

CEYLON TEA BROKERS PLC

Tea Market Report

Sale No.32 – Sale of 19th /20th August 2014

No 43, Jawatta Road, Colombo 5.

Tel : 011-4607777 Fax: 011-4607788

Email:general@ceylontebrokers.com:Web: www.ceylontebrokers.com



C O M M E N T S

This week a total quantity of 7.4m kgs were offered at the auction. Ex- estates consisted 1 m kgs. There was fair general demand.

Select best western BOPs sold Rs.10 – 20 per kg lower following quality. Teas in the below best category sold irregularly firm. Nuwara Eliyas and Udupussellawas sold irregularly lower. Uva seasonal quality teas gained.

Best western BOPFs sold irregularly lower. Teas in the below best category sold Rs.5 – 10 per kg lower. Nuwara Eliyas declined Rs.10 – 20 per kg. Udupussellawas sold lower. Uva seasonal teas sold dearer following airmail enquiry.

Medium Grown Orthodox varieties sold irregularly lower.

In the CTC category High, Mid & Low Grown BP1s gained Rs.10 – 20 per kg. High Grown PF1s sold firm. Medium and Low Grown PF1s gained Rs.10 – 20 per kg.

Low Growns consisted approximately 3.7m kgs in the Leafy & Tippy catalogues. Select best OP1s/ BOP1s sold irregularly lower. Select best OP/OPAs declined by Rs.5 – 10 per kg. Bolder Pekoes held firm whilst other Pek/Pek1s sold irregularly lower.

In the small leaf tippy catalogues select best FBOPs gained. Below best sold firm. Select best FFs sold dearer whilst others sold firm. Select best FF1s gained. Others sold firm. There was good demand coming in from Iran, Russia and Turkey.

Last week, Westerns experienced heavy showers with windy conditions throughout the week. Nuwara Eliyas experienced showers in the beginning of the week and bright weather towards the end. Udupussellawas experienced dull mornings and evening showers throughout the week. Uvas experienced bright weather in the beginning of the week and showers towards the end. Low Growns experienced heavy showers with windy conditions throughout the week.

Crop Intake for Nuwara Eliyas maintained, whilst other regions showed a decline.

Currency Board– As at 20th Aug

	United States Dollars (USD)		European Community Euro (EUR)		United Kingdom Pounds (GBP)	
	2014	Corresponding 2013	2014	Corresponding 2013	2014	Corresponding 2013
Sri Lankan Rupee	130.03	131.75	173.48	175.71	216.76	206.05
Indian Rupee	60.68	63.17	80.96	84.25	101.16	98.79
Kenyan Shilling	86.81	85.95	115.82	114.63	144.71	134.42
Bangladesh Taka	76.21	76.61	101.68	102.17	127.04	119.81
Indonesian Rupiah	11,668.60	10,427.50	15,568.20	13,906.80	19,452.30	16,308.10
Malawi Kwacha	389.59	319.82	519.79	426.54	649.46	500.19
Vietnam Dong	20,955.60	21,071.40	27,959.00	28,102.30	34,934.20	32,954.60

SRI LANKA RUPEE AGAINST US DOLLAR -TIME PERIOD: 14/08/2014 to 20/08/2014

14/08/2014	130.10	18/08/2014	130.10	20/08/2014	130.03
15/08/2014	130.06	19/08/2014	130.04		

Please refer Page No.2 & 12 for more details

(Source:www.oanda.com)


CEYLON TEA BROKERS PLC–SALE NO. 32 OF 19th / 20th AUGUST 2014

QUANTITY SOLD DURING THE PERIOD

(11th August 2014 to 16th August 2014)

	2014		2013	
	WEEKLY	TODATE	WEEKLY	TODATE
PRIVATE SALES	42,454.50	1,807,659.10	60,641.50	1,981,443.16
PUBLIC AUCTION	6,853,269.00	210,162,194.00	6,002,766.00	209,657,698.00
FORWARD CONTRACTS	7,260.00	525,000.00	13,170.00	497,500.00
DIRECT SALES	18,706.28	1,389,249.22	14,685.00	1,057,394.12
TOTAL	6,921,689.78	213,884,102.32	6,091,262.50	213,194,035.28
BMF EXCLUDED FROM PRIVATE SALE	218,316.00	6,167,336.00	100,120.00	6,908,641.00

Tea-Tech
Column



*Michie sifters are very effective,
not only in orthodox manufacture.
Broken grades can be sized and evened out using
the right size meshes.
Use interchangeable meshes of
varying sizes for different grades.*

WAREHOUSING OF MAIN SALE TEAS

Please collect the Main Sale tea purchases from “**Lankem Tea & Rubber Plantations, Warehouse Complex**” situated at No.26, Welikadamulla Road, Gongithota, Wattala, as early as possible since they have to vacate the warehouse premises on 31st August, 2014.

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ORDER OF SALE – SOLD THIS WEEK

Ex-Estate	H&M/OFF GRADE/DUST	LEAFY/TIPPY/PREM & BOP1A
CTB	Mercantile Produce Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC
BART	Forbes & Walker Tea Brokers (Pvt) Ltd	Ceylon Tea Brokers PLC
ASIA	Bartleet Produce Marketing (Pvt) Ltd	Lanka Commodity Brokers Ltd
F&W	Lanka Commodity Brokers Ltd	Eastern Brokers Ltd
EBL	Ceylon Tea Brokers PLC	John Keells PLC
MBL	Eastern Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
LCBL	John Keells PLC	Mercantile Produce Brokers(Pvt) Ltd
JKL	Asia Siyaka Commodities PLC	Bartleet Produce Marketing (Pvt) Ltd

Catalogue	LOTS	QTY (KGS)
Ex- Estate	940	1,090,088
High & Medium	1,179	584,964
Low Grown (L)	4,431	2,244,477
Low Grown (S)	2,517	1,535,092
Off Grades / BOP1A	2,446	1,454,080
Dusts	462	465,160
Premium Flowery	511	117,907
TOTAL	12,486	7,491,768

HIGH GROWN TEAS

Fair general demand

BOP

Best Western's – Sold Rs.10-20 per kg lower following quality. Teas in the below best categories were irregularly firm. Nuwara Eliyas sold at sharply lower levels. Udupussellawas irregularly firm. Uva seasonal teas select few invoices dearer following airmail enquiry. Coloury types firm.

BOPF

Best Western's – irregular and tended lower following quality. Teas in the below best category sold firm and Rs.5-10 per kg lower. Plain clean leaf types dearer. Others firm and marginally easier. Nuwara Eliyas declined Rs.10-20 per kg. Udupussellawas were marginally lower on last week's levels. Uva seasonal teas appreciated following airmail enquiry. Others irregular. Coloury types Rs.10-20 per kg lower.

MEDIUM GROWN TEAS

BOP

Irregular

BOPF

Irregularly firm

OP/OPA

Firm to last

FBOP/FF1

Maintained on last week's levels

PEK/PEK1

Maintained on last week's levels

C T C

High Grown

BP1s – Rs.10 -20 per kg dearer. PF1s – clean leaf types firm. Others irregular

Medium Grown

BP1s – gained Rs.20 per kg on average. PF1s Clean leaf coloury types gained Rs.10 – 20 per kg and more. Others irregularly firm.

Low Grown

BP1s – PF1s – High priced teas gained Rs.10 per kg. Others Rs.10 – 20 per kg lower .

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QUOTATIONS – High Grown	BOP		BOPF	
BEST WESTERNS	440	490	470	540
BELOW BEST WESTERNS	420	430	450	465
PLAINER WESTERNS	390	410	410	445
NUWARA ELIYAS	420	-	430	-
UDAPUSSELLAWAS	360	370	390	395
BEST UVAS	550	1400	450	650
OTHER UVAS	350	460	400	445
GOOD MEDIUMS	570	600	415	440
POOR MEDIUMS	540	560	410	-
QUOTATIONS – Unorthodox (CTC)	PF1		BP1	
CTC (High & Medium)	370	450	360	450
CTC (Low)	325	620	320	500

LOW GROWN

- BOP1** *Select best type sold irregularly lower. Others declined Rs,10 – 15 per kg*
- OP1** *Select best were irregularly lower. Others and a range of improved below best were fully firm.*
- OP** *Select best types declined by Rs.5-10 per kg. Teas at the lower end too declined.*
- OPA** *Select best types declined by Rs.5-10 per kg. Others and a range of improved below best types maintained.*
- PEKOE/PEKOE1** *Bolder Pekoes sold firm to last week's levels. Others sold irregularly lower.*
- FBOP/ FBOP1** *Select best teas gained whilst below best teas sold fir. Poorer sorts declined*
- BOP** *Firm to dearer*
- BOPF** *Lower by Rs.10-20 per kg*
- FBOPF** *Select best teas firm to dearer whilst others Rs.10 – 20 per kg lower.*
- FBOPF1** *Select best teas gained, whilst the below best and poorer sorts were irregularly lower.*

QUOTATION	SELECT BEST	BEST	BELOW BEST	OTHERS
FBOP1	530 – 560	420 – 440	330 – 350	300 – 320
FBOP	600 – 670	520 – 550	370 – 390	310 – 330
BOP	620 – 650	510 – 530	370 – 390	290 – 310
BOPF	520 – 620	340 – 370	300 – 310	280 – 290
FBOPF1	610 – 650	570 – 580	420 – 480	320 – 350
FBOPF	680 – 780	560 – 610	500 – 520	330 – 350
FBOPFSP/FBOPFSP1	1700 – 2500	725 – 800	620 – 670	-
BOP1	560 – 690	480 – 490	430 – 470	380 – 420
OP1	600 – 780	520 – 580	480 – 520	360 – 420
OP	550 – 650	490 – 540	440 – 480	330 – 420
OPA	530 – 620	450 – 510	370 – 420	310 – 360
PEKOE	630 – 700	540 – 610	450 – 530	390 – 420
PEKOE 1	590 – 700	540 – 580	470 – 530	-

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OFF GRADES

FGS/FGS1 : Best liquoring types declined Rs.5-10 per kg. Poorer sorts were lower. Low Growns declined Rs.10 per kg.

BP/BM : Best BMs declined Rs.5 – 10 per kg. BPs in general lower Rs.5 – 10 per kg

BOPIA : Best sorts declined Rs.5-10 per kg. Below best sorts held firm. Select best types firm to dearer

QUOTATIONS	HIGH		MEDIUM		LOW	
BETTER FNGS	340	410	320	410	290	370
OTHER FNGS	270	300	270	290	230	280
P.FGS (CTC)	290	-	250	300	-	-
BP / BM	290	370	300	400	300	460
BOPIA	260	320	260	280	260	400

DUSTS/DUST1: Select best and secondaries mostly sold around last levels. Others were lower. CTCs were firm on last.

QUOTATIONS	HIGH		MEDIUM		LOW	
BETTER PRIMARY DUSTS	440	510	380	430	440	490
SECONDARY DUSTS	310	370	300	350	270	340
PDUST (CTC)	360	410	370	425	440	525

TOP PRICES – HIGH AND MEDIUM TEAS

WESTERN MEDIUM

Craighead	BOP	600.00
Harangalla	BOP	600.00
Dotel Oya	BOP	600.00
Craighead	BOP SP	610.00
Cooroondoowatte	BOP SP	610.00
Rilagala	BOPF/BOPFSP	530.00
Weralugolla	BOPF/BOPFSP	530.00
Imboolpittia	BOP1	680.00
Imboolpittia	FBOP/FBOP1	680.00
Craighead	FBOPF/FBOPF1	610.00
Craighead	OP/OPA	550.00
Craighead	OP1	690.00
Cooroondoowatte	PEK/PEK1	600.00

UVA MEDIUM

St James	BOP	650.00
Demodea 'S'	BOPSP	520.00
El Teb	BOPF/BOPFSP	430.00
Demodera 'S'	BOP1	600.00
Shawlands	FBOP/FBOP1	600.00
St James	FBOP/FBOP1	600.00
Shawlands	OP/OPA	900.00
Shawlands	OP1	880.00
St James	PEK/PEK1	720.00

UVA HIGH

Uva Highlands	BOP	1,400.00
Poonagalla	BOPSP	575.00
Uva Highlands	BOPF/BOPFSP	650.00
Oodoowerre	BOP1	500.00
Battawatte	FBOP/FBOP1	590.00
Spring Valley	FBOPF/FBOPF1	590.00
Battawatte	OP/OPA	490.00
Mount Uva	OP1	480.00
Uva Highlands	PEK/PEK1	2,000.00

WESTERN HIGH

Bogawangalawa	BOP	490.00
St Andrews	BOPSP	570.00
Stockholm	BOPF/BOPFSP	580.00
Brunswick	BOPF/BOPFSP	540.00
Invery	BOP1	600.00
Glassaugh	FBOP/FBOP1	610.00
Bogahawatte	FBOPF/FBOPF1	590.00
Invery	FBOPF/FBOPF1	590.00
Glassaugh	FBOPF/FBOPF1	590.00
Inverness	OP/OPA	530.00
Bogahawatte	OP1	620.00
Bearwell	PEK/PEK1	650.00

UDAPUSSELLAWAS

Luckyland	BOP	450.00
Mooloya	BOPSP	320.00
Ragalla	BOPF/BOPFSP	435.00
Blairlmond	BOP1	350.00
Mooloya	FBOP/FBOP1	470.00
Mooloya	FBOPF/FBOPF1	560.00
Gampaha	FBOPF/FBOPF1	560.00
Mooloya	OP/OPA	390.00
Gampaha	OP1	370.00
Gampaha	PEK/PEK1	540.00

NUWARA ELIYAS

Lovers Leap	BOP	420.00
Mahagastotte	BOPF/BOPFSP	430.00
Lovers Leap	BOPF/BOPFSP	430.00
Court Lodge	FBOP/FBOP1	450.00
Court lodge	PEK/PEK1	650.00

DENOTES – CEYLON TEA BROKERS PLC [@] / ALL TIME RECORD PRICE [**] / EQUAL ALL TIME RECORD PRICE [*]

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UNORTHODOX TEAS (CTC)

HIGH GROWN – CTC	PF 1	BP1	BPS	OF
Dunsinane	410.00		370.00	
Mt Vernon	410.00		370.00	
Florence		385.00		
MEDIUM GROWN – CTC				
Rothschil	450.00			
Strathdon		450.00	385.00	
LOW GROWN - CTC				
Hingalgoda	620.00			
Ceciliyan		500.00		460.00
Suduwelipothahena		500.00		
Niidalukanda			385.00	

TOP PRICES – LOW GROWN TEAS

LEAFY GRADES

Sithaka	BOP1	690.00	
Sithaka	OP1	780.00	
Wijaya Group	OP	650.00	
Gunawardena	OP	650.00	
Liyonta	OP	650.00	
Yalta	OP	640.00	@
Ivy Hills	OP	640.00	
Arbour Valley	OPA	620.00	
Thundola Ella	PEKOE	700.00	@
Dishan Valley	PEKOE1	700.00	

OFF GRADES

Hingalgoda CTC	PF	510.00	
Wewelkandura	BM	460.00	
Norwood	FGS/FGS1	435.00	
Rosemore	BP	445.00	
Nawalakanda	BOP1A	590.00	**

TIPPY/SMALL LEAF GRADES

Pothotuwa	BOP	760.00	
Sithaka	BOPSP	840.00	
New J.S.P	BOPF	660.00	@
Nilvin Super	BOPFSP	640.00	
Sithaka	FBOP	900.00	
Hidellana	FBOP1	670.00	
K.D.U Super	FBOPF	1,250.00	
Uruwala	FBOPF1	900.00	@

PREMIUM FLOWERY

New Falcon Lanka	FBOPF SP	3,050.00	
Yalta	FBOPF EX SP	5,850.00	@
Peak Paradise	FBOPF EX SP1	4,850.00	

DUSTS

Mattakelle	DUST1	600.00	
Cee Tee Hills	PDUST	525.00	

DENOTES – CEYLON TEA BROKERS PLC [@] / ALL TIME RECORD PRICE [**] / EQUAL ALL TIME RECORD PRICE [*]

CEYLON TEA BROKERS PLC – SALE NO. 32 OF 19th / 20th AUGUST 2014

OTHER ATTRACTIVE PRICES IN OUR CATALOGUE

LEAFY GRADES

LICKRA	BOP1	600.00
KIRUWANAGANGA	BOP1	600.00
NILGIRI	OP	610.00
GOLDEN GARDEN	OP	590.00
HIMARA	OP	590.00
LICKRA	OP1	720.00
HIMARA	OP1	700.00
YALTA	OP1	680.00
URUWALA	OP1	680.00
AGILMA	OP1	670.00
YALTA	OPA	590.00
NILGIRI	OPA	580.00
LICKRA	OPA	580.00
SACHITHA	OPA	570.00
GOLDEN GARDEN	PEKOE	680.00
BROMBIL	PEKOE	670.00
YALTA	PEKOE1	670.00
MATUWAGALLA SUPER	PEKOE1	660.00
NILRICH	PEKOE1	660.00
SIHARA	PEKOE1	660.00
ZENRA	PEKOE1	650.00

EX -ESTATE/HIGH & MEDIUM

HAUTEVILLE	BOP	420.00
WAVERLEY	BOPF	435.00
HAUTEVILLE	BOPF	435.00
NEW PEACOCK	BP1	365.00
KALUBOWITTIYANA	PF1	580.00
NEW PEACOCK	PF1	435.00
TORRINGTON	OP	360.00
MAHATENNA	OPA	420.00
MAHATENNA	PEKOE	460.00
MAHATENNA	PEKOE1	560.00
MAHATENNA	BOP1	450.00
MAHATENNA	FBOP	560.00
MAHATENNA	FBOPF1	550.00

FUTURE SALES INFORMATION

NEXT SALE NO.33 SALE OF
26TH / 27TH AUGUST 2014

Ex-Estate H/M-OFF GR & DUST LEAFY/TIPPY/PREM & BOP1A Our Selling Time

ASIA	CTB	Ceylon Tea Brokers PLC	26th August 2014	
F&W	LCBL	Lanka Commodity Brokers Ltd	High & Medium	8.00 a.m
EBL	BART	Eastern Brokers Ltd	BOP1A	2.00 p.m
MBL	F&W	John Keells PLC	Low Grown (Tippy)	8.00 a.m
LCBL	MBL	Forbes & Walker Tea Brokers (Pvt) Ltd	Low Grown (Leafy)	8.00 a.m
JKL	ASIA	Mercantile Produce Brokers (Pvt) Ltd	27th August 2014	
BART	JKL	Bartleet Produce Marketing (Pvt) Ltd	Ex-Estate	11.30 a.m
CTB	EBL	Asia Siyaka Commodities PLC	Premium Flowery	9.00 a.m
			Off Grades	2.20 p.m
			Dusts	11.45 a.m

Buyers Prompt :02.09.2014

Sellers Prompt: 03.09.2014

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TIPPY/SMALL LEAF GRADES

BROMBIL	BOP	640.00
URUWALA	BOP	640.00
IMAGIRA	BOP	640.00
PARAKADUWA	BOP SP	610.00
YALTA	BOPA	590.00
BROMBIL	BOPA	580.00
KUKULEGANGA	BOPF	640.00
KELANI	BOPF SP	630.00
GANGALAGAMUWA SUPER	FBOP	670.00
ZENRA	FBOP	670.00
MATUWAGALLA SUPER	FBOP1	650.00
BROMBIL	FBOP1	650.00
THUNDOLA ELLA	FBOPF	700.00
GANGALAGAMUWA SUPER	FBOPF 1	690.00

OFF GRADES

KELLAPATHA	BM	385.00
NEW ST MICHAEL	FGS	320.00
SAMARAKANDA	BP	390.00
SPRINGWOOD	BP	390.00
HOPEWELL	BT	335.00
CO-OP LANKA	BOP1A	425.00
THISARA	BOP1A	420.00

PREMIUM FLOWERY

LICKRA	FBOPF EX SP	5,100.00
BROMBIL	FBOPF EX SP	5,000.00
YALTA	FBOPF EX SP1	1,900.00
MATUWAGALLA SUPER	FBOPF EX SP1	1,800.00
TEMPLE VIEW SUPER	FBOPF SP	2,050.00

DUSTS

HAUTEVILLE	DUST1	460.00
KIRUWANAGANGA	DUST1	450.00
HAUTEVILLE	DUST1	450.00
NEW PEACOCK	PDUST	405.00
KELANI	DUST	460.00

AWAITING SALE OFFERINGS

	SALE OF- 26 TH / 27 TH AUGUST 2014		SALE OF - 02 ND / 03 RD SEPTEMBER 2014	
	LOTS	QTY(KGS)	LOTS	QTY(KGS)
EX- ESTATE	910	1,070,961	834	949,416
HIGH AND MEDIUM	1,188	613,228	1,335	660,415
LOW GROWN (L)	4,287	2,151,388	4,294	2,086,318
LOW GROWN (S)	2,690	1,639,096	2,482	1,486,941
OFF GRADES+BOP1A	2,256	1,296,705	2,601	1,476,957
DUSTS	488	498,693	532	511,940
PREMIUM FLOWERY	551	126,809	481	114,053
TOTAL	12,370	7,396,880	12,559	7,286,040
MAIN SALE		*06/08/2014		*13 &14/08/2014
EX-ESTATE		*07/08/2014		*14/08/2014

*Closed ahead of the Schedule.

CATALOGUE CLOSING DATES

Sale No. 35 – 09th / 10th September 2014

Ex-Estate catalogue scheduled to be closed on the 21st August, 2014 and Main Sale catalogues scheduled to be closed on the 22nd August 2014 or earlier.

Sale No. 36 – 16th / 17th September 2014

Ex-Estate catalogue scheduled to be closed on the 28th August, 2014 and Main Sale catalogues scheduled to be closed on the 29th August 2014 or earlier.

Sale No. 37 – 23rd / 24th September 2014

Ex-Estate catalogue scheduled to be closed on the 04th September, 2014 and Main Sale catalogues scheduled to be closed on the 05th September 2014 or earlier.

WORLD TEA PRODUCTION (IN MILLION KILOS)

Country	Month + Year	Current Month	Previous Year	Cumulative Current Month	Cumulative Previous Year	Todate +/-
Sri Lanka	June. 2014	30.68	24.87	172.51	174.06	-1.55
Bangladesh	June. 2014	8.1	6.9	16.2	15.2	+1.1
Kenya	June. 2014	31.9	30.5	225.2	225.6	-0.4
North India	June. 2014	111.3	112.2	260.3	282.5	-22.2
South India	June. 2014	30.0	24.7	120.6	116.3	+4.3
Malawi	July. 2014	1.4	1.7	36.3	31.9	+4.4
Indonesia(PTP only)	May. 2014	5.2	5.3	24.8	24.1	+0.7
Uganda	Mar. 2014	0.16	4.1	4.03	14.56	-10.5

(Source: Africa Tea Brokers/National Brokers Ltd)

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ELEVATION WISE – STATISTICS - COLOMBO AUCTION AVERAGES

Elevation	WEEK BEFORE	LAST WEEK	LAST YEAR
	LAST		
	(RS)	(RS)	(RS)
	Sale- 06.08.2014	Sale-13.08.2014	Corres 2013
Uva High	374.08	381.66	384.06
Western High	413.16	411.56	400.14
CTC High	358.70	363.73	386.91
Total High Grown	401.40	401.95	392.57
Uva Medium	406.95	402.01	394.38
Western Medium	377.46	383.37	373.83
CTC Medium	378.91	383.45	372.16
Total Medium Grown	387.64	389.76	383.46
Orthodox Low	480.11	484.52	446.65
CTC Low	463.03	480.97	458.95
Total Low Grown	479.64	484.44	446.96
TOTAL	451.51	455.44	430.11

Elevation	WEEK BEFORE	LAST WEEK	LAST YEAR
	LAST		
	(\$)	(\$)	(RS)
	Sale -06.08.2014	Sale-13.08.2014	Corres 2013
Uva High	2.88	2.93	2.92
Western High	3.18	3.16	3.04
CTC High	2.76	2.80	2.94
Total High Grown	3.09	3.09	2.98
Uva Medium	3.13	3.09	3.00
Western Medium	2.90	2.95	2.84
CTC Medium	2.91	2.95	2.83
Total Medium Grown	2.98	3.00	2.92
Orthodox Low	3.69	3.73	3.40
CTC Low	3.56	3.70	3.49
Total Low Grown	3.69	3.72	3.40
TOTAL	3.47	3.50	3.27
Weekly Sale Averages - 1 USD= Rs. (Middle Rate)	130.08	130.07	131.53

Elevation	LAST YEAR	TODATE	LAST YEAR	TODATE
	2013	2014	2013	2014
	(RS)	(RS)	(\$)	(\$)
Uva High	358.89	400.85	2.82	3.08
Western High	392.11	428.23	3.08	3.29
CTC High	367.01	399.59	2.88	3.07
Total High Grown	382.61	420.36	3.00	3.23
Uva Medium	388.82	431.26	3.05	3.31
Western Medium	373.81	405.36	2.93	3.11
CTC Medium	352.97	403.45	2.77	3.10
Total Medium Grown	379.36	415.19	2.98	3.19
Orthodox Low	446.59	505.38	3.50	3.88
CTC Low	422.93	475.62	3.32	3.65
Total Low Grown	445.81	504.55	3.50	3.87
TOTAL	421.59	472.23	3.31	3.62
* Cumulative Sale Averages - 1 USD= Rs. (Weighted Average Middle Rate)			127.42	130.32

(Source: MSL/www.oanda.com)

CEYLON TEA BROKERS PLC – SALE NO. 32 OF 19th / 20th AUGUST 2014
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MOMBASA AUCTION – SALE OF 18TH /19TH AUGUST 2014

Rather irregular demand at irregularly easier rates with prices closely following quality

Brighter BP1s saw less enquiry at firm to USC40 easier and some invoices were unsold with mediums barely steady to USC28 easier and many lines remained unsold. Lower mediums were about firm to USC35 below last prices where sold with plainer descriptions irregular varying between firm to USC6 dearer to easier by similar levels. Brighter PF1s met an irregular interest and opened upto USC8 easier but were firm to USC14 dearer towards the close while mediums opened at USC6 to USC11 below last rates closing at firm to USC4 above last levels with a few teas unsold. Lower mediums were a weak feature opening upto USC42 easier but were upto USC20 below last prices at the close with plainer sorts opening at firm levels but were upto USC14 easier by the close with some lines neglected. Brighter PDUSTs met less competition at USC4 to USC14 easier with mediums holding steady to USC20 easier while lower mediums depreciated by USC16 to USC20. Plainer PDUSTs shed USC4 to USC20 with some teas unsold. Brighter DUST1s eased by USC2 to USC16 while mediums were firm to USC22 below last rates. Lower mediums were discounted by USC16 to USC20 where sold while plainer teas were irregular ranging between USC2 dearer to easier by upto USC22.

In the secondary catalogues BPs advanced while PFs were barely steady. Clean well-sorted coloury Fannings were about firm with similar DUSTs discounted. Other Fannings and DUSTs depreciated. BMFs were well absorbed.

Afghanistan lent more support while Pakistan Packers and Sudan maintained activity. Yemen and other Middle Eastern countries maintained interest but at lower levels. There was less enquiry from Egyptian Packers, Bazaar and UK while Kazakhstan, other CIS countries and Russia were quieter with some activity from Iran. Somalia were active.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	270 – 392	222 – 282	266 – 272	267 – 295
Good	270 – 290	222 – 244	267 – 274	267 – 270
Good Medium	240 – 294	220 – 238	250 – 270	262 – 270
Medium	198 – 262	194 – 216	198 – 210	198 – 212
Lower Medium	120 – 236	150 – 198	180 – 200	185 – 200
Plainer	085 – 162	085 – 160	080 – 188	070 – 188

AUCTION AVERAGE PRICES (in US\$ per kg)

SALE 31 HELD ON 11 & 12/08/2014

SALE 31 HELD ON 05 & 06/08/2013

COUNTRY	PRIMARY	SECONDARY	TOTAL	PRIMARY	SECONDARY	TOTAL
Kenya	2.28	1.33	2.20	2.50	1.60	2.43
Uganda	1.60	0.99	1.37	1.92	1.54	1.79
Rwanda	2.38	1.84	2.29	2.47	1.87	2.37
Burundi	2.46	1.61	2.34	2.26	1.78	2.22
Zambia	-	-	-	-	-	-
Tanzania	0.97	0.92	0.94	1.75	1.63	1.71
D R of Congo	-	-	-	1.98	-	1.98
Mozambique	1.12	0.90	1.05	1.57	1.32	1.45
Madagascar	1.02	0.92	0.95	-	-	-
Malawi	1.22	-	1.22	-	-	1.94
Zimbabwe	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-
Total	2.19	1.19	2.05	2.41	1.60	2.31

TO DATE: 2014

TO DATE: 2013

Kenya	2.28	1.51	2.22	2.79	1.66	2.71
Uganda	1.70	1.34	1.58	2.10	1.49	1.89
Rwanda	2.36	1.91	2.29	2.73	2.04	2.62
Burundi	2.18	1.71	2.12	2.57	1.96	2.51
Zambia	-	-	-	-	-	-
Tanzania	1.36	1.26	1.31	1.85	1.46	1.70
D R of Congo	1.66	1.65	1.66	2.04	1.83	1.99
Mozambique	1.40	0.97	1.17	1.76	1.28	1.51
Madagascar	1.31	1.25	1.29	2.04	1.79	1.93
Malawi	1.43	1.18	1.36	1.95	1.14	1.66
Zimbabwe	-	-	-	-	-	-
Ethiopia	-	-	-	-	-	-
Total	2.20	1.43	2.10	2.69	1.60	2.56

Source – Africa Tea Brokers Ltd

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BANGLADESH AUCTION – SALE OF 19TH AUGUST 2014

CTC LEAF: Met with an improved demand although the opening was hesitant.

BROKENS: Well made smaller Brokens were a good market and sold well in line with quality although eased a little. These could be quoted between Tk.191/- and Tk.196/-. Others varieties were also slightly easier particularly the bolder varieties. Plain teas continued to meet with a discriminating market.

FANNINGS: Good Fannings met with a good market but were often a touch easier and these sold between Tk.193/- and Tk.196/-. Mediums were firm. Plainest varieties were often easier with fair withdrawals.

CTC DUST: Met with a fairly good demand at slightly easier rates. Good liquoring Ds and CDs were a good market and sold around last levels. All others were also a good market but sold at a drop of Tk.5/- to Tk.8/- following quality. Blenders lent more support with some interest from the Loose tea buyers.

COMMENTS: There was more demand this week particularly from the Blenders who operated in more strength. Loose Tea buyers also lent a fairly good support. As a result, the bulk of the offerings were absorbed at firm rates although there was a larger weight of tea on offer. Good liquoring Dusts continued to receive good support.

GUWAHATI AUCTION – SALE OF 19TH AUGUST, 2014 (Preliminary)

DEMAND - Market opened to fair demand. All sorts tending easier with Fannings continuing to be discounted and witnessing some withdrawals. TGBL active. HUL very selective so far. Western India operating on liquoring varieties but at reduced levels. Exporters quiet so far.

KOLKATA SALE 34 DATED 19TH AUGUST, 2014 (Preliminary)

DEMAND - Good Demand. Assams sold so far are irregularly easier especially Fannings due to limited enquiry. Western India Operating Tata Tea active Exporters fair support. HUL very selective.

Source: National Tea Brokers Ltd

JAKARTA AUCTION – SALE OF 20TH AUGUST, 2014

DEMAND: Met fair demand at irregular levels following quality.

JAVA ORTHODOX - BOP/BOPF/PF/Dust/BP were sold firm to 5 cts easier. PF.II/D.II Appreciated by 3-7 cts above last week levels. Balance secondary types were discounted by 2-3 cts when sold.

JAVA CTC - BP1/PF1/PD/Fann were maintained last week levels. Dust gained by 4-7 cts above last week sale.

SUMATRA ORTHODOX - BOPF/Dust were sold firm to 2 cts dearer. PF/BT/PF.II/D.II declined by 2-4 cts below last week sale.

Source – Sinar Maluku

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