑ 30/-	↑ 20/-
FBOPF1	↑ 30/-	↑ 30/-	↑ 20/-	↑ 20/-
PEK	↑ 30/-	↑ 20/-	↑ 20/-	↑ 20/-
PEK1	↑ 20/-	↑ 20/-	↑ 30/-	↑ 20/-
OP/OPA	↑ 30/-	↑ 20/-	↑ 20/-	↑ 20/-

LEAFY / SEMI LEAFY				
	SELECT BEST	BEST	BELOW BEST	OTHERS
OP1	↑ 40/-	↑ 40/-	↑ 30/-	↑ 30/-
BOP1	↑ 40/-	↑ 20/-	↑ 20/-	↑ 20/-
OP/OPA			↑ 20/-	
PEK			↑ 40/-	
PEK1			↑ 40/-	

SMALL LEAF / TIPPY				
FBOP	↑ 30/-	↑ 20/-	Firm	↑ 10/-
FBOP1	↑ 20/-	↑ 20/-	↑ 10/-	Firm
FBOPF1	↑ 40/-	↑ 30/-	↑ 20/-	↑ 20/-

PREMIUM FLOWERY				
Select Best			↑ 100/-	
Best			↑ 50/-	
Others			↑ 100/-	



Crude Oil

As at 15th March 2022 – USD 101.14

Sri Lanka Tea Production for the month of February 2022 amounted to 18.16 Mn/Kg, vis-à-vis 22.53Mn/Kg in 2021. (-4.36 Mn/Kg). Cumulative crop to end February 2022 was 40.98 Mn/Kg, compared with 45.70 Mn/Kg in 2021. (-4.72 Mn/Kg)

Elevation wise analysis shows that for the month of February 2022 High, Medium & Low Grown show a decrease of - 0.31Mn/Kg, -0.84Mn/Kg & -3.21Mn/Kg respectively when compared to the same month last year.

CTC's recorded 1.70 Mn/Kg for the month of February 2022 vis-à-vis 2.07 Mn/Kg last year. (-0.37Mn/Kg)

(Please refer page No.15 for more details)

HOLIDAY NOTICE

Please note our Head Office, Warehouse & Sample Room will be closed for business on the following day:

Thursday 17th March, 2022 – Medin Full Moon Poya Day

CURRENCY BOARD – AS AT 15TH MARCH 2022

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom pounds (GBP)	
	Corresponding		Corresponding		Corresponding	
	2022	2021	2022	2021	2022	2021
Sri Lankan Rupee	263.33	196.04	288.82	234.24	342.80	272.96

(Courtesy - Central bank of Sri Lanka)

Indian Rupee	76.42	72.61	83.63	86.75	99.56	101.03
Kenyan Shilling	113.26	109.19	123.94	130.45	147.56	151.92
Bangladesh Taka	84.55	83.21	92.53	99.42	110.16	115.79
Indonesian Rupiah	14,322.70	14,376.20	15,673.80	17,176.60	18,661.20	20,003.10
Malawi Kwacha	797.11	765.10	872.31	914.14	1,038.57	1,064.56
Vietnam Dong	22,888.50	23,054.50	25,047.60	27,545.50	29,821.70	32,078.1

(Courtesy - Oanda Corporation)

SRI LANKA RUPEE AGAINST US DOLLAR

TIME PERIOD: 10/03/2022 TO 16/03/2022 (WEIGHTED AVERAGE RATE)

10/03/2022	195.99	15/03/2022	196.04
12/03/2022	196.53	16/03/2022	196.78

(Courtesy - Central bank of Sri Lanka)

QUANTITY SOLD DURING THE PERIOD 07TH - 12TH MARCH 2022

	2022		2021	
	WEEKLY	TODATE	WEEKLY	TODATE
PRIVATE SALES	76,166.00	890,617.00	120,444.50	1,036,661.00
PUBLIC AUCTION	4,705,209.00	50,484,258.00	5,387,671.00	59,002,017.00
FORWARD CONTRACTS	86,560.00	499,800.00	-	129,200.00
DIRECT SALES	-	-	-	-
TOTAL	4,867,935.00	51,874,675.00	5,508,115.50	60,167,878.00
BMF EXCLUDED FROM PRIVATE SALE	100,109.00	1,577,787.00	41,364.00	1,743,097.00

TEA
TECH
TIPS

Partitions between trough fans from the trough beds will prevent stale air from being drawn in and improve withering efficiency.

CROP AND WEATHER (FOR THE PERIOD 07TH – 13TH MARCH 2022)





























The Western planting districts recorded sunny weather followed by scattered evening showers towards the latter part of the week. The Nuwara Eliya's experienced bright weather throughout. The Department of Meteorology forecast misty conditions in both regions in the week ahead.

The Uva/Udapussellawa's reported a mix of clear weather and rain throughout the week. Misty conditions are expected in the Uva district in the coming week.

The Low grown districts experienced bright mornings followed by evening showers throughout the week. Misty mornings and rainy evenings are expected in the Ruhuna and Sabaragamuwa regions next week.

All districts maintained the crop intakes except for the Low grown which recorded a slight increase.

WEATHER FORECAST (FOR THE PERIOD 17TH – 23RD MARCH, 2022)

	Thu (17/03)	Fri (18/03)	Sat (19/03)	Sun (20/03)	Mon (21/03)	Tue (22/03)	Wed (23/03)
	31°/27°C	31°/28°C	31°/26°C	31°/25°C	32°/25°C	33°/24°C	32°/25°C
Galle							
	33°/25°C	33°/25°C	33°/25°C	34°/23°C	33°/23°C	33°/23°C	33°/23°C
Matara							
	32°/23°C	34°/24°C	31°/23°C	31°/19°C	36°/19°C	35°/19°C	35°/20°C
Ratnapura							
	28°/18°C	29°/19°C	27°/17°C	28°/15°C	31°/15°C	30°/16°C	30°/16°C
Hatton/ Talawakelle							

ORDER OF SALE - SOLD THIS WEEK

EX EST	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
JK	Eastern Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
LC	Ceylon Tea Brokers PLC	Lanka Commodity Brokers
CTB	Lanka Commodity Brokers	John Keells PLC
ES	Bartleet Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd
FW	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
BA	Mercantile Produce Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
AS	Asia Siyaka Commodities PLC	Bartleet Produce Marketing (Pvt) Ltd
MB	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd

CATALOGUE	LOTS	QTY (KGS)
EX-ESTATE	744	834,867
HIGH AND MEDIUM	1,315	663,546
LOW GROWN (LEAFY)	1,704	674,504
LOW GROWN (SEMI LEAFY)	1,175	505,230
LOW GROWN (TIPPY)	1,958	992,956
OFF GRADES + BOP1A	2,143	1,179,941
DUSTS	476	457,751
PREMIUM FLOWERY	291	47,494
TOTAL	9,806	5,356,289

HIGH GROWN TEAS

BOP A few Best Westerns appreciated on special inquiry. The balance with the Below best were irregular. Plainer varieties were firm to Rs 20 per kg dearer. Select Nuwara Eliyas advanced whilst the others gained to a lesser extent. Uva/Udapussellawas appreciated by Rs 20 per kg.

BOPF A few Best Westerns gained in value. All others were firm to Rs 20 per kg dearer. Below best appreciated by Rs 20-30 per kg. Plainer varieties advanced Rs 20-40 per kg. Nuwara Eliyas followed a similar trend to their BOP counterparts. Uva/Udapussellawas were firm to Rs 20 per kg higher.

MEDIUM GROWN TEAS

BOP High priced invoices continued to sell well. The balance increased by Rs 20-40 per kg.

BOPF Neat leaf colour varieties advanced Rs 10-20 per kg. The rest too were dearer by Rs 20-30 per kg.

OP/OPA OP's in general appreciated. OPA's gained by Rs 20-30 per kg.

PEKOE/PEKOE1 PEK/PEK1's advanced substantially.

FBOP/FBOPF1 A few Select Best FBOP fully firm to selectively dearer whilst others in the Best and Below Best category gained substantially. FBOPF1 in general were substantially dearer.

CTC

HIGH GROWN **BP1**- Hardly any offerings. **PF1** -Appreciated by Rs 20-30 per kg.

MEDIUM GROWN **BP1** - Irregular. **PF1** – Advanced by Rs 20-30 per kg.

LOW GROWN **BP1** - Appreciated. **PF1s**-Firm to Rs 20 per kg dearer

QUOTATIONS-HIGH GROWNS	BOP		BOPF	
BEST WESTERNS	740	1500	760	960
BELOW BEST WESTERNS	650	730	690	750
PLAINER WESTERNS	570	640	600	680
NUWARA ELIYAS	610		900	920
UDAPUSSELLAWAS	500	760	650	740
BEST UVAS	650	690	670	750
OTHER UVAS	630		640	
GOOD MEDIUMS	920	1200	760	790
POOR MEDIUMS	650	670	630	
QUOTATIONS – UNORTHODOX	BP1		PF1	
(CTC) CTC (High & Medium)	490	580	500	680
CTC (Low)	720	780	670	960

LOW GROWN

BOP1	Select best fully firm to dearer. Improved below best too gained on quality. All others too increased in value.
OP1	Followed a similar trend to their BOP1 counterparts.
OP	In general, appreciated.
OPA	Select best maintained. All others advanced.
PEKOE/PEKOE1	All varieties gained in value.
FBOP/FBOP1	FBOP in generally dearer. FBOP1 too followed a similar pattern.
BOP	Select best and best gained. Cleaner Below best and Bottom too appreciated.
BOPF	Dearer in general.
FBOPF/FBOPF1	Very Tippy flowery grades attracted good demand. Best with the cleaner Below best advanced. The rest too gained. Select best and Best FBOPF1's with the cleaner Below best were dearer. The balance too appreciated.

QUOTATIONS	SELECT BEST	BEST	BELOW BEST	OTHER
BOP1	1,200 -2,250	850- 1,000	650 - 800	Below 650
OP1	1,400-3,400	900-1,100	750-900	Below 650
OP	850- 1,500	740-800	640-720	Below 640
OPA	850-1,450	740-820	640-720	Below 640
PEKOE	950-1,350	750-880	650-720	Below 630
PEKOE1	1,000-1,400	750-880	650-720	Below 630
FBOP1	1,000-1,550	820-880	670-780	Below 520
FBOP	1,200-1,700	820-960	670-780	Below 480
BOP	1,050-1,350	830-880	740-820	Below 480
BOPF	980-1,060	680-720	440-620	Below 400
FBOPF1	1,050-1,350	770-820	680-750	Below 500
FBOPF	1,100-1,550	750-780	650-750	Below 460
FFSP/FFEXSP/FFEXSP1	2,600– 4,850	1,000-1,600	760-860	-

OFF GRADES

- FGS/FGS1** Better types firm to Rs. 10-20/- per kg dearer. Low grown increased by Rs. 20 -30 per kg. Best CTCs gained by 20-30/- per kg. Poorer sorts followed a similar trend.
- BM/BP** BM - Best types were dearer by 40-50/- per kg whilst the below best and poorer sorts followed a similar trend.
BP – Best types were higher by Rs. 30- 40 per kg whilst the below best followed a similar trend. Poorer sorts appreciated by Rs. 10-20 per kg.
- BOP1A** Select best and best varieties advanced by Rs. 50 per kg whilst below best and bottom types increased by Rs. 20 -30 per kg.

	HIGH		MEDIUM		LOW	
BETTER FNGS	610	750	540	640	510	730
OTHER FNGS	390	600	360	530	390	500
P.FGS (CTC)	N/A		410	590	410	840
BP	400	870	440	920	310	860
BM	480	680	410	700	400	840
BOP1A	540	740	520	740	450	900

DUST

- DUST1** A few cleaner types in the Best High Grown category gained on last. All others were firm to Rs. 10-20/- per kg easier. Below best firm but eased towards the end. Best CTCs were dearer by Rs. 20 per kg whilst below best declined by Rs. 10 -20 per kg. Best low grown were marginally dearer. Below best and teas at the bottom appreciated by Rs. 50 per kg and more.
- DUST** Cleaner secondaries declined by Rs. 30-40 per kg. Poorer sorts were firm. Low grown appreciated by Rs. 40 per kg and more.

	HIGH		MEDIUM		LOW	
PRIMARY DUSTS	600	730	480	550	500	630
SECONDARY DUSTS	470	620	420	470	420	490
PDUST (CTC)	590	660	450	570	460	700

TOP PRICES - SALE NO. 11 OF 14TH / 15TH MARCH 2022

WESTERN MEDIUM			
Kenilworth	BOP	1,250.00	
Ancoombra	BOPSp	1,080.00	
Vellai Oya	BOPF/BOPFSP	790.00	
Kenilworth	BOP1	1,750.00	
Dartry Valley	FBOP/FBOP1	1,300.00	
Nayapane	FBOP/FBOP1	1,300.00	
Dartry Valley	FBOPF/FBOPF1	1,300.00	
Cooroondoowatte	OP/OPA	890.00	
Harangalla	OP/OPA	890.00	
Nayapane	OP1	1,250.00	
New Fernland	PEK/PEK1	1,250.00	
WESTERN HIGH			
Great Western	BOP	1,500.00	
Somerset	BOPSp	** 1,450.00	
Mattakelle	BOPF/BOPFSP	960.00	
Weddemulla	BOP1	960.00	@
Glenloch	FBOP/FBOP1	1,250.00	
Glenloch	FBOPF/FBOPF1	** 1,140.00	
Bambrakelly	OP/OPA	900.00	
Inverness	OP1	980.00	
Weddemulla	PEK	870.00	@
Torrington	PEK1	980.00	
NUWARA ELIYA			
Mahagastotte	BOP	900.00	
Lovers Leap	BOPF/BOPFSP	920.00	
Court Lodge	FBOP/FBOP1	1,450.00	
Lovers Leap	OP/OPA	900.00	
Mahagastotte	PEK/PEK1	1,200.00	
UDA PUSSELLAWAS			
Delmar	BOP	** 940.00	
Delmar	BOPSp	870.00	
Liddesdale	BOPF/BOPFSP	740.00	
Ragalla	BOPF/BOPFSP	740.00	
Delmar	FBOP/FBOP1	**1,140.00	
Delmar	FBOPF/FBOPF1	** 1,100.00	
Delmar	OP/OPA	** 980.00	
Gonapitiya	OP1	* 940.00	
Delmar	PEK/PEK1	** 940.00	

UVA MEDIUM			
Aruna Passara	BOP	860.00	
Uva Samovar	BOPSp	** 1,040.00	
Dickwella	BOPF/BOPFSP	1,140.00	
Dickwella	BOP1	1,250.00	
Aruna Passara	FBOP/FBOP1	1,200.00	
Dickwella	FBOP/FBOP1	1,200.00	
Sarnia Plaiderie	FBOP/FBOP1	1,200.00	
Glen Alpin	FBOP/FBOP1	1,200.00	
Aruna Passara	FBOPF/FBOPF1	** 1,180.00	
Pettiagalla	FBOPF/FBOPF1	** 1,180.00	
Dickwella	OP/OPA	890.00	
Telbedde	OP1	1,450.00	
Aruna Passara	PEK/PEK1	1,080.00	
UVA HIGH			
Aislaby	BOP	1,060.00	
Ranaya	BOPSp	1,120.00	@
Bandaraeliya	BOPF/BOPFSP	740.00	
Battawatte	BOP1	1,120.00	
Mount Uva	BOP1	1,020.00	@
Glenanore	FBOP/FBOP1	** 1,400.00	
Aislaby	FBOP/FBOP1	**1,400.00	
Oodoowerre	FBOPF/FBOPF1	** 1,180.00	
Aislaby	FBOPF/FBOPF1	** 1,180.00	
Ellathota Uva	OP	** 960.00	
Mount Uva	OPA	770.00	@
Glenanore	OPA	770.00	
Aislaby	OPA	770.00	
Glenanore	OP1	** 1,200.00	
Glenanore	PEK/PEK1	1,020.00	
UNORTHODOX HIGH			
Ulugedara CTC	PF1	680.00	@
Dunsinane	PF1	680.00	
Mount Vernon CTC	BP1	580.00	
Mount Vernon CTC	BPS	570.00	@
UNORTHODOX MEDIUM			
New Peacock CTC	PF1	670.00	
Delta CTC	BP1	580.00	
Aultmore CTC	BPS	570.00	
UNORTHODOX LOW			
Hingalgoda CTC	PF1	960.00	
Ceciliyan CTC	BP1	*780.00	
Ross Feld CTC	BPS	580.00	

DENOTES – CEYLON TEA BROKERS PLC [@] / ALL TIME RECORD PRICE [**] / EQUAL ALL TIME [*]

CEYLON TEA BROKERS PLC – SALE NO. 11 OF 14TH / 15TH MARCH 2022

TOP PRICES - SALE NO. 11 OF 14TH / 15TH MARCH 2022

LOW GROWN

Lumbini	BOP1	2,250.00	
New Vithanakande	BOP1	2,100.00	
Mulatiyana Hills	BOP1	1,900.00	@
Pothotuwa	OP1	** 3,400.00	
Pasgoda Smallholders	OP	1,500.00	
Sineth	OP	1,450.00	
Dampahala	OP	1,450.00	
Hidellana	OP	1,450.00	
New Singhe Vally	OP	1,450.00	
Golden Garden	OP	1,400.00	@
Galatara	OP	1,400.00	
Lumbini	OPA	1,450.00	
Lumbini	PEK	1,350.00	@
Brombil	PEK1	1,400.00	
Green Lanka	PEK1	1,350.00	
Galatara	PEK1	1,350.00	
Hidellana	PEK1	1,350.00	
New J.S.P	PEK1	1,300.00	@
Wathurawila	PEK1	1,300.00	@
Golden Garden	PEK1	1,300.00	@
Bulathsinghala Tea	PEK1	1,300.00	
Katandola	PEK1	1,300.00	
Brombil	PEK1	1,300.00	
New Batuwangala	PEK1	1,300.00	
Rotumba	PEK1	1,300.00	
Kamarangapitiya	PEK1	1,300.00	
Hidellana	BOP	1,350.00	
Sirimewana	BOP	1,300.00	@
Suduwelipothahena Super	BOP	1,300.00	@
Golden Garden	BOP	1,300.00	
Ceciliyan	BOP	1,300.00	
Peak View Super	BOP	1,250.00	@
Mulatiyana Hills	BOP	1,250.00	@
Thundola Ella	BOP	1,250.00	@
Nawagamuwehena	BOP	1,250.00	
Dullie Ella	BOP	1,250.00	
Sachitha	BOP	1,250.00	
Bogoda Group	BOP	1,250.00	
Broadlands Smallholders	BOP	1,250.00	
Wikilliya	BOP	1,250.00	
Makandura	BOP	1,250.00	
Adams View	BOP	1,250.00	
Arbour Valley	BOPSp	1,350.00	
Graceland	BOPSp	1,250.00	@
Cee Tee Hills	BOPSp	1,250.00	
Suduwelipothahena Super	BOPSp	1,180.00	@
Brombil	BOPF	1,060.00	@
Ceciliyan	BOPF	1,060.00	
Kiruwanaaganga	BOPFSp	1,300.00	
A C U Super	FBOP	1,700.00	@
Nilgiri	FBOP	1,650.00	@
Green Lanka	FBOP	1,650.00	
Yalta	FBOP	1,550.00	@
Gunawardana	FBOP	1,550.00	
Peak Forest	FBOP1	1,550.00	
Arbour Valley	FBOP1	1,550.00	
Green Lanka	FBOP1	1,450.00	

CONT....

Hidellana	FBOP1	1,450.00	
Sithaka	FBOP1	1,450.00	
Lumbini	FBOP1	1,350.00	@
Rotumba	FBOP1	1,350.00	
Gunawardana	FBOPF	1,550.00	
Himara	FBOPF	1,450.00	@
Sirimewana	FBOPF	1,400.00	@
Mulatiyana Hills	FBOPF	1,400.00	@
Sihara	FBOPF	1,400.00	@
Pothotuwa	FBOPF	1,400.00	
Katanwila	FBOPF	1,400.00	
Green Lanka	FBOPF	1,400.00	
Rajjuruwatta Super	FBOPF1	1,350.00	@
Nilrich	FBOPF1	1,350.00	@
Nilgiri	FBOPF1	1,350.00	@
Lumbini	FBOPF1	1,350.00	@
Pallegama	FBOPF1	1,350.00	
New Vithanakande	FBOPF1	1,350.00	
Ceciliyan	FBOPF1	1,350.00	
Uruwala	FBOPF1	1,350.00	
Spring View	FBOPF1	1,350.00	
Sithaka	FBOPF1	1,350.00	
Adams View	FBOPF1	1,350.00	

DUST

Mattakelle	DUST1	1,020.00	
Ceciliyan CTC	PD	740.00	
Ceciliyan CTC	PD	710.00	
Hingalgoda CTC	PD	710.00	
Ulgedara CTC	PD	680.00	@

PREMIUM FLOWERY

Broadlands Smallholders	FBOPFSp	3,450.00	
Pothotuwa	FBOPFSp	3,000.00	
Brombil	FBOPFSp	2,950.00	@
Glen Alpin	FBOPFExSp	4,850.00	
Nilgiri	FBOPFExSp	3,950.00	@
Galatara	FBOPFExSp1	3,150.00	
Cee Tee Hills	FBOPFExSp1	2,150.00	
Sachitha	FBOPFExSp1	2,100.00	@
Wikilliya	FBOPFExSp1	2,100.00	

OFF GRADES

Norwood	FGS/FGS1	750.00	
Hingalgoda CTC	PF	**840.00	
Morawakkorale	BM	840.00	
Gunawardana	BM	830.00	
Yalta	BM	800.00	@
Arbour Valley	BM	800.00	
Dickwella	BP	920.00	
Chandrika Estate	BOP1A	** 900.00	
Rumassala Hills	BOP1A	880.00	@
Chandrika Estate	BOP1A	880.00	

DENOTES – CEYLON TEA BROKERS PLC (@) / ALL TIME RECORD PRICE (**) / EQUAL ALL TIME (*)

CEYLON TEA BROKERS PLC – SALE NO. 11 OF 14TH / 15TH MARCH 2022

FUTURE SALES INFORMATION

SALE NO 12 OF 22ND / 23RD MARCH 2022

EX-ESTATE	H/M-OFF GR & DUST	LEAFY/ SEMI LEAFY/ TIPPY/PREM & BOP1A
LC	Ceylon Tea Brokers PLC	Lanka Commodity Brokers
CTB	Lanka Commodity Brokers	John Keells PLC
ES	Bartleet Produce Marketing (Pvt) Ltd	Asia Siyaka Commodities PLC
FW	Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
BA	Mercantile Produce Brokers (Pvt) Ltd	Eastern Brokers Ltd
AS	Asia Siyaka Commodities PLC	Bartleet Produce Marketing (Pvt) Ltd
MB	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
JK	Eastern Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd

Buyers Prompt: 29.03.2022

Sellers Prompt: 30.03.2022

AWAITING SALE - CATALOGUE DETAILS

	SALE OF 22ND / 23RD MAR 2022		SALE OF 29 TH / 30 TH MAR 2022	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX-ESTATE	736	829,397	690	786,520.0
HIGH AND MEDIUM	1,339	642,556	1,214	575,679
LOW GROWN (LEAFY)	1,678	668,792	1,666	635,298
LOW GROWN (SEMI LEAFY)	1,152	494,741	1,168	491,555
LOW GROWN (TIPPY)	1,906	967,205	1,864	929,297
OFF GRADES+BOP1A	2,062	1,118,679	1,834	981,701
DUSTS	464	456,066	433	422,977
PREMIUM FLOWERY	327	53,581	372	56,977
TOTAL	9,664	5,231,017	9,241	4,880,004
MAIN SALE & EX ESTATE CLOSED ON	03RD MARCH 2022		10TH MARCH 2022	

Closed ahead of the Schedule.

SALE NO.14 – 04TH / 05TH APRIL 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 18th March 2022.

SALE NO.15 – 19TH / 20TH APRIL 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 24th March 2022.

SALE NO.16 – 26TH / 27TH APRIL 2022

Ex-Estate catalogue and Main Sale catalogues are scheduled to be closed on the 31st March 2022.

ELEVATION WISE – STATISTICS – COLOMBO AUCTION AVERAGES

Elevation	WEEK BEFORE LAST (RS) Sale- 02.03.2022	LAST WEEK (RS) Sale- 09.03.2022	LAST YEAR (RS) Corres 2021	YEAR BEFORE (RS) Corres 2020
Uva High	645.73	669.64	598.90	519.33
Western High	704.42	705.35	660.27	575.47
CTC High	575.63	573.65	550.84	531.39
Total High Grown	690.00	695.32	646.55	559.72
Uva Medium	674.64	713.24	629.64	571.18
Western Medium	593.61	623.00	607.49	527.78
CTC Medium	526.62	531.69	533.76	511.48
Total Medium Grown	613.15	649.54	612.32	541.31
Orthodox Low	754.36	796.98	699.38	656.48
CTC Low	491.49	516.54	503.94	438.24
Total Low Grown	735.05	776.84	687.62	638.00
TOTAL	702.73	738.48	668.12	605.00

Elevation	WEEK BEFORE LAST (\$) Sale- 02.03.2022	LAST WEEK (\$) Sale- 09.03.2022	LAST YEAR (\$) Corres 2021	YEAR BEFORE (\$) Corres 2020
Uva High	3.20	3.31	3.06	2.86
Western High	3.49	3.49	3.38	3.16
CTC High	2.85	2.84	2.82	2.92
Total High Grown	3.42	3.44	3.31	3.08
Uva Medium	3.34	3.53	3.22	3.14
Western Medium	2.94	3.08	3.11	2.90
CTC Medium	2.61	2.63	2.73	2.81
Total Medium Grown	3.04	3.21	3.13	2.98
Orthodox Low	3.74	3.94	3.58	3.61
CTC Low	2.43	2.56	2.58	2.41
Total Low Grown	3.64	3.84	3.52	3.51
TOTAL	3.48	3.65	3.42	3.33
Weekly Sale Averages – 1 USD= Rs. (Daily Weighted Average)	201.90	202.09	195.50	181.83

Elevation	TODATE 2020 (RS)	TODATE 2021 (RS)	TODATE 2022 (RS)	TODATE 2020 (\$)	TODATE 2021 (\$)	TODATE 2022 (\$)
Uva High	493.28	580.11	641.37	2.70	2.99	3.17
Western High	577.56	633.20	719.24	3.16	3.26	3.55
CTC High	542.08	578.23	612.19	2.97	2.98	3.02
Total High Grown	557.52	619.69	697.89	3.05	3.19	3.45
Uva Medium	532.50	594.72	667.03	2.92	3.06	3.30
Western Medium	511.75	582.87	624.18	2.80	3.00	3.08
CTC Medium	488.36	546.59	540.11	2.68	2.81	2.67
Total Medium Grown	516.97	586.12	636.31	2.83	3.02	3.14
Orthodox Low	647.49	685.58	771.12	3.55	3.53	3.81
CTC Low	444.61	539.35	528.33	2.44	2.78	2.61
Total Low Grown	629.75	675.73	753.69	3.45	3.48	3.72
TOTAL	597.49	650.18	721.80	3.27	3.35	3.57

Cumulative Sale Averages – 1 USD= Rs. (Monthly Weighted Average) **182.54** **194.25** **202.38**

(Source: MSL/ CBSL)

WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month	2021	2022	2021	2022	2021 vs 2022
Sri Lanka	Feb	22.5	18.2	45.7	41.0	-4.7
Bangladesh	Jan	0.286	0.507	0.286	0.507	0.221

Country	Month	2020	2021	2020	2021	2020 vs 2021
North India	Dec	53.6	49.7	1035.5	1093.3	57.8
South India	Dec	20.5	14.8	222	235.7	13.7
Malawi	Dec	5.3	3.8	45.2	50.6	5.4
Kenya	Dec	54.1	52.5	569.5	537.8	-31.7

(Source: Africa Tea Brokers/National Brokers Ltd)

BANGLADESH AUCTION OF 14TH MARCH 2022

CTC LEAF: 4,504 packages of Current Season and 1688 packages of New Season teas on offer met with strong demand.

BROKENS/FANNINGS: Met with a strong demand and sold at dearer rates. There were negligible withdrawals.

CTC DUST: 2,004 packages of Current Season and 42 packages of New Season teas on offer met with good demand at slightly dearer rates. There were hardly any withdrawals.

COMMENTS: This was the Final sale of the season where a smaller weight of tea which was on offer readily sold at mostly dearer rates. All sections of the market operated strongly whereby practically all teas were sold -- bringing a satisfactory closure of the selling season.

NEW SEASON 2022/2023

A few Invoices of New Season teas which were on offer elicited good demand and sold at fairly attractive rates ranging between Tk.299/- and Tk.312/- for Leaf grades, whilst in the Dust section, CDs sold at very satisfactory rates upto Tk.445/- per kg for one line of Deanston.

(Courtesy - National Brokers Limited)

MOMBASA /MALAWI /KOLKATA /JAKARTA /GUWAHATI AUCTION

Due to the advancement of Tea Auctions in Colombo this week reports of the above Auction Centres were not available at the time of printing this publication.

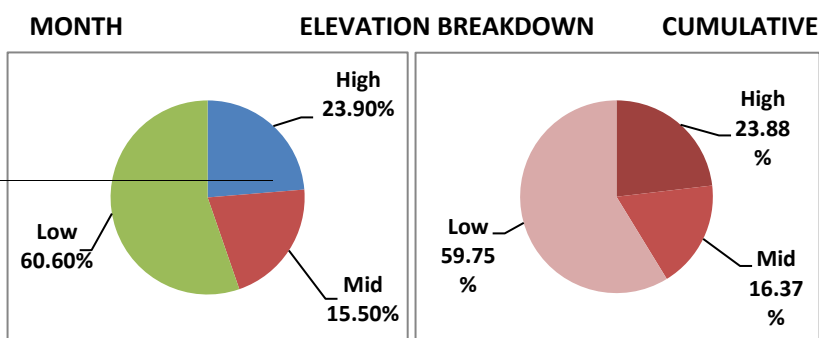
TEA PRODUCTION STATISTICS- FEBRUARY 2022

We give below production figures for the month of February 2022, together with the corresponding figures of 2021 (Kgs)

	2022		2021		DIFFERENT FROM LAST YEAR +/-	
	FEBRUARY	TODATE	FEBRUARY	TODATE	MONTH	CUMULATIVE
ORTHODOX						
High Grown	3,859,139.00	8,633,822.00	4,087,319.00	8,409,482.00	-228,180.00	224,340.00
Medium Grown	2,286,283.00	5,319,021.00	2,914,854.00	5,533,774.00	-628,571.00	-214,753.00
Low Grown	10,165,119.00	22,715,480.00	13,285,692.00	27,298,484.00	-3,120,573.00	-4,583,004.00
Total	16,310,541.00	36,668,323.00	20,287,865.00	41,241,740.00	-3,977,324.00	-4,573,417.00
CTC						
High Grown	388,510.00	945,244.00	455,736.00	887,004.00	-67,226.00	58,240.00
Medium Grown	472,303.00	1,225,106.00	681,477.00	1,318,035.00	-209,174.00	-92,929.00
Low Grown	844,266.00	1,770,467.00	935,049.00	1,924,342.00	-90,783.00	-153,875.00
Total	1,705,079.00	3,940,817.00	2,072,262.00	4,129,381.00	-367,183.00	-188,564.00
TOTAL BLACK TEA PRODUCTION						
High Grown	4,247,649.00	9,579,066.00	4,543,055.00	9,296,486.00	-295,406.00	282,580.00
Medium Grown	2,758,586.00	6,544,127.00	3,596,331.00	6,851,809.00	-837,745.00	-307,682.00
Low Grown	11,009,385.00	24,485,947.00	14,220,741.00	29,222,826.00	-3,211,356.00	-4,736,879.00
Total	18,015,620.00	40,609,140.00	22,360,127.00	45,371,121.00	-4,344,507.00	-4,761,981.00
GREEN TEA						
High Grown	89,025.00	207,837.00	106,589.00	216,317.00	-17,564.00	-8,480.00
Medium Grown	58,307.00	163,971.00	58,538.00	113,539.00	-231.00	50,432.00
Low Grown	507.00	509.00	0.00	2,090.00	507.00	-1,581.00
Total	147,839.00	372,317.00	165,127.00	331,946.00	-17,288.00	40,371.00
TOTAL TEA PRODUCTION						
High Grown	4,336,674.00	9,786,903.00	4,649,644.00	9,512,803.00	-312,970.00	274,100.00
Medium Grown	2,816,893.00	6,708,098.00	3,654,869.00	6,965,348.00	-837,976.00	-257,250.00
Low Grown	11,009,892.00	24,486,456.00	14,220,741.00	29,224,916.00	-3,210,849.00	-4,738,460.00
Total	18,163,459.00	40,981,457.00	22,525,254.00	45,703,067.00	-4,361,795.00	-4,721,610.00

ANALYSIS OF TEA PRODUCTION %

	MONTH	CUMULATIVE
High Grown	23.90	23.88
Medium Grown	15.50	16.37
Low Grown	60.60	59.75
Total	100.00	100.00



CTC PRODUCTION AS A PERCENTAGE OF BLACK TEA PRODUCTION

Month	9.5
Cumulative	9.7